# Reasoning in OWL 2 EL with Hierarchical Concrete Domains (Extended Version)

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Abstract. The  $\mathcal{EL}$  family of description logics facilitates efficient polynomial-time reasoning and has been standardized as the profile OWL 2 EL of the Web Ontology Language.  $\mathcal{EL}$  can represent and reason not only with symbolic knowledge but also with concrete knowledge expressed by numbers, strings, and other concrete datatypes. Such concrete domains must be convex to avoid introducing disjunctions "through the backdoor." However, the hitherto existing concrete domains provide only limited utility. In order to overcome this issue, we introduce a novel form of concrete domains based on semi-lattices. They are convex by design and can thus be integrated into Horn-DLs such as  $\mathcal{EL}$ . Moreover, they allow for FBoxes to express dependencies between concrete features. We describe four instantiations concerned with real intervals, 2D-polygons, regular languages, and graphs.

# 1 Introduction

Concrete domains can be integrated in description logics (DLs) in order to refer to concrete knowledge expressed by numbers, strings, and other concrete datatypes [8]. They have mainly been investigated with DLs that are not Horn, such as  $\mathcal{ALC}$  and its extensions, regarding decidability and complexity [15, 18, 20, 41, 42, 43], reasoning procedures [25, 26, 42, 43, 44, 48], an algebraic characterization [13, 49], and their expressive power [4, 7].

For computationally tractable description logics, such as the  $\mathcal{EL}$  family, other conditions on the concrete domains than above must be imposed. On the one hand, it must not be possible to introduce disjunction through the concrete domain into the logical domain so that the DL part retains its Horn character. On the other hand, reasoning in the concrete domain itself should be tractable. Both is guaranteed for p-admissible concrete domains [5]. Concrete domains have also been integrated with DL-Lite [3].

The hitherto existing p-admissible concrete domains for  $\mathcal{EL}$  provide only limited utility. Using the concrete domain  $\mathcal{D}_{\mathbb{Q},\text{diff}}$  [5], we could express with the concept inclusions (sys  $\geq 140$ )  $\sqsubseteq$  Hypertension and (dia  $\geq 90$ )  $\sqsubseteq$  Hypertension that a systolic blood pressure of 140 or higher indicates hypertension, as does a diastolic blood pressure of at least 90. Since the opposite relations  $\leq$  are not available to ensure convexity, neither non-elevated blood pressure (dia. < 120 and sys. < 70)

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<sup>40</sup> nor elevated blood pressure (dia. between 120 and 140, and sys. between 70 and <sup>41</sup> 90) are expressible. Mixed inequalities  $\langle, \leq, \rangle$ , and  $\geq$  may be used under certain <sup>42</sup> limitations which of them may occur in left-hand sides and, respectively, in right-<sup>43</sup> hand sides of concept inclusions [45]. While this retains convexity of the concrete <sup>44</sup> domain, reasoning is then rather impaired since the usual completion procedure <sup>45</sup> is only complete for consistency and classification, but not for subsumption.

An algebraic characterization of p-admissible concrete domains has put forth 46 a further concrete domain  $\mathcal{D}_{\mathbb{Q},\text{lin}}$ , which supports linear combinations of numeri-47 cal features [12, 14]. For instance, the concept inclusion  $\top \sqsubseteq (sys - dia - pp = 0)$ 48 expresses that the pulse pressure is the difference between the systolic and 49 the diastolic blood pressure. In the medical domain, the combined expressiv-50 ity of  $\mathcal{D}_{\mathbb{O},diff}$  and  $\mathcal{D}_{\mathbb{O},lin}$  would be useful since then with the concept inclusion 51  $\mathsf{ICUPatient} \sqcap (\mathsf{pp} > 50) \sqsubseteq \mathsf{NeedsAttention}$  it could be expressed that intensive-care 52 patients with a pulse pressure exceeding 50 need attention — but this combina-53 tion is not convex anymore [2]. 54

We introduce a novel form of concrete domains based on semi-lattices. A 55 semi-lattice  $(L, \leq, \wedge)$  consists of a set L, a partial order  $\leq$ , and a binary meet 56 operation  $\wedge$ . The elements of L are taken as concrete values, and  $\leq$  is understood 57 as an "information order," i.e. p < q means that p is more specific than q, like a 58 subsumption order between concepts. The meet operation  $\wedge$  is used to combine 59 two values p and q to their meet value  $p \wedge q$ , which is the most general value that 60 is more specific than both p and q. For instance, real intervals form a semi-lattice 61 with subset inclusion  $\subseteq$  as partial order and intersection  $\cap$  as meet operation. 62 With that, the statement NonElevatedBP  $\equiv$  (sys  $\subseteq [0, 120)$ )  $\sqcap$  (dia  $\subseteq [0, 70)$ ) defines 63 non-elevated blood pressure. 64

<sup>65</sup> Our new *hierarchical concrete domains* are convex by design, simply because <sup>66</sup> a general value of a feature (such as  $sys \subseteq [0, 120)$ ) does not imply the dis-<sup>67</sup> junction of all more specific feature values (such as  $sys \subseteq [0, 0]$ ,  $sys \subseteq [1, 1], \ldots$ , <sup>68</sup>  $sys \subseteq [119, 119]$ ). Atomic feature values are supported nonetheless when these are <sup>69</sup> available as atoms in the semi-lattice. For instance, specific numerical values can <sup>70</sup> be represented by singleton intervals.

In addition, we introduce *FBoxes* consisting of *feature inclusions* that de-71 scribe dependencies between features as well as aggregations of features. For 72 instance, through the feature inclusion  $pp \subseteq sys - dia$  we can obtain an interval 73 value of the pulse pressure given intervals of the systolic and the diastolic blood 74 pressure. With the concept inclusion ICUPatient  $\sqcap$  (pp  $\subseteq$  (50,  $\infty$ ))  $\sqsubseteq$  NeedsAttention 75 we can now express that intensive-care patients having a pulse pressure above 76 50 need attention and, unlike in the combination of  $\mathcal{D}_{\mathbb{Q},\text{diff}}$  and  $\mathcal{D}_{\mathbb{Q},\text{lin}}$ , computa-77 tionally reason with that in polynomial time. 78

<sup>79</sup> We provide four instantiations of hierarchical concrete domains based on real <sup>80</sup> intervals, 2D-polygons, regular languages, and graphs. The former two are not <sup>81</sup> only convex, but indeed p-admissible, i.e. equipping a DL from the  $\mathcal{EL}$  family <sup>82</sup> with them facilitates polynomial-time reasoning. In particular, we can employ <sup>83</sup> linear programming for reasoning in the interval domain when the FBox is affine. <sup>84</sup> The regular-language domain is also convex (again, by design) but requires exponential time for reasoning. However, this only affects the concrete-domain reasoning itself so that reasoning in the logical  $\mathcal{EL}$  part still runs in polynomial time. This holds similarly for the graph domain.

Of practical relevance is that our hierarchical concrete domains can be seamlessly integrated into the completion procedure and the ELK reasoner [5, 6, 35]. We demonstrate this for the case where nominals must be used safely, i.e. nominals must not occur in conjunctions and right-hand sides of concept inclusions must not be single nominals. We conjecture that full support for nominals can be achieved in the same way as without concrete domains [34].

# 2 Preliminaries

We work with the description logic  $\mathcal{EL}^{++}[\mathcal{D}]$  (OWL 2 EL) where  $\mathcal{D}$  is a P-95 admissible concrete domain (as defined below). Consider a set  $\mathbf{C}$  of atomic con-96 cepts, a set  $\mathbf{R}$  of roles, a set  $\mathbf{I}$  of individuals, a set  $\mathbf{F}$  of features, and a set  $\mathbf{P}$ 97 of *predicates* where each  $P \in \mathbf{P}$  has an arity  $ar(P) \in \mathbb{N}$ . There are two special 98 concepts  $\perp$  and  $\top$  with fixed meaning. A *constraint* is of the form  $\exists f_1, \ldots, f_k$ . P 99 where P is a k-ary predicate and  $f_1, \ldots, f_k$  are features. We may also denote it 100 by  $\exists f. P$  where  $f \coloneqq (f_1, \ldots, f_k)$  is a feature vector with the same arity as P. 101 *Compound concepts* are built by 102

$$C ::= \bot \mid \top \mid \{i\} \mid A \mid \exists f. P \mid C \sqcap C \mid \exists r. C$$

where A ranges over all atomic concepts, r over all roles, i over all individuals, and  $\exists f. P$  over all constraints. A knowledge base (KB) is a finite set of concept inclusions (CIs)  $C \sqsubseteq D$  concerning concepts C and D, role inclusions (RIs)  $R \sqsubseteq s$ involving role chains generated by  $R \coloneqq \varepsilon \mid R_1, R_1 \coloneqq r \mid R_1 \circ R_1$  and roles s, and range inclusions  $\operatorname{Ran}(r) \sqsubseteq C$  referring to roles r and concepts C—but every  $\mathcal{EL}^{++}[D]$  KB must satisfy an additional condition as explained in Section 4.

As syntactic sugar, we have concept assertions  $\{i\} \sqsubseteq C$  (also written i:C), 109 role assertions  $\{i\} \sqsubseteq \exists r. \{j\}$  (also written (i, j): r), domain inclusions  $\exists r. \top \sqsubseteq C$ 110 (also written  $\mathsf{Dom}(r) \sqsubseteq C$ ), and role exclusions  $\exists r_1 \ldots \exists r_n . \top \sqsubseteq \bot$  (also written 111  $r_1 \circ \cdots \circ r_n \sqsubseteq \bot$ ). Statements  $C \sqsubseteq \bot$  are also called *concept exclusions*. Each 112 KB  $\mathcal{K}$  can be subdivided into an *ABox*  $\mathcal{A}$  consisting of all concept and role 113 assertions, an  $RBox \mathcal{R}$  consisting of all role inclusions and exclusions, and a TBox114  $\mathcal T$  consisting of the remaining statements. The TBox together with the RBox is 115 also called an *ontology*  $\mathcal{O}$ . Other authors do not use the denotation "knowledge 116 base" and call it "ontology" instead, i.e. they also consider the assertions as part 117 of the ontology. 118

The semantics are defined through the fixed concrete domain  $\mathcal{D}$  and all interpretations  $\mathcal{I}$ . The concrete domain  $\mathcal{D} \coloneqq (\mathsf{Dom}(\mathcal{D}), \cdot^{\mathcal{D}})$  consists of a set  $\mathsf{Dom}(\mathcal{D})$  is of values and an interpretation function  $\cdot^{\mathcal{D}}$  that sends each predicate  $P \in \mathbf{P}$  to a relation over  $\mathsf{Dom}(\mathcal{D})$  with arity  $\mathsf{ar}(P)$ , i.e.  $P^{\mathcal{D}} \subseteq \mathsf{Dom}(\mathcal{D})^{\mathsf{ar}(P)}$ .

An interpretation  $\mathcal{I} := (\mathsf{Dom}(\mathcal{I}), \cdot^{\mathcal{I}})$  consists of a non-empty set  $\mathsf{Dom}(\mathcal{I})$ , called *domain*, and an interpretation function  $\cdot^{\mathcal{I}}$  that maps each atomic concept  $A \in \mathbf{C}$  to a subset  $A^{\mathcal{I}}$  of  $\mathsf{Dom}(\mathcal{I})$ , each role  $r \in \mathbf{R}$  to a binary relation  $r^{\mathcal{I}}$  over

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 $\mathsf{Dom}(\mathcal{I})$ , each individual  $i \in \mathbf{I}$  to an element  $i^{\mathcal{I}}$  of  $\mathsf{Dom}(\mathcal{I})$ , and each feature  $f \in \mathbf{F}$ 126 to a partial function  $f^{\mathcal{I}}$  from  $\mathsf{Dom}(\mathcal{I})$  to  $\mathsf{Dom}(\mathcal{D})$ . The interpretation function  $\mathcal{I}$ 127 is extended to compound concepts as follows:  $\perp^{\mathcal{I}} := \emptyset, \ \top^{\mathcal{I}} := \mathsf{Dom}(\mathcal{I}), \ \{i\}^{\mathcal{I}} :=$ 128  $\{i^{\mathcal{I}}\}, (\exists f. P)^{\mathcal{I}} \coloneqq \{x \mid x \in \mathsf{Dom}(f^{\mathcal{I}}) \text{ and } f^{\mathcal{I}}(x) \in P^{\mathcal{D}}\} \text{ where } (f_1, \dots, f_k)^{\mathcal{I}}(x) \text{ is }$ 129 defined if all  $f_i^{\mathcal{I}}(x)$  are defined and then  $(f_1, \ldots, f_k)^{\mathcal{I}}(x) \coloneqq (f_1^{\mathcal{I}}(x), \ldots, f_k^{\mathcal{I}}(x)),$ 130  $(C \sqcap D)^{\mathcal{I}} \coloneqq C^{\mathcal{I}} \cap D^{\mathcal{I}}$ , and  $(\exists r. C)^{\mathcal{I}} \coloneqq \{x \mid \text{there is } y \text{ s.t. } (x, y) \in r^{\widetilde{\mathcal{I}}} \text{ and }$ 131  $y \in C^{\mathcal{I}}$  }. Role chains are interpreted by  $\varepsilon^{\mathcal{I}} \coloneqq \{(x,x) \mid x \in \mathsf{Dom}(\mathcal{I})\}$  and 132  $(R \circ S)^{\mathcal{I}} := \{ (x, z) \mid \text{there is } y \text{ s.t. } (x, y) \in R^{\mathcal{I}} \text{ and } (y, z) \in S^{\mathcal{I}} \}, \text{ and role ranges}$ 133 are interpreted as  $\mathsf{Ran}(r)^{\mathcal{I}} \coloneqq \{ y \mid \text{there is } x \text{ s.t. } (x, y) \in r^{\mathcal{I}} \}.$ 134

<sup>135</sup>  $\mathcal{I}$  satisfies a concept/role/range inclusion  $X \sqsubseteq Y$ , written  $\mathcal{I} \models X \sqsubseteq Y$ , if <sup>136</sup>  $X^{\mathcal{I}} \subseteq Y^{\mathcal{I}}$ . If  $\mathcal{I}$  satisfies all inclusions in a KB  $\mathcal{K}$ , then  $\mathcal{I}$  is a model of  $\mathcal{K}$ , written <sup>137</sup>  $\mathcal{I} \models \mathcal{K}$ . If  $\mathcal{K}$  has a model, then it is consistent, and otherwise inconsistent.  $\mathcal{K}$ <sup>138</sup> entails an inclusion  $X \sqsubseteq Y$  if  $X \sqsubseteq Y$  is satisfied by all models of  $\mathcal{K}$ , written <sup>139</sup>  $\mathcal{K} \models X \sqsubseteq Y$  or  $X \sqsubseteq^{\mathcal{K}} Y$ , and we then say that X is subsumed by Y w.r.t.  $\mathcal{K}$ . <sup>140</sup> Furthermore,  $\mathcal{K}$  entails a KB  $\mathcal{L}$  if  $\mathcal{K}$  entails all inclusions in  $\mathcal{L}$ , written  $\mathcal{K} \models \mathcal{L}$ .

A constraint inclusion is of the form  $\prod \Gamma \subseteq | \Delta$  where  $\Gamma$  and  $\Delta$  are finite 141 sets of constraints.  $\mathcal{I}$  satisfies  $\Box \Gamma \sqsubseteq | \Delta$ , written  $\mathcal{I} \models \Box \Gamma \sqsubseteq | \Delta$ , if  $\bigcap \{ \alpha^{\mathcal{I}} | \alpha \in \mathcal{I} \}$ 142  $[\Gamma] \subseteq \bigcup \{ \beta^{\mathcal{I}} \mid \beta \in \Delta \}$ . Moreover,  $\prod \overline{\Gamma} \sqsubseteq \bigsqcup \Delta$  is *valid*, written  $\mathcal{D} \models \prod \Gamma \sqsubseteq \bigsqcup \Delta$ , if 143 it is satisfied in all interpretations. It is easy to see that validity is independent 144 of the concepts, roles, and individuals and that it suffices to consider only one 145 domain element. To this end, a *valuation* is a partial function v from **F** to 146  $\mathsf{Dom}(\mathcal{D})$ , and it satisfies  $\exists f. P$  if  $(v(f_1), \ldots, v(f_k)) \in P^{\mathcal{D}}$ . Now,  $\prod \Gamma \sqsubseteq \mid \Delta$  is 147 valid iff., for each valuation v, if v satisfies all  $\alpha \in \Gamma$ , then v satisfies some  $\beta \in \Delta$ . 148 We say that  $\mathcal{D}$  is P-admissible if satisfiability of constraint conjunctions as 149

well as validity of constraint inclusions are decidable in polynomial time and, moreover,  $\mathcal{D}$  is *convex*, i.e. for each valid constraint inclusion  $\prod \Gamma \sqsubseteq \bigsqcup \Delta$ , there is a constraint  $\beta \in \Delta$  such that  $\prod \Gamma \sqsubseteq \beta$  is valid. We can use multiple P-admissible concrete domains by forming their disjoint union, which is P-admissible too.

The following P-admissible concrete domains involving numbers are known
 in the literature:

1.  $\mathcal{D}_{\mathbb{Q},\text{diff}}$  with the constraints f=b, f>b, f-g=b for all features f, g and rational numbers  $b \in \mathbb{Q}$  [5]. We write f=b instead of  $\exists f. P_{=b}$  where  $(P_{=b})^{\mathcal{D}_{\mathbb{Q},\text{diff}}} \coloneqq \{b\}$ , and f>b instead of  $\exists f. P_{>b}$  where  $(P_{>b})^{\mathcal{D}_{\mathbb{Q},\text{diff}}} \coloneqq \{q \mid q \in \mathbb{Q} \text{ and } q > b\}$ , and f-g=b instead of  $\exists f, g. P_{+b}$  where  $(P_{+b})^{\mathcal{D}_{\mathbb{Q},\text{diff}}} \coloneqq \{(p,q) \mid p,q \in \mathbb{Q} \text{ and} p+b=q\}$ . Thus, we obtain  $(f=b)^{\mathcal{I}} = \{x \mid f^{\mathcal{I}}(x) = b\}, (f>b)^{\mathcal{I}} = \{x \mid f^{\mathcal{I}}(x) > b\}$ , and  $(f-g=b)^{\mathcal{I}} = \{x \mid f^{\mathcal{I}}(x) - g^{\mathcal{I}}(x) = b\}$ .

162 2.  $\mathcal{D}_{\mathbb{Q},\text{lin}}$  provides the constraints  $A \cdot f = b$  for all rational matrices  $A \in \mathbb{Q}^{m \times n}$ , 163 feature vectors  $f \in \mathbf{F}^m$ , and rational vectors  $b \in \mathbb{Q}^n$  of compatible arities 164 [14]. We write  $A \cdot f = b$  instead of  $\exists f. P_{A,b}$  where  $(P_{A,b})^{\mathcal{D}_{\mathbb{R},\text{lin}}} := \{q \mid q \in \mathbb{Q}^m$ 165 and  $A \cdot q = b\}$ , and therefore  $(A \cdot f = b)^{\mathcal{I}} = \{x \mid A \cdot f^{\mathcal{I}}(x) = b\}$ . There is a 166 similar concrete domain  $\mathcal{D}_{\mathbb{R},\text{lin}}$  based on real numbers.

3. There are 24 numerical concrete domains based on  $\mathbb{N}$ ,  $\mathbb{Z}$ ,  $\mathbb{Q}$ , or  $\mathbb{R}$ , and with the constraints f < b,  $f \leq b$ , f = b,  $f \geq b$ , f > b [45]. However, these constraints may not be used arbitrarily. Instead one uses two subsets  $\mathbf{P}_+$  and  $\mathbf{P}_-$  of the predicate set  $\mathbf{P} := \{ P_{< b}, P_{\leq b}, P_{=b}, P_{>b}, P_{>b} \mid b \in \mathbb{R} \}$  consisting of positive and, respectively, negative predicates.<sup>1</sup> Then, a constraint  $\exists f. P$  is 171 positive if  $P \in \mathbf{P}_+$  and negative if  $P \in \mathbf{P}_-$ . KBs may only contain CIs 172  $C \sqsubseteq D$  for which each constraint in C is negative and every constraint in D 173 is positive. Convexity is now only required w.r.t. constraint inclusions of the 174 form  $\alpha_1 \sqcap \cdots \sqcap \alpha_m \sqsubseteq \beta_1 \sqcup \cdots \sqcup \beta_n$  where the  $\alpha_i$  are positive constraints and 175 the  $\beta_i$  are negative ones. For instance, with N we could use all constraints 176 negatively but only f = b positively, or all positively but only f < b and  $f \leq b$ 177 negatively, among other choices. 178

It is straight-forward to generalize this to linear systems or regular expressions instead of numerical comparisons. The downside of all this is, however, that reasoning capabilities of the existing procedures are limited and it is unclear how generalize them. For instance, they are still complete for classification but not for subsumption anymore.

# 3 Hierarchical Concrete Domains

A semi-lattice  $\mathbf{L} := (L, \leq, \wedge)$  consists of a set L, a partial order  $\leq$  on L, and a binary meet operation  $\wedge$  on L, i.e. the following hold for all  $p, q, p_1, p_2, p_3 \in L$ :

(SL1) p	$p \leq p$ for each $p \in L$	(reflexive)	187
(SL2) if	f $p \leq q$ and $q \leq p$ , then $p = q$	(anti-symmetric)	188
(SL3) if	f $p_1 \leq p_2$ and $p_2 \leq p_3$ , then $p_1 \leq p_3$	(transitive)	189
(SL4) p	$p_1 \wedge p_2 \leq p_1 \text{ and } p_1 \wedge p_2 \leq p_2$		190
(SL5) if	f $q \leq p_1$ and $q \leq p_2$ , then $q \leq p_1 \wedge p_2$ .		191

The strict part < is defined by p < q if  $p \le q$  but  $q \not\le p$ , and we then say that p is more specific than q. Thus  $p \le q$  iff. p < q or p = q, in which case we say that p is more specific than or equal to q. And  $p \land q$  is the meet of p and q. It follows from the above conditions that  $\land$  is associative, commutative, and idempotent. The finitary meet operation  $\land$  is obtained from the binary one by setting  $\land \{p\} := p$ ,  $\land \{p,q\} := p \land q$ , and  $\land \{p_1, \ldots, p_n\} := p_1 \land \land \{p_2, \ldots, p_n\}$  whenever  $n \ge 3$ .

We say that **L** is *computable* if L and  $\leq$  are decidable and  $\wedge$  is computable. 198 If all this is possible in polynomial time, then  $\mathbf{L}$  is *polynomial-time computable*. 199 **L** is *bounded* if it has a greatest element  $\top$ , i.e.  $p \leq \top$  for every  $p \in L$ . Then we 200 can also define a nullary meet as  $\bigwedge \emptyset \coloneqq \top$ . In order to express impossible com-201 binations of values, it might be convenient to add an artificial smallest element 202  $\perp$  to the semi-lattice, i.e.  $\perp \leq p$  for each  $p \in L$ . We then use  $\perp$  to represent 203 contradictory or ill-defined values. More specifically,  $p \wedge q = \bot$  if it is impossible 204 to combine the values p and q. 205

<sup>&</sup>lt;sup>1</sup>  $\mathbf{P}_+$  and  $\mathbf{P}_-$  need not be a partitioning of  $\mathbf{P}$ , they can overlap, they can be equal, or they can be disjoint, and their union need not be the whole of  $\mathbf{P}$ .

etc. Here we need to add a smallest element  $\perp$  since e.g. the meet of grades 1.0 and 5.0 cannot be reasonably defined.

For every KB  $\mathcal{K}$  expressed in a decidable DL, the set of all concepts ordered by subsumption  $\sqsubseteq^{\mathcal{K}}$  and with conjunction  $\sqcap$  as meet operation is a computable, bounded semi-lattice.<sup>2</sup> For each set M,  $(\wp(M), \subseteq, \cap, M)$  and  $(\wp(M), \supseteq, \cup, \emptyset)$  are bounded semi-lattices. In order to make them computable, it would at least be necessary to restrict them to finite or finitely representable subsets of M. In the following subsections we will introduce several application-relevant semi-lattices based on intervals, polygons, regular languages, and graphs.

**Definition 2.** Given a bounded semi-lattice  $\mathbf{L} := (L, \leq, \wedge, \top)$ , the hierarchical 219 concrete domain  $\mathcal{D}_{\mathbf{L}}$  has values in  $\mathsf{Dom}(\mathcal{D}_{\mathbf{L}}) \coloneqq L$  and supports only constraints 220 of the form  $\exists f. P_{\leq p}$ , rather written as  $f \leq p$ , involving a feature f and a value p. 221 The semantics are  $(P_{\leq p})^{\mathcal{D}_{\mathbf{L}}} := \{q \mid q \in L \text{ and } q \leq p\}$  and thus  $(f \leq p)^{\mathcal{I}} = \{x \mid q \in L \}$ 222  $f^{\mathcal{I}}(x) \leq p$ . Recall: this means that f's value is p or more specific, not smaller. 223 We assume that  $\top$  stands for an undefined value and thus all valuations are 224 total, i.e.  $v(f) = \top$  means that f has no value under v. In order to represent a 225 most general value, L could contain a second-largest element  $\Box$ , i.e.  $\Box < \top$  and 226  $p \leq \Box$  for each  $p \in L \setminus \{\top\}$ . Since  $\perp$  represents contradictory, ill-defined values, every valuation v must not assign  $\perp$  to any feature f, i.e.  $v(f) \neq \perp$ . 228

**Definition 3.** A feature inclusion (FI)  $f \leq H(g_1, \ldots, g_n)$  consists of features 229  $f, g_1, \ldots, g_n$  and a computable n-ary operation  $H: L^n \to L$  that is monotonic in 230 the sense that  $H(p_1,\ldots,p_n) \leq H(q_1,\ldots,q_n)$  whenever  $p_1 \leq q_1,\ldots$ , and  $p_n \leq q_n$ 231 (i.e. applying H to more specific values yields more specific values). A valuation v 232 satisfies this FI if  $v(f) \leq H(v(g_1), \ldots, v(g_n))$ , denoted as  $v \models f \leq H(g_1, \ldots, g_n)$ . 233 An FBox  $\mathcal{F}$  is a finite set of FIs, and a valuation v satisfies  $\mathcal{F}$ , written  $v \models \mathcal{F}$ , if 234 v satisfies every FI in  $\mathcal{F}$ . We call  $\mathcal{F}$  acylic if the graph  $(\mathbf{F}, \{(f, g_1), \ldots, (f, g_n) \mid$ 235  $f \leq H(g_1, \ldots, g_n) \in \mathcal{F}$  ) is, and cyclic otherwise. 236

The following example illustrates that FIs are "directed specifications" in the sense that values of the right-hand side features  $g_1, \ldots, g_n$  yield, through the operation H, an upper bound for the value of the left-hand side feature f. However, this does not work in the other direction unless specified by other FIs.

*Example 4.* We use three features with interval values over the non-negative 241 integers: sys for the systolic and dia for the diastolic blood pressure, and pp for 242 the pulse pressure, which is the difference between the systolic and the diastolic 243 pressure. The FI  $pp \subseteq sys - dia$  allows us to infer a value for pp when values for 244 both sys and dia are given. For instance, under this FI the constraint inclusion 245  $(sys \subseteq [110, 120]) \sqcap (dia \subseteq [60, 70]) \sqsubseteq (pp \subseteq [40, 60])$  is valid. In contrast, the constraint 246 inclusion  $(sys \subseteq [110, 120]) \sqcap (pp \subseteq [40, 60]) \sqsubseteq (dia \subseteq [60, 70])$  is not valid w.r.t. 247 the above FI. A countervaluation is v with  $v(sys) = [110, 120], v(dia) = [0, \infty),$ 248 v(pp) = [40, 60]. This is because  $[110, 120] - [0, \infty) = [0, 120]$  and  $[40, 60] \subseteq$ 249 [0, 120], i.e. v satisfies the FI, but v does not satisfy the latter constraint inclusion. 250

<sup>&</sup>lt;sup>2</sup> More precisely, this holds for the set of all equivalence classes of concepts, i.e. all sets of the form  $\{D \mid C \sqsubseteq^{\mathcal{K}} D \text{ and } D \sqsubseteq^{\mathcal{K}} C\}$  for all concepts C.

**Definition 5.** The semantics of the concrete domain  $\mathcal{D}_{\mathbf{L}}$  can be restricted w.r.t. <sup>251</sup> an FBox  $\mathcal{F}$  by considering only valuations satisfying  $\mathcal{F}$ . That is, a constraint <sup>252</sup> inclusion  $\prod \Gamma \sqsubseteq \bigsqcup \Delta$  is valid in  $\mathcal{D}_{\mathbf{L}}$  w.r.t.  $\mathcal{F}$ , written  $\mathcal{D}_{\mathbf{L}}, \mathcal{F} \models \prod \Gamma \sqsubseteq \bigsqcup \Delta$ , if <sup>253</sup> this inclusion is satisfied in all valuations that satisfy  $\mathcal{F}$ . Whenever we write <sup>254</sup> "w.r.t.  $\mathcal{F}$ " in the following, only valuations satisfying  $\mathcal{F}$  are considered. <sup>255</sup>

Using this semantics restricted by an FBox, convexity and P-admissibility 256 are defined as before but the latter additionally takes the FBox  $\mathcal{F}$  as part of the 257 input. The underlying semi-lattice **L** is taken into account through the computational complexity of its value set L, its partial order  $\leq$ , and its meet operation  $\wedge$ . 259

**Definition 6.**  $\mathcal{D}_{\mathbf{L}}$  is admissible w.r.t.  $\mathcal{F}$  if  $\mathcal{D}_{\mathbf{L}}$  is convex and satisfiability of constraint conjunctions as well as validity of constraint inclusions are decidable, all w.r.t.  $\mathcal{F}$ . For a complexity class  $\mathsf{C}$ , we say that  $\mathcal{D}_{\mathbf{L}}$  is  $\mathsf{C}$ -admissible w.r.t.  $\mathcal{F}$  if, all w.r.t.  $\mathcal{F}$ ,  $\mathcal{D}_{\mathbf{L}}$  is convex and satisfiability of constraint conjunctions as well as validity of constraint inclusions are in  $\mathsf{C}$  when  $\mathcal{F}$  is part of the input.

Next, we show that a hierarchical concrete domain  $\mathcal{D}_{\mathbf{L}}$  is convex w.r.t.  $\mathcal{F}$  if 265 the semi-lattice  $\mathbf{L}$  is complete or well-founded or if the FBox  $\mathcal{F}$  is acyclic. Note 266 that every finite semi-lattice is well-founded, i.e. convexity is guaranteed when 267 a non-acyclic FBox is used with only finitely many values. Convexity is also 268 ensured over non-well-founded semi-lattices when the FBox is empty (since it is 269 acyclic). There might be further conditions that ensure convexity even if  $\mathbf{L}$  is 270 neither complete nor well-founded and  $\mathcal{F}$  is not acyclic; we leave this for future 271 research. 272

**Definition 7.** Let **L** be a bounded semi-lattice and  $\mathcal{F}$  be an FBox. Given a finite set  $\Gamma$  of constraints over the concrete domain  $\mathcal{D}_{\mathbf{L}}$ , a canonical valuation of  $\Gamma$ w.r.t.  $\mathcal{F}$  is a valuation  $v_{\Gamma,\mathcal{F}}$  such that

1.  $v_{\Gamma,\mathcal{F}} \models \mathcal{F}$  and 2.  $v_{\Gamma,\mathcal{F}} \models \alpha$  iff.  $\mathcal{D}_{\mathbf{L}}, \mathcal{F} \models \prod \Gamma \sqsubseteq \alpha$  for each constraint  $\alpha$ . 276

Moreover, we say that  $\mathcal{D}_{\mathbf{L}}$  has canonical valuations w.r.t.  $\mathcal{F}$  if such a valuation 278  $v_{\Gamma,\mathcal{F}}$  exists for every finite, w.r.t.  $\mathcal{F}$  satisfiable  $\Gamma$ .

Since for each constraint  $\alpha$  in  $\Gamma$ , the inclusion  $\prod \Gamma \sqsubseteq \alpha$  is valid, we infer with the second condition that  $v_{\Gamma,\mathcal{F}}$  satisfies  $\Gamma$ .

**Lemma I.** Let **L** be a bounded semi-lattice and  $\mathcal{F}$  be an FBox.  $\mathcal{D}_{\mathbf{L}}$  is convex 282 w.r.t.  $\mathcal{F}$  if it has canonical valuations w.r.t.  $\mathcal{F}$ . 283

Proof. Assume that  $\mathcal{D}_{\mathbf{L}}, \mathcal{F} \models \prod \Gamma \sqsubseteq \bigsqcup \Delta$ . Since  $v_{\Gamma,\mathcal{F}} \models \mathcal{F}$  and  $v_{\Gamma,\mathcal{F}} \models \prod \Gamma$ , 284 it follows that  $v_{\Gamma,\mathcal{F}} \models \bigsqcup \Delta$ , i.e.  $v_{\Gamma,\mathcal{F}} \models \alpha$  for some  $\alpha \in \Delta$ . We conclude that 265  $\mathcal{D}_{\mathbf{L}}, \mathcal{F} \models \prod \Gamma \sqsubseteq \alpha$ .

A semi-lattice **L** is *complete* if every subset  $P \subseteq L$  has a meet  $\bigwedge P \in L$ , <sup>287</sup> i.e. such that  $\bigwedge P \leq p$  for each  $p \in P$  and, if  $q \leq p$  for each  $p \in P$ , then <sup>288</sup>  $q \leq \bigwedge P$ . Note that these two conditions generalize (SL4) and (SL5). Every <sup>289</sup> complete semi-lattice is a complete lattice since we can obtain the join operation <sup>290</sup> by  $\bigvee P \coloneqq \bigwedge \{q \mid p < q \text{ for each } p \in P \}$ . <sup>291</sup>

<sup>292</sup> **Theorem 8.** For each complete semi-lattice **L** and for every FBox  $\mathcal{F}$ , the con-<sup>293</sup> crete domain  $\mathcal{D}_{\mathbf{L}}$  has canonical valuations and so is convex w.r.t.  $\mathcal{F}$ .

Proof. Completeness of **L** implies that **L** is also a complete lattice. It follows that  $L^{\mathbf{F}}$  is a complete lattice as well when equipped with the pointwise lifting of  $\leq$ , i.e.  $v_1 \leq v_2$  iff.  $v_1(f) \leq v_2(f)$  for each  $f \in \mathbf{F}$ .

The FBox  $\mathcal{F}$  induces the function  $\Phi_{\mathcal{F}} \colon L^{\mathbf{F}} \to L^{\mathbf{F}}$  that sends every assignment  $v \colon \mathbf{F} \to L$  to the assignment  $\Phi_{\mathcal{F}}(v) \colon \mathbf{F} \to L$  where  $\Phi_{\mathcal{F}}(v)(f) \coloneqq$  $v(f) \land \bigwedge \{ H(v(g_1), \ldots, v(g_m)) \mid f \leq H(g_1, \ldots, g_m) \in \mathcal{F} \}.$ 

Since all operations H occurring in  $\mathcal{F}$  are monotonic, also  $\Phi_{\mathcal{F}}$  is mono-300 tonic. To see this, consider two valuations with  $v_1 \leq v_2$  (pointwise) and let 301  $f \in \mathbf{F}$  be a feature. Then  $v_1(f) \leq v_2(f)$ , and  $v_1(g_i) \leq v_2(g_i)$  for each FI 302  $f \leq H(q_1, \ldots, q_m) \in \mathcal{F}$  and each  $i \in \{1, \ldots, m\}$ . Monotonicity of each involved 303 *H* yields  $H(v_1(g_1), \ldots, v_1(g_m)) \leq H(v_2(g_1), \ldots, v_2(g_m))$ . Thus,  $\Phi_{\mathcal{F}}(v_1)(f) \leq H(v_2(g_1), \ldots, v_2(g_m))$ . 304  $\Phi_{\mathcal{F}}(v_2)(f)$ . Since f is arbitrary, we conclude that  $\Phi_{\mathcal{F}}(v_1) \leq \Phi_{\mathcal{F}}(v_2)$  (pointwise). 305 It is easy to see that the fixed points of  $\Phi_F$  are exactly the satisfying valua-306 tions of  $\mathcal{F}$  (ignoring for now that some might map features to  $\perp$ ), i.e.  $\Phi_{\mathcal{F}}(v) = v$ 307 iff.  $v \models \mathcal{F}$ : 308

v is a fixed point of  $\Phi_{\mathcal{F}}$ 

310 iff.  $v = \Phi_{\mathcal{F}}(v)$ 

iff.  $v(f) = \Phi_{\mathcal{F}}(v)(f)$  for every feature f

iff.  $v(f) = v(f) \land \bigwedge \{ H(v(g_1), \dots, v(g_m)) \mid f \leq H(g_1, \dots, g_m) \in \mathcal{F} \}$  for every feature f

iff.  $v(f) \leq \bigwedge \{ H(v(g_1), \dots, v(g_m)) \mid f \leq H(g_1, \dots, g_m) \in \mathcal{F} \}$  for every feature fiff.  $v(f) \leq H(v(g_1), \dots, v(g_m))$  for each FI  $f \leq H(g_1, \dots, g_m) \in \mathcal{F}$ 

316 iff. v is a satisfying valuation of  $\mathcal{F}$ .

Note that  $\bigwedge \emptyset = \top$ , i.e. the third-last line is trivially satisfied for all features not occurring as left-hand side of a FI in  $\mathcal{F}$ .

Now, the Knaster-Tarski Theorem [52] yields existence of a greatest fixed point  $v_{\Gamma,\mathcal{F}} \colon \mathbf{F} \to L$  among all fixed points of  $\Phi_{\mathcal{F}}$  that are pointwise more specific than or equal to  $v_{\Gamma} \colon \mathbf{F} \to L$  where  $v_{\Gamma}(f) \coloneqq \bigwedge \{ p \mid (f \leq p) \in \Gamma \}$  for all f.

Obviously, we have  $w \leq v_{\Gamma}$  iff. w is a satisfying valuation of  $\Gamma$ . If  $v_{\Gamma,\mathcal{F}}(f) = \bot$ for some feature f, then we conclude that  $w(f) = \bot$  for every valuation wsatisfying  $\mathcal{F}$  and  $\Gamma$ , i.e. there are no such valuations and thus  $\Gamma$  is unsatisfiable. Otherwise,  $v_{\Gamma,\mathcal{F}}$  is a valuation and it remains to verify that  $v_{\Gamma,\mathcal{F}}$  is canonical as per Definition 7. Convexity then follows by Lemma I.

1. We have seen above that  $\Phi_{\mathcal{F}}(v) = v$  iff.  $v \models \mathcal{F}$ , and thus  $v_{\Gamma,\mathcal{F}}$  satisfies  $\mathcal{F}$ .

2.  $v_{\Gamma,\mathcal{F}}$  satisfies all constraints in  $\Gamma$  since  $v_{\Gamma,\mathcal{F}} \leq v_{\Gamma}$ . The if direction is therefore already shown. Regarding the only-if direction, assume  $v_{\Gamma,\mathcal{F}} \models (g \leq q)$  and consider a valuation w such that  $w \models \mathcal{F}$  and  $w \models \prod \Gamma$ . It follows that  $v_{\Gamma,\mathcal{F}}(g) \leq q, \ \Phi_{\mathcal{F}}(w) = w$ , and  $w \leq v_{\Gamma}$ . Since  $v_{\Gamma,\mathcal{F}}$  is the greatest fixed point  $\leq v_{\Gamma}$ , we have  $w \leq v_{\Gamma,\mathcal{F}}$  and thus  $w(g) \leq q$ .

It follows that 
$$\Gamma$$
 is satisfiable iff.  $v_{\Gamma,\mathcal{F}}(f) \neq \bot$  for every feature  $f$ .

**Theorem 9.** Let  $\mathbf{L}$  be a computable, bounded semi-lattice and  $\mathcal{F}$  be an FBox. If  $\mathbf{L}$  is well-founded or  $\mathcal{F}$  is acyclic, then the concrete domain  $\mathcal{D}_{\mathbf{L}}$  has computable canonical valuations and is admissible w.r.t.  $\mathcal{F}$ .

*Proof.* Given a finite set  $\Gamma$  of constraints over  $\mathcal{D}_{\mathbf{L}}$ , we construct a mapping  $v_{\Gamma,\mathcal{F}}$  337 as follows.

- First, we define a mapping  $v_0 \colon \mathbf{F} \to L$  by  $v_0(f) \coloneqq \bigwedge \{ p \mid (f \le p) \in \Gamma \}$  for every feature f, and set  $i \coloneqq 0$ .
- While there is an FI  $f \leq H(g_1, \ldots, g_n)$  in  $\mathcal{F}$  such that  $v_i(f) \not\leq {}^{341}$  $H(v_i(g_1), \ldots, v_i(g_n))$ , we initialize the next mapping  $v_{i+1} \colon \mathbf{F} \to L$  by  ${}^{342}$  $v_i \coloneqq v_{i+1}$  but set  $v_{i+1}(f) \coloneqq v_i(f) \wedge H(v_i(g_1), \ldots, v_i(g_n))$ , and increase *i*.  ${}^{343}$ Otherwise, we terminate the while-loop and define  $v_{\Gamma,\mathcal{F}} \coloneqq v_i$ .  ${}^{344}$

Since  $\mathbf{L}$  is computable, each single step in the above procedure requires only a 345 finite amount of time. It is easy to see that the while-loop terminates if the semi-346 lattice **L** is well-founded. Now assume that  $\mathcal{F}$  is acyclic. We define a "before" 347 relation between FIs by  $(f \leq H(g_1, \ldots, g_n))$  "before"  $(f' \leq H'(g'_1, \ldots, g'_n))$  if 348  $f \in \{g'_1, \ldots, g'_n\}$ . Then let  $\prec$  be the transitive reduction (neighborhood relation) 349 of an arbitrary linearization of this "before" relation.<sup>3</sup> During the above while-350 loop we now go along  $\prec$ , and thus we are done after polynomially many steps 351 (w.r.t.  $\mathcal{F}$ ). 352

The returned mapping  $v_{\Gamma,\mathcal{F}}$  might assign  $\perp$  to features and thus might not be a valuation. We ignore this for the time being.

 $v_{\Gamma,\mathcal{F}}$  satisfies  $\mathcal{F}$  since it is obtained as the last valuation  $v_i$  upon termination of the while-loop, i.e. when  $v_i$  satisfies all FIs in  $\mathcal{F}$ . Moreover, by construction  $v_0(f) \leq p$  for each constraint  $f \leq p$  in  $\Gamma$  and further  $v_0 \geq v_1 \geq v_2 \geq \cdots \geq v_{\Gamma,\mathcal{F}}$ , which yields  $v_{\Gamma,\mathcal{F}}(f) \leq v_0(f) \leq p$  and thus  $v_{\Gamma,\mathcal{F}}$  satisfies  $\Gamma$ .

Next, we show that the above procedure has an invariant:  $w \leq v_i$  (pointwise) <sup>359</sup> for each valuation w such that  $w \models \mathcal{F}$  and  $w \models \prod \Gamma$ . In the end,  $w \leq v_{\Gamma,\mathcal{F}}$  <sup>360</sup> (pointwise). <sup>361</sup>

- Since w satisfies  $\Gamma$ , we have  $w(f) \leq p$  for every constraint  $f \leq p$  in  $\Gamma$ , and thus  $w(f) \leq v_0(f)$  for each feature f, i.e.  $w \leq v_0$ .
- Assume  $w \leq v_i$  and let  $f \leq H(g_1, \ldots, g_n)$  be the FI not satisfied by  $v_i$  and used to obtain  $v_{i+1}$ . Since w satisfies  $\mathcal{F}$ ,  $w(f) \leq H(w(g_1), \ldots, w(g_n))$ . The assumption that  $w \leq v_i$  yields that  $w(g_1) \leq v_i(g_1), \ldots, w(g_n) \leq v_i(g_n)$ and thus  $H(w(g_1), \ldots, w(g_n)) \leq H(v_i(g_1), \ldots, v_i(g_n))$  as H is monotonic. The assumption further yields that  $w(f) \leq v_i(f)$ . It follows that  $w(f) \leq v_i(f) \wedge H(v_i(g_1), \ldots, v_i(g_n)) = v_{i+1}(f)$ . For every other feature  $g \neq f$  we have  $w(g) \leq v_i(g) = v_{i+1}(g)$ . In the end,  $w \leq v_{i+1}$ .

Now, if  $v_{\Gamma,\mathcal{F}}(f) = \bot$  for some feature f, then we conclude from the above  ${}_{371}$  invariant that  $w(f) = \bot$  for every valuation w satisfying  $\mathcal{F}$  and  $\Gamma$ , i.e. there are  ${}_{372}$ 

<sup>&</sup>lt;sup>3</sup> Given a partial order  $\leq$ , its transitive reduction is  $\leq \setminus (\leq \circ \leq)$ , i.e. the set of all pairs  $(x, y) \in \leq$  such that there is no z with  $(x, z) \in \leq$  and  $(z, y) \in \leq$ . Moreover, a linearization of  $\leq$  is a superset that is also a partial order but in which each two elements are comparable, i.e. it contains either (x, y) or (y, x) for each two x, y.

no such valuations and thus  $\Gamma$  is unsatisfiable. Otherwise,  $v_{\Gamma,\mathcal{F}}$  is a valuation 373 and it remains to verify that  $v_{\Gamma,\mathcal{F}}$  is canonical as per Definition 7. Convexity 374 then follows by Lemma I. 375

1. We have already seen above that  $v_{\Gamma,\mathcal{F}}$  satisfies  $\mathcal{F}$ . 376

2. Given a constraint  $g \leq q$ , we must show that  $v_{\Gamma,\mathcal{F}} \models (g \leq q)$  iff.  $\mathcal{D}_{\mathbf{L}}, \mathcal{F} \models$ 377  $\Box \Gamma \sqsubseteq (g \le q)$ . The if direction holds since  $v_{\Gamma,\mathcal{F}} \models \mathcal{F}$  and  $v_{\Gamma,\mathcal{F}} \models \Box \Gamma$ . 378 Assume  $v_{\Gamma,\mathcal{F}} \models (g \leq q)$  and consider a valuation w such that  $w \models \mathcal{F}$  and 379  $w \models \prod \Gamma$ . The former yields  $v_{\Gamma,\mathcal{F}}(g) \leq q$  and the latter yields  $w \leq v_{\Gamma,\mathcal{F}}$ 380 (pointwise) by the invariant. In particular  $w(q) \leq v_{\Gamma,\mathcal{F}}(q)$ , and thus  $w(q) \leq v_{\Gamma,\mathcal{F}}(q)$ 381 q, i.e.  $w \models (q \leq q)$  as required.

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It follows that  $\Gamma$  is satisfiable iff.  $v_{\Gamma,\mathcal{F}}(f) \neq \bot$  for every feature f. Since we 383 obtain  $v_{\Gamma,\mathcal{F}}$  in finite time, satisfiability of constraint conjunctions is decidable. 384

Through Condition 2 in Definition 7 we can decide validity of constraint 385 inclusion  $\prod \Gamma \sqsubseteq \alpha$  where  $\alpha \coloneqq (g \leq q)$ . To this end, we first compute  $v_{\Gamma,\mathcal{F}}$  by 386 means of the above procedure, then check if  $v_{\Gamma,\mathcal{F}}(f) \neq \bot$  for each f (i.e.  $\Gamma$  is 387 satisfiable and  $v_{\Gamma,\mathcal{F}}$  is its canonical valuation), and finally check if  $v_{\Gamma,\mathcal{F}}(g) \leq q$ 388 (i.e.  $v_{\Gamma,\mathcal{F}}$  satisfies  $\alpha$ ), which can all be done in finite time. 389

Now, we want to determine the time requirement for computing a canonical 390 valuation  $v_{\Gamma,\mathcal{F}}$ , which is measured w.r.t. the constraint set  $\Gamma$  and the FBox  $\mathcal{F}$ . 391 The semi-lattice  $\mathbf{L}$  is only taken into account through the decision and compu-392 tation procedures for its value set L, partial order  $\leq$ , and meet operation  $\wedge$ . 393

**Proposition 10.** Consider a polynomial-time computable, bounded semi-lattice 394 **L** such that its meet operation returns values of linear size. Further consider 395 an acyclic FBox  $\mathcal{F}$  in which all occurring operations are polynomial-time com-396 putable and return values of linear size. W.r.t.  $\mathcal{F}$ , the concrete domain  $\mathcal{D}_{\mathbf{L}}$  has 397 polynomial-time computable canonical valuations and is P-admissible. 398

*Proof.* We have already seen in the proof of Theorem 9 that the while-loop of the 300 procedure there needs only one iteration per FI in the acyclic FBox  $\mathcal{F}$ . Since L is 400 polynomial-time computable and every operation occurring in  $\mathcal{F}$  is polynomial-401 time computable, each single iteration requires only polynomial time w.r.t. its 402 respective input (which is the intermediate assignment  $v_i$  and the FBox  $\mathcal{F}$ ). 403 Moreover since the meet operation of **L** and each operation in  $\mathcal{F}$  return linear-404 size values, all intermediate assignments  $v_i$  have linear size w.r.t. the input (which 405 is the constraint set  $\Gamma$  and the FBox  $\mathcal{F}$ ). It follows that the canonical valuation 406  $v_{\Gamma,\mathcal{F}}$  can be computed in polynomial time. 407

The following example shows that Proposition 10 need not hold when the 408 FBox  $\mathcal{F}$  contains an operation computable in polynomial time but not returning 409 values of linear size, basically because the size increases can accumulate to an 410 exponential size. 411

Example II. We consider words over the unary alphabet, say with letter a, 412 partially ordered by equality =. The acyclic FBox  $\mathcal{F} := \{ f_{i+1} = H(f_i) \mid$ 413

 $i \in \{0, ..., n-1\}$  uses the operation H where  $H(w) \coloneqq w \circ w$ . Obviously, H is computable in quadratic time and its outputs have quadratic size. Now, for the constraint set  $\Gamma \coloneqq \{f_0 = a\}$  we obtain the canonical valuation  $v_{\Gamma,\mathcal{F}}$  with  $v_{\Gamma,\mathcal{F}}(f_i) = a^{(2^i)}$ , which has exponential size and thus cannot be computed in polynomial time.

A further example shows that already the constraint set  $\Gamma$  could enforce a canonical valuation not computable in polynomial time if the meet operation does not return linear-size values.

*Example III.* Take the semi-lattice consisting of all positive integers and partially ordered by the "is divided by" relation (denoted as  $|^{-1}$ ). Its meet operation yields the least common multiple. Given an increasing enumeration  $p_1, p_2, \ldots$  of all primes, the constraint set  $\Gamma := \{f \mid ^{-1} p_1, \ldots, f \mid ^{-1} p_n\}$  has a canonical valuation  $v_{\Gamma,\mathcal{F}}$  where  $v_{\Gamma,\mathcal{F}}(f) = p_1 \cdots p_n$ . The size of  $v_{\Gamma,\mathcal{F}}(f)$  is exponential in the size of  $\Gamma$ .

Without the assumption that all involved operations yield linear-size results, 428 with similar arguments as for Proposition 10 we obtain exponential complexity. 429

**Proposition 11.** For every polynomial-time computable, bounded semi-lattice L and for every acyclic FBox  $\mathcal{F}$  in which all occurring operations are polynomialtime computable, the concrete domain  $\mathcal{D}_{\mathbf{L}}$  has exponential-time computable canonical valuations and is EXP-admissible w.r.t.  $\mathcal{F}$ .

### 3.1 Intervals

Let N be a non-empty set of real numbers. The semi-lattice Int(N) consists of all 435 intervals over N, is partially ordered by set inclusion  $\subseteq$  and has set intersection 436  $\cap$  as its meet operation. All types of intervals are supported, such as closed 437 intervals  $[p,q] \coloneqq \{ o \mid p \le o \le q \}, [p,+\infty) \coloneqq \{ o \mid p \le o \}, (-\infty,q] \coloneqq \{ o \mid p \le o \}$ 438  $o \leq q$ ,  $(-\infty, +\infty) \coloneqq N$ , open intervals  $(p,q), (p, +\infty), (-\infty, q), (-\infty, +\infty)$ 439 defined with < instead of  $\leq$ , and also half-open intervals (p,q], [p,q). Int(N)440 is already bounded since its greatest element is  $N = (-\infty, \infty)$ , but we rather 441 identify it with  $\Box$  and add an artificial greatest element  $\top$ . It also has a smallest 442 element  $\emptyset = (p, p)$  where  $p \in N$  is arbitrary, and we identify this smallest element 443 with the contradictory value  $\perp$ . 444

The hierarchical concrete domain  $\mathcal{D}_{\mathbf{Int}(N)}$  is called the *interval domain* over N. Since for every number  $p \in N$ , the singleton  $\{p\}$  equals the interval [p, p], we can specify the precise numerical value of a feature with the constraint  $f \subseteq \{p\}$ , also written f = p. Moreover, instead of  $f \subseteq [p, q]$  we may also write  $p \leq f \leq q$ . 445

*Example 12.* Through the interval domain over the non-negative 8-bit integers  $N := \mathbb{N} \cap [0, 2^8 - 1]$  we could express non-elevated blood pressure by 450 NonElevatedBP  $\equiv$  (sys  $\subseteq [0, 120)$ )  $\sqcap$  (dia  $\subseteq [0, 70)$ ), elevated blood pressure 451 by ElevatedBP  $\equiv$  (sys  $\subseteq [120, 140)$ )  $\sqcap$  (dia  $\subseteq [70, 90)$ ), and hypertension by 452 (sys  $\subseteq [140, \infty)$ )  $\sqsubseteq$  Hypertension and (dia  $\subseteq [90, \infty)$ )  $\sqsubseteq$  Hypertension. With the 453

above syntactic sugar, the first statement can also be written as NonElevatedBP=  $(0 \le \text{sys} < 120) \sqcap (0 \le \text{dia} < 70)$ , and similarly for the other two. The concrete values of patient bob can be represented by the assertions bob : (sys = 114) and bob : (dia  $\subseteq$  [69, 69]). The KB consisting of all these aforementioned statements entails bob : NonElevatedBP.

Each binary operation \* on N can be lifted to a binary operation on intervals 459 by  $[p_1, q_1] * [p_2, q_2] := \{ o_1 * o_2 \mid o_1 \in [p_1, q_1] \text{ and } o_2 \in [p_2, q_2] \}$ , and similarly 460 for other types of intervals. If \* is continuous on a domain containing  $[p_1, q_1] \times$ 461  $[p_2, q_2]$ , then the resulting set  $[p_1, q_1] * [p_2, q_2]$  is also an interval. Moreover, if \* is 462 monotonic, then  $[p_1, q_1] * [p_2, q_2] = [\min(S), \max(S)]$  where  $S := \{p_1 * p_2, p_1 * q_2, p_1 * q_2, p_2 \}$ 463  $q_1 * p_2, q_1 * q_2$  [28]. For instance, addition +, subtraction -, and multiplication 464 • are monotonic. We have  $[p_1, q_1] + [p_2, q_2] = [p_1 + p_2, q_1 + q_2]$  as well as  $[p_1, q_1] - p_2 + p_2 + p_2 + q_2 +$ 465  $[p_2, q_2] = [p_1, q_1] + [-q_2, -p_2] = [p_1 - q_2, q_1 - p_2]$ . Products can be computed 466 without min and max if none of the intervals contains 0 as an interior point. For 467 instance,  $[p_1, q_1] \cdot [p_2, q_2] = [p_1 \cdot p_2, q_1 \cdot q_2]$  if all interval bounds are non-negative. 468 Division is technically more involved since one needs to distinguish if the second 469 interval contains 0 or has 0 as an endpoint. We have 470

$$\begin{array}{rl} {}_{471} & - \ [p_1,q_1]/[p_2,q_2] = [p_1,q_1] \cdot [1/q_2,1/p_2] \text{ if } 0 \not\in [p_2,q_2], \\ {}_{472} & - \ [p_1,q_1]/[p_2,0] = [p_1,q_1] \cdot (-\infty,1/p_2], \\ {}_{473} & - \ [p_1,q_1]/[0,q_2] = [p_1,q_1] \cdot [1/q_2,+\infty), \text{ and} \\ {}_{474} & - \ [p_1,q_1]/[q_1,q_2] = [p_1,q_1] \cdot ((-\infty,1/p_2] \cup [1/q_2,+\infty)) \text{ if } 0 \in [p_2,q_2] \text{ but } p_2 \\ {}_{475} & 0 \neq q_2. \end{array}$$

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In the last case the result is a union of two intervals. In order to support such 476 results, the semi-lattice Int(N) needs to be replaced by the semi-lattice UInt(N)477 consisting of all finite unions of pairwise separated<sup>4</sup> intervals over N. It is also 478 polynomial-time computable, but it is currently unclear w.r.t. which FBoxes  $\mathcal{F}$ 479 the concrete domain  $\mathcal{D}_{\mathbf{UInt}(N)}$  is P-admissible. Inclusion of such interval unions 480 can be decided in polynomial time since  $P_1 \cup \cdots \cup P_m \subseteq Q_1 \cup \cdots \cup Q_n$  iff., for 481 each  $i \in \{1, \ldots, m\}$ , there is  $j \in \{1, \ldots, n\}$  such that  $P_i \subseteq Q_j$ . Disjunctions 482 cannot be emulated by the use of finite unions of intervals since, for instance, 483 the constraint inclusion  $(f \subseteq [0,1] \cup [2,3]) \sqsubseteq (f \subseteq [0,1]) \sqcup (f \subseteq [2,3])$  is not valid 484 in  $\mathcal{D}_{\mathbf{UInt}(N)}$  where  $N \coloneqq \mathbb{N} \cap [0, 2^8 - 1]$ . For the sake of brevity and clarity we do 485 not go into further details here. 486

Lemma IV. For each binary operation \* on numbers, the lifted operation \* on
 intervals is monotonic, i.e. can be used in FIs.

<sup>499</sup> Proof. Consider intervals P, P', Q, Q' such that  $P \subseteq Q$  and  $P' \subseteq Q'$ . We have <sup>490</sup>  $P * P' = \{ p * p' \mid p \in P \text{ and } p' \in P' \}$  by definition. The assumption yields that <sup>491</sup> the latter set is contained in  $\{ q * q' \mid q \in Q \text{ and } q' \in Q' \}$ , which by definition <sup>492</sup> equals Q \* Q'. That is,  $P * P' \subseteq Q * Q'$ .

<sup>&</sup>lt;sup>4</sup> Two intervals are *separated* if each is disjoint with the other's closure. For instance, [0, 1) and (1, 2] are separated, but [0, 1] and (1, 2] are not.

Example 13. Continuing Example 4, we can additionally consider the two FIs  $_{493}$  dia  $\subseteq$  sys – pp and sys  $\subseteq$  dia + pp, which allow us to also infer interval values of  $_{494}$  dia and sys given interval values of the respective other two. Importantly, this  $_{495}$  does not destroy convexity.  $_{496}$ 

This is in stark contrast to the concrete domain extending  $\mathcal{D}_{\mathbb{Q},\text{diff}}$  with constraints  $f \geq b$ , f < b,  $f \leq b$ , which allows to express interval values as well (in a different way though). There, the constraint inclusion ( $\mathsf{sys} - \mathsf{dia} = 40$ )  $\sqsubseteq$  499 ( $\mathsf{sys} \leq 120$ )  $\sqcup$  ( $\mathsf{dia} > 80$ ) is valid, violating convexity. Additionally using the expressivity of  $\mathcal{D}_{\mathbb{Q},\text{lin}}$ , we could express that  $\mathsf{pp} = \mathsf{sys} - \mathsf{dia}$  by the CI  $\top \sqsubseteq$  ( $\mathsf{sys}$ dia  $-\mathsf{pp} = 0$ ) as in Example 3 in [2]. Under this CI, the constraint inclusion ( $\mathsf{pp} = 40$ )  $\sqsubseteq$  ( $\mathsf{sys} \leq 120$ )  $\sqcup$  (dia > 80) would be valid, also violating convexity. 503

In our interval domain over the non-negative integers and with the cyclic FBox {pp⊆sys-dia, dia⊆sys-pp, sys⊆dia+pp}, the similar constraint inclusion (pp⊆[40, 40])  $\sqsubseteq$  (sys⊆[0, 120])  $\sqcup$  (dia⊆(80, ∞)) is not valid. A countervaluation is v where v(sys) = [40, ∞), v(dia) = [0, ∞), v(pp) = [40, 40]. It satisfies the first FI since  $[40, ∞) - [0, ∞) = [0, ∞) \supseteq [40, 40]$ , the second FI since [40, ∞) - [40, 40] = $[0, ∞) \supseteq [0, ∞)$ , and the third FI since  $[0, ∞) + [40, 40] = [40, ∞) \supseteq [40, ∞)$ .

Recall that the interval semi-lattice Int(N) is defined for every non-empty 510 set N of real numbers. The set N is partially ordered by the usual ordering <511 and has the meet operation min, i.e.  $(N, \leq, \min)$  is itself a semi-lattice. It thus 512 makes sense to say that N is complete. The real numbers  $\mathbb{R}$ , the non-negative 513 real numbers  $\mathbb{R}_+$ , all closed intervals over  $\mathbb{R}$ , the integers  $\mathbb{Z}$ , the natural numbers 514  $\mathbb{N}$ , the *n*-bit integers, the *n*-bit floating-point numbers, the *n*-bit fixed-point 515 numbers, and all finite subsets of  $\mathbb{R}$  are complete, but the rational numbers  $\mathbb{Q}$  is 516 not — for instance, the infimum of  $\{(1+1/n)^{n+1} \mid n \ge 0\}$  is Euler's number e, an 517 irrational number. It is easy to see that the semi-lattice Int(N) is complete if the 518 number set N is complete, and so we obtain the below corollary to Theorem 8. 519

**Corollary 14.** If the semi-lattice  $(N, \leq, \min)$  is complete, then the interval domain  $\mathcal{D}_{Int(N)}$  has canonical valuations and is convex w.r.t. every FBox  $\mathcal{F}$ .

Proof. If N is complete, i.e. every subset  $P \subseteq N$  has an infimum  $\bigwedge P \in N$  522 and thus also a supremum  $\bigvee P \in N$ , then the interval semi-lattice Int(N) is 523 complete as well. We have  $\bigcap_{t \in T} \langle tp_t, q_t \rangle_t = \langle p, q \rangle$  where 524

—	$p \coloneqq \bigvee_{t \in T} p_t,$	525
_	$q \coloneqq \bigwedge_{t \in T} q_t,$	526
—	if $p \in \langle p_t, q_t \rangle_t$ for each $t \in T$ , then $\langle := [$ , else $\langle := ($ , and	527
_	if $q \in \langle p_t, q_t \rangle_t$ for each $t \in T$ , then $\rangle := ]$ , else $\rangle := $ ).	528

In particular, the intersection of closed intervals is a closed interval, but the <sup>529</sup> intersection of open intervals need not be open, e.g.  $\bigcap_{n \in \mathbb{N}} (-1/n, 1) = [0, 1)$ . The <sup>530</sup> claim now follows from Theorem 8.

An immediate consequence of Theorem 9 is that the interval domain  $\mathcal{D}_{Int(\mathbb{R})}$  532 over all real numbers is admissible w.r.t. every acyclic FBox. Moreover, an obvious corollary to Proposition 10 is as follows. 534

<sup>535</sup> **Corollary 15.** W.r.t. each acyclic FBox  $\mathcal{F}$  in which all operations are polynomial-<sup>536</sup> time computable and yield linear-size results, the interval domain  $\mathcal{D}_{Int(\mathbb{R})}$  has <sup>537</sup> polynomial-time-computable canonical valuations and is P-admissible.

Next, we employ linear programming to handle affine FBoxes, which might 538 be cyclic. We call an FBox  $\mathcal{F}$  affine if all operations in FIs in  $\mathcal{F}$  are affine, i.e. 539 all FIs are of the form  $f \subseteq \sum_{i=1}^{n} P_i \cdot g_i + Q_i$  where the  $P_i$  and  $Q_i$  are intervals. 540 For instance, the FI pp  $\subseteq$  sys – dia is affine, but bmi  $\subseteq$  bodyMass/bodyHeight<sup>2</sup> 541 is not. Since each affine FI represents two linear inequalities (one for the lower 542 bound of the interval value of f, and another one for the upper bound), we can 543 transform affine FBoxes into linear programs, which can be solved in polynomial 544 time [31]. We thus obtain the following result. 545

**Proposition 16.** Let  $\underline{c}, \overline{c} \in \mathbb{R}_+$  be non-negative real numbers such that  $\underline{c} \leq \overline{c}$ . Restricted to closed intervals only, the interval domain  $\mathcal{D}_{Int([\underline{c},\overline{c}])}$  over the nonnegative real numbers between  $\underline{c}$  and  $\overline{c}$  is P-admissible w.r.t. each affine FBox  $\mathcal{F}$ , i.e. all FIs are of the form  $f \subseteq \sum_{i=1}^{n} [\underline{a}_i, \overline{a}_i] \cdot g_i + [\underline{b}, \overline{b}]$ .

<sup>550</sup> *Proof.* Since  $[\underline{c}, \overline{c}]$  is complete, Theorem 8 and Corollary 14 yield that  $\mathcal{D}_{Int}([\underline{c},\overline{c}])$ <sup>551</sup> has canonical valuations and is convex w.r.t. every FBox  $\mathcal{F}$ . Now fix an affine <sup>552</sup> FBox  $\mathcal{F}$  as well as a constraint set  $\Gamma$ . We have seen in the proof of Theorem 8 that <sup>553</sup>  $w \subseteq v_{\Gamma,\mathcal{F}}$  for each valuation w satisfying  $\Gamma$  and  $\mathcal{F}$ , where  $v_{\Gamma,\mathcal{F}}$  is the canonical <sup>554</sup> valuation.

It remains to show that we can decide satisfiability of  $\Gamma$  w.r.t.  $\mathcal{F}$  in polynomial time and compute the canonical valuation  $v_{\Gamma,\mathcal{F}}$  in polynomial time. With similar arguments as at the end of the proof of Theorem 9, it then follows that validity of constraint inclusions w.r.t.  $\mathcal{F}$  is decidable in polynomial time.

To this end, we translate  $\Gamma$  and  $\mathcal{F}$  into a linear program  $\mathsf{LP}(\Gamma, \mathcal{F})$  such that there is a correspondence between the solutions of  $\mathsf{LP}(\Gamma, \mathcal{F})$  and the valuations satisfying  $\Gamma$  and  $\mathcal{F}$ . For each feature f, we introduce two variables  $\underline{f}$  and  $\overline{f}$  such that  $[f, \overline{f}]$  represents the interval value of f.

- <sup>563</sup> 1. First, all these intervals  $[\underline{f}, \overline{f}]$  should be non-empty, and to this end we <sup>564</sup> introduce the inequality  $\underline{f} \leq \overline{f}$ . These intervals should further be subsets of <sup>565</sup>  $[\underline{c}, \overline{c}]$ , and thus we have the inequalities  $\underline{c} \leq f$  and  $\overline{f} \leq \overline{c}$ .
- 2. Next, consider a constraint  $f \subseteq [\underline{p}, \overline{p}]$  in  $\Gamma$ . Replacing the feature with its variables yields  $[\underline{f}, \overline{f}] \subseteq [\underline{p}, \overline{p}]$ , and so we obtain the inequalities  $\underline{p} \leq \underline{f}$  and  $\overline{f} \leq \overline{p}$ .
- 3. Last, consider a FI  $f \subseteq \sum_{i=1}^{n} [\underline{a}_i, \overline{a}_i] \cdot g_i + [\underline{b}, \overline{b}]$  in  $\mathcal{F}$ . Since no negative numbers are involved, the product of each coefficient interval  $[\underline{a}_i, \overline{a}_i]$  and the interval value of the feature  $g_i$  can be computed without the non-linear functions min and max. Replacing the features with their variables yields  $[\underline{f}, \overline{f}] \subseteq$  $\sum_{i=1}^{n} [\underline{a}_i, \overline{a}_i] \cdot [\underline{g}_i, \overline{g}_i] + [\underline{b}, \overline{b}]$ , and thus  $[\underline{f}, \overline{f}] \subseteq [\sum_{i=1}^{n} \underline{a}_i \cdot \underline{g}_i + \underline{b}, \sum_{i=1}^{n} \overline{a}_i \cdot \overline{g}_i + \overline{b}]$ . We therefore obtain the inequalities  $\sum_{i=1}^{n} \underline{a}_i \cdot \underline{g}_i + \underline{b} \leq \underline{f}$  and  $\overline{f} \leq \sum_{i=1}^{n} \overline{a}_i \cdot \overline{g}_i + \overline{b}$ . For the standard form we need to bring the linear combination of the variables to the left of  $\leq$  and the number to the right.

 $\mathsf{LP}(\Gamma, \mathcal{F})$  is the standard form and consists of the following inequalities:

$$\begin{array}{ll} \underline{f} - \overline{f} \leq 0 & \text{for each feature } f \text{ occurring in } \Gamma \text{ or } \mathcal{F} \\ -\underline{f} \leq -\underline{c} & \text{for each feature } f \text{ occurring in } \Gamma \text{ or } \mathcal{F} \\ \overline{f} \leq \overline{c} & \text{for each feature } f \text{ occurring in } \Gamma \text{ or } \mathcal{F} \\ \underline{p} - \underline{f} \leq 0 & \text{for each constraint } f \subseteq [\underline{p}, \overline{p}] \text{ in } \Gamma \\ \underline{p} - \overline{f} \geq 0 & \text{for each constraint } f \subseteq [\underline{p}, \overline{p}] \text{ in } \Gamma \\ \underline{\sum_{i=1}^{n} \underline{a}_i \cdot \underline{g}_i - \underline{f} \leq -\underline{b}} & \text{for each FI } f \subseteq \sum_{i=1}^{n} [\underline{a}_i, \overline{a}_i] \cdot \underline{g}_i + [\underline{b}, \overline{b}] \text{ in } \mathcal{F} \\ \overline{f} - \sum_{i=1}^{n} \overline{a}_i \cdot \overline{g}_i \leq \overline{b} & \text{for each FI } f \subseteq \sum_{i=1}^{n} [\underline{a}_i, \overline{a}_i] \cdot \underline{g}_i + [\underline{b}, \overline{b}] \text{ in } \mathcal{F} \\ \underline{f} \geq 0 & \text{for each feature } f \text{ occurring in } \Gamma \text{ or } \mathcal{F} \\ \underline{f} \geq 0 & \text{for each feature } f \text{ occurring in } \Gamma \text{ or } \mathcal{F} \end{array} \right$$

A solution is an assignment of all variables  $\underline{f}$  and  $\overline{f}$  with numbers in  $\mathbb{R}_+$ . By definition of  $\mathsf{LP}(\Gamma, \mathcal{F})$ , the following statements hold:

- From each valuation v satisfying  $\Gamma$  and  $\mathcal{F}$ , we obtain a solution of  $LP(\Gamma, \mathcal{F})$  580 by mapping  $\underline{f}$  to the lower bound of the interval value v(f) and likewise 581 mapping  $\overline{f}$  to the upper bound of v(f). 582
- From every solution s of  $LP(\Gamma, \mathcal{F})$ , we obtain a valuation v that satisfies  $\Gamma$  583 and  $\mathcal{F}$  by defining  $v(f) \coloneqq [s(f), s(\overline{f})]$ . 584

It follows that  $\Gamma$  is satisfiable w.r.t.  $\mathcal{F}$  iff.  $\mathsf{LP}(\Gamma, \mathcal{F})$  is solvable.

It remains to specify the objective function of  $\mathsf{LP}(\Gamma, \mathcal{F})$ . Recall that there 586 is a canonical valuation  $v_{\Gamma,\mathcal{F}}$  such that  $w \subseteq v_{\Gamma,\mathcal{F}}$  for each valuation w sat-587 isfying  $\Gamma$  and  $\mathcal{F}$ . Translated to solutions of  $\mathsf{LP}(\Gamma, \mathcal{F})$ , there is a solution 588  $s_{\Gamma,\mathcal{F}}$  that corresponds to  $v_{\Gamma,\mathcal{F}}$  and such that, for every solution t, we have 589  $[t(f), t(\overline{f})] \subseteq [s_{\Gamma, \mathcal{F}}(f), s_{\Gamma, \mathcal{F}}(\overline{f})]$  for all features f. In order to compute  $s_{\Gamma, \mathcal{F}}$  with 590  $\mathsf{LP}(\Gamma, \mathcal{F})$ , we would thus need to maximize all interval lengths f - f as objective 591 functions. Since these are all non-negative, it is enough to maximize the sum of 592 all these lengths, which yields the single objective function  $\sum_{f \in \mathbf{F}(\Gamma, \mathcal{F})} (\overline{f} - f)$ , 593 where  $\mathbf{F}(\Gamma, \mathcal{F})$  is the set of all features occurring in  $\Gamma$  or  $\mathcal{F}$ . We can therefore use 594 an ordinary LP solver—in particular with an interior-point method from linear 595 programming [31] we can decide in polynomial time if  $\mathsf{LP}(\Gamma, \mathcal{F})$  is solvable and, 596 if so, we can further compute in polynomial time the maximal solution  $s_{\Gamma,\mathcal{F}}$ . 597

It remains an open problem, whether the interval domains  $\mathcal{D}_{Int([c,\bar{c}])}$  remain 598 P-admissible w.r.t. affine FBoxes when all interval types would be considered. 599 We conjecture that the interval bounds can be computed using the same linear 600 program, but determining the correct interval types (closed or open at the lower 601 bound, closed or open at the upper bound) could possibly lead to a combinatorial 602 explosion. It is further unclear whether, without the bounding interval  $[\underline{c}, \overline{c}]$ , the 603 interval domain  $\mathcal{D}_{\mathbf{Int}(\mathbb{R}_+)}$  would still be P-admissible w.r.t. affine FBoxes. The 604 canonical valuation could then send features to intervals with upper bound  $+\infty$ , 605 in which case the polytope described by the inequations would be unbounded. 606 This requires an LP-solver with support for unbounded solution polytopes. 607

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We can also handle affine FBoxes together with negative numbers, but then need to restrict the coefficient intervals to singletons—as otherwise the nonlinear functions min and max would be required to compute a product  $[\underline{a}_i, \overline{a}_i] \cdot g_i$ , i.e. the system of inequalities would not be linear anymore and could therefore not be solved by linear-programming methods.

Proposition 17. Let  $\underline{c}, \overline{c} \in \mathbb{R}$  be real numbers such that  $\underline{c} \leq \overline{c}$ . Restricted to closed intervals, the interval domain  $\mathcal{D}_{Int([\underline{c},\overline{c}])}$  over the real numbers in  $[\underline{c},\overline{c}]$  is P-admissible w.r.t. each affine FBox  $\mathcal{F}$  involving only singleton coefficients, i.e. all FIs are of the form  $f \subseteq \sum_{i=1}^{n} \{a_i\} \cdot g_i + [\underline{b},\overline{b}]$ .

<sup>617</sup> *Proof.* The proof is similar to Proposition 16, except the following. In Step 3 in <sup>618</sup> the definition of  $LP(\Gamma, \mathcal{F})$ , the product of each singleton coefficient  $\{a_i\}$  and the <sup>619</sup> interval value of the feature  $g_i$  can be computed without the non-linear functions <sup>620</sup> min and max. We have  $\{a_i\} \cdot [\underline{g}_i, \overline{g}_i] = [a_i \cdot \underline{g}_i, a_i \cdot \overline{g}_i]$ . Thus in  $LP(\Gamma, \mathcal{F})$  we replace <sup>621</sup> every occurrence of  $\underline{a}_i \cdot g_i$  by  $a_i \cdot g_i$  and each occurrence of  $\overline{a}_i \cdot \overline{g}_i$  by  $a_i \cdot \overline{g}_i$ .

Since  $\mathbb{R}$  contains negative numbers but linear programs in standard form yield non-negative solutions only, we would need to introduce slack variables  $\underline{f^+}, \underline{f^-}, \overline{f^+}, \overline{f^-}$  for all features f occurring in  $\Gamma$  or  $\mathcal{F}$ , and then replace each occurrence of  $\underline{f}$  by  $\underline{f^+} - \underline{f^-}$  and likewise  $\overline{f}$  by  $\overline{f^+} - \overline{f^-}$  except in the last two inequalities of  $\overline{\mathsf{LP}}(\Gamma, \mathcal{F})$ : these are rather replaced by  $\underline{f^+} \ge 0, \underline{f^-} \ge 0, \overline{f^+} \ge 0,$  $\overline{f^-} \ge 0$ . In the end, we again maximize interval lengths by means of the single objective function  $\sum_{f \in \mathbf{F}(\Gamma, \mathcal{F})} ((\overline{f^+} - \overline{f^-}) - (\underline{f^+} - \underline{f^-}))$ .

Linear programming becomes NP-hard when restricted to integers only [33]. Unless P = NP, the integer interval domains  $\mathcal{D}_{Int(\mathbb{Z})}$ ,  $\mathcal{D}_{Int(\mathbb{N})}$ , and  $\mathcal{D}_{Int(\{0,1\})}$  are thus not P-admissible w.r.t. affine FBoxes. Integer interval domains are rather suitable for integration into Horn logics that do not allow for polynomial-time reasoning, such as  $\mathcal{ELI}$ , Horn- $\mathcal{ALC}$ , Horn- $\mathcal{SROIQ}$ , and existential rules.

Example 18. Example 3 in [2] shows that the combination of the concrete domains  $\mathcal{D}_{\mathbb{Q},\text{diff}}$  and  $\mathcal{D}_{\mathbb{Q},\text{lin}}$  is not enough to express that intensive-care patients need attention if their pulse pressure is larger than 50 or their current heart rate exceeds their maximal heart rate. Moreover, this combination is not even convex.

With our interval domain these statements can be expressed through the affine FIs pp  $\subseteq$  sys – dia, and maxHR  $\subseteq$  220 – age, and exceedHR  $\subseteq$  hr – maxHR, as well as the CIs ICUPatient  $\sqsubseteq$  (hr  $\subseteq$   $\square$ )  $\sqcap$  (sys  $\subseteq$   $\square$ )  $\sqcap$  (dia  $\subseteq$   $\square$ ), and ICUPatient  $\sqcap$  (pp  $\subseteq$ (50,  $\infty$ ))  $\sqsubseteq$  NeedsAttention, and ICUPatient  $\sqcap$  (exceedHR  $\subseteq$  (0,  $\infty$ ))  $\sqsubseteq$  NeedsAttention.

### 642 3.2 2D-Polygons

A 2D-polygon is a finite sequence of successively connected finite line segments in the real plane  $\mathbb{R}^2$  such that the end vertex of the last segment equals the start vertex of the first. These line segments form a simple closed curve in  $\mathbb{R}^2$ , and by the Jordan Curve Theorem (Jordan, 1887) each 2D-polygon has an *interior region* (bounded by the curve) and an *exterior region*. In the following we identify each 2D-polygon with the subset of  $\mathbb{R}^2$  consisting of its boundary and the interior region. 2D-polygons are thoroughly studied in Computational Geometry and frequently used in geographic information systems (GIS).

Deciding the set of all 2D-polygons is trivial if they are represented as finite 651 sequences of vertex coordinates in  $\mathbb{R}^2$ . Clipping algorithms allow for checking in 652 polynomial time if a polygon is a subset of another (i.e. polygon containment 653 without moving or scaling operations). All Boolean operations (union, inter-654 section, difference, xor) can moreover be computed by clipping algorithms in 655 polynomial time, but the results can be of quadratic size and might consist of 656 unions of disjoint 2D-polygons [23, 46, 54]. In order to obtain a semi-lattice, 657 which must be closed under its meet operation, it would therefore be necessary 658 to take the set of all finite unions of separated 2D-polygons: we denote it by 659 **UGon**( $\mathbb{R}^2$ ), its partial order is containment  $\subseteq$ , and its meet is intersection  $\cap$ . 660 According to the above references,  $\mathbf{UGon}(\mathbb{R}^2)$  is polynomial-time computable 661 (w.r.t. arithmetic complexity). The hierarchical concrete domain  $\mathcal{D}_{\mathbf{UGon}(\mathbb{R}^2)}$  is 662 called *polygon domain* over  $\mathbb{R}^2$ . A corollary to Proposition 11 is as follows. 663

**Corollary 19.** W.r.t. arithmetic complexity, the polygon domain  $\mathcal{D}_{\mathbf{UGon}(\mathbb{R}^2)}$  has exponential-time computable canonical valuations and is EXP-admissible w.r.t. each acyclic FBox  $\mathcal{F}$  in which all operations are polynomial-time computable.

To the best of the author's knowledge, it is unclear whether the intersection of n polygons might reach an exponential size. If this worst case would not be possible and, moreover, all operations in  $\mathcal{F}$  yield linear-size results, then  $\mathcal{D}_{\mathbf{UGon}(\mathbb{R}^2)}$  would even be P-admissible w.r.t.  $\mathcal{F}$  (w.r.t. arithmetic complexity). 670

Example 20. Locations can be represented as polygons in the real plane  $\mathbb{R}^2$ . For instance, we have "Nöthnitzer Straße 46, 01187 Dresden"  $\subseteq$  "01187 Dresden"  $\subseteq$  "01787 Dresden"  $\subseteq$  "Dresden"  $\subseteq$  "Saxony"  $\subseteq$  "Germany"  $\subseteq$  "Europe"  $\subseteq$  "Earth".

The situation is computationally easier with *convex* 2D-polygons, which con-674 tain all line segments between each two of their points. One can think of convex 675 2D-polygons as two-dimensional generalizations of closed intervals. Both in lin-676 ear time, we can decide the subset relation  $\subseteq$  and compute the intersection 677 operation  $\cap$  for convex 2D-polygons [47, 50, 53]. However, deciding the set of all 678 convex 2D-polygons is not trivial anymore but needs linear time [50]. We denote 679 the semi-lattice of all convex 2D-polygons by  $\mathbf{CGon}(\mathbb{R}^2)$ , and it is linear-time 680 computable (w.r.t. arithmetic complexity). The hierarchical concrete domain 681  $\mathcal{D}_{\mathbf{CGon}(\mathbb{R}^2)}$  is called *convex-polygon domain* over  $\mathbb{R}^2$ . Obviously, convex poly-682 gons are not closed under Boolean operations other than intersection and these 683 can thus not be used in FBoxes. Suitable monotonic operations besides intersec-684 tion are translation, rotation, and scaling, and these can be computed in linear 685 time as well. Below is a corollary to Proposition 10. 686

**Corollary 21.** W.r.t. each acyclic FBox  $\mathcal{F}$  in which all occurring operations are polynomial-time computable and yield linear-size results, the convex-polygon domain  $\mathcal{D}_{\mathbf{CGon}(\mathbb{R}^2)}$  has polynomial-time computable canonical valuations and is P-admissible (w.r.t. arithmetic complexity).

<sup>691</sup> Contrary to  $Int(\mathbb{R})$ , neither  $UGon(\mathbb{R}^2)$  nor  $CGon(\mathbb{R}^2)$  are complete. The <sup>692</sup> reason is that the unit circle can be obtained as the intersection of regular <sup>693</sup> polygons (for each  $n \in \mathbb{N}$  with  $n \geq 3$ , take a smallest regular *n*-sided polygon <sup>694</sup> that encloses the unit circle). The polygon semi-lattices are also not well-founded, <sup>695</sup> and thus we cannot obtain corollaries to Theorems 8 and 9 w.r.t. cyclic FBoxes.

### 696 3.3 Regular Languages

Given a finite alphabet  $\Sigma$ , the semi-lattice  $\operatorname{Reg}(\Sigma)$  consists of all regular languages over  $\Sigma$ , is partially ordered by set inclusion  $\subseteq$ , and its meet operation is set intersection  $\cap$ . It is not complete since regular languages are not closed under arbitrary intersections (only under finite ones). More specifically,  $L = \bigcap \{ \Sigma^* \setminus \{w\} \mid w \notin L \}$  for each language L, and thus for two symbols  $a, b \in \Sigma$  the non-regular language  $\{ a^n b^n \mid n \in \mathbb{N} \}$  is an intersection of regular languages. Thus, convexity does not follow from Theorem 8.

In order to obtain a computable semi-lattice, we need to work with finite representations of regular languages. With regular expressions, binary intersections of regular languages can have exponential size even over a binary alphabet [24], i.e. the meet would not be computable in polynomial time. It is no alternative to instead use one-unambiguous/deterministic regular expressions since they cannot describe all regular languages and are not even closed under intersection, even though their inclusion problem is in polynomial time [19, 30, 40].

Using finite automata as representations is preferred, on the one hand since to compute the meet/intersection of two regular languages we can compute the product of the respective finite automata in polynomial time [32]. On the other hand, a language inclusion  $L_1 \subseteq L_2$  holds iff. the language equivalence  $L_1 \cap L_2 =$  $L_2$  holds, and thus it suffices to check if the product of both finite automata is equivalent to the second automaton. For deterministic automata this is possible in polynomial time [16, 29], but otherwise needs polynomial space [51].

The semi-lattice  $\mathbf{DFA}(\Sigma)$  consists of all deterministic finite automata over  $\Sigma$ , is partially ordered by automata inclusion  $\preceq$  where  $\mathfrak{A} \preceq \mathfrak{B}$  if  $L(\mathfrak{A}) \subseteq L(\mathfrak{B})$ , and its meet operation is the product  $\times$ , which satisfies  $L(\mathfrak{A} \times \mathfrak{B}) = L(\mathfrak{A}) \cap$  $L(\mathfrak{B})$ . It is thus polynomial-time computable. Furthermore,  $\mathbf{FA}(\Sigma)$  comprises all finite automata and is polynomial-space computable. Since finite automata and deterministic ones have equal power in the sense that they both describe all regular languages, both semi-lattices can serve as representations of  $\mathbf{Reg}(\Sigma)$ .

The hierarchical concrete domains  $\mathcal{D}_{\mathbf{DFA}(\Sigma)}$  and  $\mathcal{D}_{\mathbf{FA}(\Sigma)}$  are called the regular-language domains over  $\Sigma$ . Since single words are regular languages, precise string values are supported: we may write (f = w) instead of  $(f \leq \mathfrak{A})$  when  $\mathcal{L}(\mathfrak{A}) = \{w\}$ . Further note that  $\Box$  is the automaton that accepts every string,  $\bot$ accepts no string at all, and  $\top$  is an artificial greatest element.

<sup>730</sup> Example 22. Let  $\Sigma$  be an alphabet containing all Latin letters, e.g. The Unicode <sup>731</sup> Standard. We use a feature hasTitle to represent the title string of a research <sup>732</sup> paper. Further take a DFA  $\mathfrak{A}$  such that  $L(\mathfrak{A}) = \Sigma^* \circ \{\text{description logic}\} \circ \Sigma^*$ .

<sup>733</sup> With that, the CI ScientificArticle  $\sqcap$  (hasTitle  $\preceq \mathfrak{A}$ )  $\sqsubseteq$  DLPaper expresses that the

concept of all DL papers subsumes the concept of all scientific articles with a 734 title containing "description logic" as substring. 735

Even without an FBox, the regular-language domains  $\mathcal{D}_{\mathbf{DFA}(\Sigma)}$  and  $\mathcal{D}_{\mathbf{FA}(\Sigma)}$ 736 are in general not P-admissible. In a nutshell, meets need not be of linear size, 737 and thus accumulating all upper bounds of the same feature could yield an expo-738 nentially large automaton. More specifically, if a constraint set  $\Gamma$  contains several 739 constraints  $f \leq \mathfrak{A}$  for the same feature f, then computing the value  $v_{\Gamma,\mathcal{F}}(f)$  boils 740 down to computing the intersection of all these automata  $\mathfrak{A}$ . Since emptiness of 741 intersections of finite automata is PSpace-hard [36] and graph reachability is NL-742 complete,  $v_{\Gamma,\mathcal{F}}(f)$  cannot be computed in polynomial time, unless  $\mathsf{P} = \mathsf{P}\mathsf{Space}$ . 743 We obtain, however, the following corollary to Proposition 11. 744

**Corollary 23.** W.r.t. each acyclic FBox  $\mathcal{F}$  in which all occurring operations 745 are polynomial-time computable, the regular-language domain  $\mathcal{D}_{\mathbf{DFA}(\Sigma)}$  has 746 exponential-time computable canonical valuations and is EXP-admissible. 747

The DFA operations corresponding to the language operations union  $\cup$ , in-748 tersection  $\cap$ , and complement  $\bar{}$  are polynomial-time computable.  $\mathcal{D}_{\mathbf{DFA}(\Sigma)}$  is 749 thus EXP-admissible w.r.t. each acyclic FBox involving these operations only. 750 In contrast, concatenation  $\circ$ , Kleene-star \*, mirror/reversal  $\leftarrow$ , left-quotients 751  $\langle$ , and right-quotients / on DFAs are exponential-time computable but not 752 polynomial-time computable [55]. However on FAs, all operations but comple-753 ment are polynomial-time computable, and union, concatenation, Kleene-star, 754 and mirror/reversal even with linear-size results.  $\mathcal{D}_{\mathbf{FA}(\Sigma)}$  is EXPSpace-admissible 755 w.r.t. acyclic FBoxes using these polynomial-time operations. 756

It is worth mentioning that, if we have at most one inclusion (i.e. constraint 757 or FI) per feature, then in the procedure in the proof of Theorem 9 neither the 758 automata product operation nor the automata inclusion relation needs to be 759 used, and so we have the following corollary. 760

**Corollary 24.** Let  $\mathcal{F}$  be an acyclic FBox in which all occurring operations are 761 polynomial-time computable and return values of linear size. Further let  $\Gamma$  be 762 a constraint set. If  $\mathcal{F} \cup \Gamma$  contains, for each feature f, at most one inclusion 763 with f on the left, then the canonical valuation of  $\Gamma$  w.r.t.  $\mathcal{F}$  can be computed 764 in polynomial time. 765

*Example 25.* Assume the features givenName, familyName, and name are used to 766 represent persons' names. Then for instance, the concept  $\mathsf{Male}\sqcap(\mathsf{givenName}\preceq\mathfrak{A})$ 767 where  $L(\mathfrak{A}) = \{F\} \circ \Sigma^*$  describes all males whose given name starts with 'F'. 768

Moreover, the FI name  $\leq$  givenName  $\circ$  { }  $\circ$  familyName allows to infer a 769 regular language value of name when values of givenName and familyName are 770 available (i.e. both are not  $\top$ ). If the latter two are precise values (languages 771 consisting of a single word), then also name gets a precise value through the FI. 772 Note that ' ' stands for a white space. The FI shortName  $\leq$  initial(givenName)  $\circ$ 773 {. } • familyName generates a shortened form of a name that only contains the 774 initial of the given name followed by a dot, where the function initial is defined 775 by  $L(initial(\mathfrak{A})) := \{ s \mid s \in \Sigma \text{ and there is } w \in \Sigma^* \text{ such that } s \circ w \in L(\mathfrak{A}) \}.$ 776

The semi-lattices  $\operatorname{Reg}(\Sigma)$ ,  $\operatorname{DFA}(\Sigma)$ , and  $\operatorname{FA}(\Sigma)$  are not well-founded since, already over the unary alphabet  $\{a\}$ , the regular languages  $L_i := \{a^j \mid i \leq j\}$ where  $i \in \mathbb{N}$  form an infinite descending chain  $L_0 \supset L_1 \supset L_2 \supset \cdots$ . These semilattices are also not complete (see above). W.r.t. cyclic FBoxes, we can thus not conclude convexity by Theorems 8 and 9.

For a restricted class of FBoxes, however, we obtain systems of language inclusions known to be solvable in exponential time [11]. An *n*-ary operation *H* on **DFA**( $\Sigma$ ) is *left-linear* if  $H(\mathfrak{X}_1, \ldots, \mathfrak{X}_n) = \mathfrak{X}_1 \circ \mathfrak{A}_1 \cup \cdots \cup \mathfrak{X}_n \circ \mathfrak{A}_n \cup \mathfrak{B}$  and *right-linear* if  $H(\mathfrak{X}_1, \ldots, \mathfrak{X}_n) = \mathfrak{A}_1 \circ \mathfrak{X}_1 \cup \cdots \cup \mathfrak{A}_n \circ \mathfrak{X}_n \cup \mathfrak{B}$ , where  $\mathfrak{A}_1, \ldots, \mathfrak{A}_n, \mathfrak{B}$ are DFAs. An FBox  $\mathcal{F}$  is *linear* if the operations in its FIs are either all left-linear or all right-linear.

### Proposition 26. The regular-language domain $\mathcal{D}_{\mathbf{DFA}(\Sigma)}$ has exponential-time computable canonical valuations and is EXP-admissible w.r.t. each linear FBox.

*Proof.* Fix a left-linear FBox  $\mathcal{F}$  and a constraint set  $\Gamma$ . The union  $\mathcal{F} \cup \Gamma$  is a 790 system of left-linear inclusions. Now, we can translate between inclusions and 791 equations since  $X \subseteq Y$  iff.  $X \cup Y = Y$ . Let  $(\mathcal{F} \cup \Gamma)^{=}$  be the so obtained system 792 of left-linear equations. Its satisfiability can be decided in exponential time and, 793 more importantly, it has a largest solution, which consists of regular languages, 794 and a representation by DFAs is computable in exponential time [11]. It is easy 795 to see that there is a one-to-one correspondence between solutions of  $(\mathcal{F} \cup \Gamma)^{=}$ 796 and valuations satisfying  $\mathcal{F}$  and  $\Gamma$ . It remains to verify that the largest solution 797 yields the canonical valuation as per Definition 7. 798

- <sup>799</sup> 1. Each solution of  $(\mathcal{F} \cup \Gamma)^{=}$  satisfies  $\mathcal{F}$ , and thus also the largest.
- 2. Each solution satisfies  $\Gamma$ , and thus also the largest, which yields the if direction. For the only-if direction, let  $g \leq \mathfrak{B}$  be satisfied in the largest solution of  $(\mathcal{F} \cup \Gamma)^{=}$ , and consider a valuation satisfying  $\mathcal{F}$  and  $\Gamma$ , which is another solution of  $(\mathcal{F} \cup \Gamma)^{=}$ . The latter is thus contained in the largest solution, and thus it also satisfies  $g \leq \mathfrak{B}$ .

Last, right-linear systems (from right-linear FBoxes) can be treated by their mirrors/reversals, which are left-linear [11]. Their largest solutions must be mirrored again to obtain the canonical valuations.  $\Box$ 

When the coefficient languages are finite, then satisfiability of systems of 808 linear inclusions or equations follows from a more general work on set constraints 809 [1]. It further seems to be possible to add support for left-quotients in left-linear 810 systems and for right-quotients in right-linear systems, at least for finite prefix 811 and, respectively, suffix languages [21, 22]. Recall that the left-quotient of  $L_1$ 812 w.r.t. prefix  $L_2$  is  $L_2 \setminus L_1 := \{ v \mid u \circ v \in L_1 \text{ for some } u \in L_2 \}$ , and its right-813 quotient w.r.t. suffix  $L_2$  is  $L_1/L_2 := \{ v \mid v \circ w \in L_1 \text{ for some } w \in L_2 \}$ . As a 814 further side note, systems of linear language inclusions have a largest solution 815 even if only the coefficient languages on the right-hand sides are regular, and 816 this largest solution is regular and effectively computable [39]. 817

If precise values (single words) are sufficient for the application, we could also use the semi-lattice  $(\Sigma^* \cup \{\bot, \top\}, \leq, \wedge)$  where  $\leq$  is the smallest partial order such



Fig. 1: Three graphs representing chemical compounds

that  $\bot < w < \top$  for each  $w \in \Sigma^*$ . The meet operation  $\land$  thus satisfies  $\top \land w = w$ , 820  $w \wedge w = w$ , and  $w \wedge \bot = \bot$  for each  $w \in \Sigma^* \cup \{\bot, \top\}$ , and  $w_1 \wedge w_2 = \bot$  whenever 821  $w_1, w_2 \in \Sigma^*$  with  $w_1 \neq w_2$ . This semi-lattice is complete and, by Theorem 8, 822 its hierarchical concrete domain is convex w.r.t. every FBox. Since during the 823 computation of a canonical valuation each feature value can be refined at most 824 two times (from  $\top$  to some w, and then possibly to  $\perp$ ), this concrete domain 825 is P-admissible w.r.t. each FBox in which all operations are polynomial-time 826 computable. The disadvantage is, however, that string search like in Example 22 827 is not possible anymore. On the other hand, this suggests that in  $\mathcal{D}_{\mathbf{DFA}(\Sigma)}$  and 828  $\mathcal{D}_{\mathbf{FA}(\Sigma)}$  everything involving only precise values is possible in polynomial time. 829

### 3.4 Graphs

All finite, labeled graphs constitute a semi-lattice **Graph**, where the partial order  $\leq$  is defined by  $\mathcal{G} \leq \mathcal{H}$  if there is a homomorphism from  $\mathcal{H}$  to  $\mathcal{G}$ . It is well-known that  $\leq$  is NP-complete, but in P for acyclic graphs. The meet of two graphs is their disjoint union and can be computed in linear time, and the greatest element in this semi-lattice is the empty graph. Obviously, **Graph** is neither complete nor well-founded, and so we cannot apply Theorems 8 and 9. It thus remains unclear whether the graph domain  $\mathcal{D}_{\mathbf{Graph}}$  is convex w.r.t. cyclic FBoxes. 331

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*Proof.* The argumentation is similar to Propositions 10 and 11.

*Example 28.* Structural formulas of molecules can be represented as labeled graphs. Each node is labeled with the atom it represents, and the edges are labeled with the binding type (e.g. single bond, double bond, etc.). Figure 1 shows three exemplary graphs.<sup>5</sup> Graph (c) represents L-leucine,<sup>6</sup> and we can  $^{445}$ 

<sup>&</sup>lt;sup>5</sup> Graphs (a) and (b) are molecule parts whereas Graph (c) is a complete molecule, which cannot be a part of another molecule. The lower left node in (a) and all outer nodes in (b) can match any element in a larger molecule, be it partial or complete.

<sup>&</sup>lt;sup>6</sup> In Graph (c) the skeletal formula is shown, where labels are optional for carbon atoms (C) and the hydrogen atoms (H) attached to them.

integrate it into a KB with the statement L-Leucine  $\equiv$  (hasMolecularStructure  $\leq \mathcal{G}_{L-leucine}$ ). Moreover, the statement AminoAcid  $\equiv$  (hasMolecularStructure  $\leq \mathcal{G}_{carboxylic acid group}$ ) $\sqcap$ (hasMolecularStructure  $\leq \mathcal{G}_{amino group}$ ) expresses that amino acids are organic compounds that contain both amino and carboxylic acid functional groups. If  $\mathcal{K}$  is the KB consisting of the aforementioned statements, then  $\mathcal{K} \models$  L-Leucine  $\sqsubseteq$  AminoAcid since  $\mathcal{G}_{L-leucine} \leq \mathcal{G}_{carboxylic acid group} \land \mathcal{G}_{amino group}$ .

# <sup>854</sup> 4 Reasoning in $\mathcal{EL}^{++}$ with Hierarchical Concrete Domains

Like other convex concrete domains, a hierarchical concrete domain  $\mathcal{D}_{\mathbf{L}}$  can 855 be integrated into  $\mathcal{EL}^{++}$  but, in addition, every  $\mathcal{EL}^{++}[\mathcal{D}_{\mathbf{L}}]$  KB may contain 856 finitely many FIs. Of course, a model of such a KB must also satisfy all FIs 857 in it. In order to guarantee that reasoning is decidable, a restriction on the 858 interplay of RIs and range inclusions must be fulfilled by every  $\mathcal{EL}^{++}[\mathcal{D}]$  KB [6]. 859 To this end, we define the range set of a role r in  $\mathcal{K}$  by  $\mathsf{Range}(r, \mathcal{K}) \coloneqq \{C \mid$ 860 there is a role s s.t.  $\mathcal{R} \models r \sqsubseteq s$  and  $\mathsf{Ran}(s) \sqsubseteq C \in \mathcal{K}$ , where  $\mathcal{R}$  is the subset of 861 all RIs in  $\mathcal{K}$ . All such range sets can be computed in polynomial time by first 862 transforming each RI  $r_1 \circ \cdots \circ r_n \sqsubseteq s$  into a context-free grammar rule  $s \rightarrow r_1 \ldots r_n$ , 863 see Lemma IV in [10] for details, and then deciding the word problem for this 864 grammar, e.g. with the Cocke-Younger-Kasami algorithm. 865

**Definition 29.** Consider a bounded semi-lattice **L**. An  $\mathcal{EL}^{++}[\mathcal{D}_{\mathbf{L}}]$  knowledge base (KB)  $\mathcal{K}$  is a finite set of CIs, RIs, range inclusions, and FIs such that

1. Range $(s, \mathcal{K}) \subseteq$  Range $(r_n, \mathcal{K})$  for every RI  $r_1 \circ \cdots \circ r_n \sqsubseteq s$  in  $\mathcal{K}$  with  $n \ge 2$ , 2. and the hierarchical concrete domain  $\mathcal{D}_{\mathbf{L}}$  is convex w.r.t. all FIs in  $\mathcal{K}$ .

For a complexity class C we say that  $\mathcal{D}_{\mathbf{L}}$  is C-admissible w.r.t.  $\mathcal{K}$  if  $\mathcal{D}_{\mathbf{L}}$  is Cadmissible w.r.t. the FBox consisting of all FIs in  $\mathcal{K}$ .

For Condition 1 range inclusions on s must not imply further concept memberships than already implied by the range inclusions on  $r_n$ ; otherwise emptiness of intersections of two context-free grammars could be reduced to subsumption [6]. Since Range $(s, \mathcal{K}) \subseteq$  Range $(r, \mathcal{K})$  already for each RI  $r \sqsubseteq s$  in  $\mathcal{K}$ , it above suffices to require that  $n \ge 2$ .

Reasoning in  $\mathcal{EL}^{++}[\mathcal{D}]$  can be done by means of a rule-based calculus [5, 6, 877 35], and a hierarchical concrete domain  $\mathcal{D}_{\mathbf{L}}$  can be seamlessly integrated into 878 this calculus. It is only necessary to take the FIs into account, i.e. we replace 879 the rules responsible for the interaction between concrete reasoning and logical 880 reasoning, see Section 4.2 for details. However, we restrict attention to safe nom-881 inals, i.e. nominals  $\{i\}$  must not occur in conjunctions and each right-hand side 882 of a concept or range inclusion must not be a single nominal  $\{i\}$ . Full support 883 for nominals in  $\mathcal{EL}^{++}[\mathcal{D}]$  is technically quite involved and makes reasoning more 884 expensive: the degree of the polynomial describing the worst-case reasoning time 885 would then be larger by 1 [34]. We conjecture that the same works in  $\mathcal{EL}^{++}[\mathcal{D}_{\mathbf{L}}]$ . 886 Range inclusions are not natively supported by the rule-based calculus, but 887

they must rather be eliminated [6]. This transformation was originally described

for KBs in normal form only, but can now be done without prior transformation 889 to normal form, see Section 4.1 for details. 800

Assume that  $\mathcal{K}$  is an  $\mathcal{EL}^{++}[\mathcal{D}_{\mathbf{L}}]$  KB with safe nominals only. Without loss 891 of generality we assume in the following that  $\mathcal{K}$  contains only CIs of the form 892  $C \sqsubset D$  or  $\{i\} \sqsubset C$ , where C and D are built with the following syntax: 893

$$C ::= \bot | C_1$$
  

$$C_1 ::= \top | C_2 | C_2 \sqcap C_2 | C_2 \sqcap C_2 \sqcap C_2 | \dots$$
  

$$C_2 ::= A | f \le p | \exists r. C_1 | \exists r. \{i\}$$
  

$$R ::= \varepsilon | R_1$$
  

$$R_1 ::= r | R_1 \circ R_1.$$

This disallows concepts with  $\perp$  as subconcept, since these are equivalent to  $\perp$ 894 anyway. It further disallows  $\top$  in conjunctions and, likewise,  $\varepsilon$  in non-empty role 895 chains, since these occurrences of  $\top$  or, respectively,  $\varepsilon$  can be removed without 896 changing the meaning. Moreover, it explicitly allows conjunctions of all arities, 897 so that we do not need to use binary conjunctions and a lot of braces. 898

A subconcept of  $\mathcal{K}$  is a concept that occurs as a subexpression in  $\mathcal{K}$ . More 899 formally, we define the set  $\mathsf{Sub}(\mathcal{K})$  of all subconcepts of  $\mathcal{K}$  as follows: 900

$$\begin{array}{ll} - \ \operatorname{Sub}(\mathcal{K}) \coloneqq \bigcup \{\operatorname{Sub}(C) \cup \operatorname{Sub}(D) \mid C \sqsubseteq D \in \mathcal{K} \} & \qquad 901 \\ - \ \operatorname{Sub}(\bot) \coloneqq \{\bot\} & \qquad 902 \\ - \ \operatorname{Sub}(\top) \coloneqq \{\top\} & \qquad 903 \\ - \ \operatorname{Sub}(\{i\}) \coloneqq \{\{i\}\} & \qquad 904 \\ - \ \operatorname{Sub}(A) \coloneqq \{A\} & \qquad 905 \\ - \ \operatorname{Sub}(f \le p) \coloneqq \{f \le p\} & \qquad 906 \\ - \ \operatorname{Sub}(C_1 \sqcap \cdots \sqcap C_n) \coloneqq \{C_1 \sqcap \cdots \sqcap C_n\} \cup \operatorname{Sub}(C_1) \cup \cdots \cup \operatorname{Sub}(C_n) & \qquad 907 \end{array}$$

 $-\operatorname{Sub}(\exists r. C) \coloneqq \{\exists r. C\} \cup \operatorname{Sub}(C)$ 

#### 4.1Eliminating Range Inclusions

We first transform  $\mathcal{K}$  into a KB  $\mathcal{K}^{-\mathsf{Ran}}$  without range inclusions.

## 1. We copy all statements from $\mathcal{K}$ to $\mathcal{K}^{-\mathsf{Ran}}$ except the range inclusions.

911 2. For each role r, we choose a fresh atomic concept  $R_r$  not occurring in  $\mathcal{K}$ , and 912 then we add the following CIs to  $\mathcal{K}^{-\mathsf{Ran}}$ : 913  $-R_r \sqsubseteq C$  for each range inclusion  $\mathsf{Ran}(r) \sqsubseteq C \in \mathcal{K}$ . 914  $-R_r \sqsubseteq R_s$  for each two roles r, s such that  $\mathcal{R} \models r \sqsubseteq s^{.7}$ 915  $- \top \sqsubseteq R_r$  for each reflexivity statement  $\varepsilon \sqsubseteq r \in \mathcal{K}$ . 916  $- \prod \mathsf{Range}(r, \mathcal{K}) \sqsubseteq R_r$  for each role r. 917 3. Last, in every CI in  $\mathcal{K}^{-Ran}$  we recursively replace each existential restriction 918  $\exists r. C \text{ by } \exists r. (C \sqcap R_r), \text{ i.e. we replace each } C \sqsubseteq D \text{ in } \mathcal{K}^{-\mathsf{Ran}} \text{ with } \overline{C} \sqsubseteq \overline{D} \text{ where}$ 919 

$$\begin{array}{c} - \underline{\perp} & = \underline{\perp} & \qquad 920 \\ - \overline{\top} & = \overline{\top} & \qquad 921 \end{array}$$

<sup>7</sup> Recall that  $\mathcal{R}$  consists of all RIs in  $\mathcal{K}$ .

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 $\begin{array}{ll} \begin{array}{ll} _{922} & -\overline{\{i\}} \coloneqq \{i\} \text{ for each individual } i \\ _{923} & -\overline{A} \coloneqq A \text{ for each atomic concept } A \\ _{924} & -\overline{f \le p} \coloneqq f \le p \text{ for each concrete constraint } f \le p^8 \\ _{925} & -\overline{C_1 \sqcap \cdots \sqcap C_n} \coloneqq \overline{C_1} \sqcap \cdots \sqcap \overline{C_n} \\ _{926} & -\overline{\exists r.C} \coloneqq \exists r.(\overline{C} \sqcap R_r) \end{array}$ 

<sup>927</sup> However, we need to be cautious with the existential restrictions  $\exists r. \{i\}$  since <sup>928</sup> nominals are not allowed in conjunctions (safe nominals). We instead exclude <sup>929</sup> nominals the last case above and additionally define  $\exists r. \{i\} := \exists r. \{i\}$ . However, <sup>930</sup> whenever such an existential restriction is encountered, we need to find out <sup>931</sup> whether *i* is an *r*-successor of some object—if yes, then *i* is in the range of <sup>932</sup> *r* and we should add the CI  $\{i\} \sqsubseteq R_r$  to  $\mathcal{K}^{-\mathsf{Ran}}$  to ensure complete reasoning <sup>933</sup> results.

Instead of checking each time whether i is in the range of r and to keep the reasoning procedure simpler, we rather extend the notion of nominal safety by an additional condition, which is decidable in polynomial time:

- If the KB contains a subconcept  $\exists r. \{i\}$  and a range inclusion  $\operatorname{Ran}(r) \sqsubseteq C$ , then  $\exists r. \{i\}$  must be reachable from  $\top$  or a nominal  $\{j\}$  in the following sense: there are CIs  $C_0 \sqsubseteq D_0, \ldots, C_n \sqsubseteq D_n$  in the KB such that  $C_0 = \top$  or  $C_0 = \{j\}$  for some  $j \in \mathbf{I}, \exists r. \{i\} \in \operatorname{Sub}(D_n)$ , and for each  $k \in \{1, \ldots, n\}$ , there is a subconcept  $E_k \in \operatorname{Sub}(D_{k-1})$  with  $E_k \sqsubseteq^{\emptyset} C_k$ . This ensures that the individual i is in the range of r, so that it must be an instance of C.

In the end,  $\mathcal{K}^{-Ran}$  can be computed in polynomial time.

Lemma V.  $\mathcal{K}^{-\mathsf{Ran}} \models R_r \sqsubseteq \overline{\bigcap} \mathsf{Range}(r, \mathcal{K})$  for each role r.

Proof. Consider a role r and let  $C \in \mathsf{Range}(r, \mathcal{K})$ , i.e. there is a role s such that  $\mathcal{R} \models r \sqsubseteq s$  and  $\mathsf{Ran}(s) \sqsubseteq C \in \mathcal{K}$ . Therefore  $\mathcal{K}^{-\mathsf{Ran}}$  contains  $R_r \sqsubseteq R_s$  and  $R_s \sqsubseteq \overline{C}$ , and so  $\mathcal{K}^{-\mathsf{Ran}}$  entails  $R_r \sqsubseteq \overline{C}$ .

Lemma VI. Each model  $\mathcal{I}$  of  $\mathcal{K}$  can be extended to a model  $\mathcal{J}$  of  $\mathcal{K}^{-\mathsf{Ran}}$  such that  $\overline{C}^{\mathcal{J}} = C^{\mathcal{I}}$  for each nominal-safe concept C in which the atomic concepts  $R_r$ do not occur.

Proof. Given a model  $\mathcal{I}$  of  $\mathcal{K}$ , we extend it to the interpretation  $\mathcal{J}$  by additionally defining  $R_r^{\mathcal{J}} \coloneqq (\bigcap \mathsf{Range}(r, \mathcal{K}))^{\mathcal{I}}$ . We show by structural induction that  $C^{\mathcal{I}} = \overline{C}^{\mathcal{J}}$  for every concept C in which the atomic concepts  $R_r$  do not occur. The only interesting cases are concerned with existential restrictions, the other cases are trivial or follow easily from the induction hypothesis.

- Let  $x \in (\exists r. D)^{\mathcal{I}}$ , i.e. there is y with  $(x, y) \in r^{\mathcal{I}}$  and  $y \in D^{\mathcal{I}}$ . The former yields  $(x, y) \in r^{\mathcal{J}}$  and, since  $\mathcal{I}$  satisfies all range inclusions in  $\mathcal{K}$ , also  $y \in$  $(\bigcap \mathsf{Range}(r, \mathcal{K}))^{\mathcal{I}}$ , i.e.  $y \in R_r^{\mathcal{J}}$ . By induction hypothesis the latter yields  $y \in \overline{D}^{\mathcal{J}}$ , and so  $x \in (\exists r. (\overline{D} \sqcap R_r))^{\mathcal{J}}$ .

<sup>&</sup>lt;sup>8</sup> This works analogously for concrete constraints  $\exists f. P$  in general.

- Conversely, assume  $x \in (\exists r. (\overline{C} \sqcap R_r))^{\mathcal{J}}$ , i.e. there is y with  $(x, y) \in r^{\mathcal{J}}$ 960 and  $y \in \overline{C}^{\mathcal{J}} \cap R_r^{\mathcal{J}}$ . Then  $(x, y) \in r^{\mathcal{I}}$  by definition of  $\mathcal{J}$  and the induction 061 hypothesis yields  $y \in C^{\mathcal{I}}$ . Thus,  $x \in (\exists r. C)^{\mathcal{I}}$ . 962

Next, we verify that  $\mathcal{J}$  satisfies all statements in  $\mathcal{K}^{-\mathsf{Ran}}$ .

- We first consider a CI  $R_r \sqsubseteq \overline{C}$  where  $\mathsf{Ran}(r) \sqsubseteq C \in \mathcal{K}$ . Assume  $y \in R_r^{\mathcal{J}}$ , i.e. 964  $y \in (\prod \mathsf{Range}(r, \mathcal{K}))^{\mathcal{I}}$ . Since  $C \in \mathsf{Range}(r, \mathcal{K})$ , we obtain  $y \in C^{\mathcal{I}}$  and thus 965  $y \in \overline{C}^{\mathcal{J}}$ . 966
- Assume  $\mathcal{R} \models r \sqsubseteq s$ . We need to show that  $R_r^{\mathcal{J}} \subseteq R_s^{\mathcal{J}}$ . To this end, let  $y \in R_r^{\mathcal{J}}$ , 967 i.e.  $y \in (\prod \mathsf{Range}(r, \mathcal{K}))^{\mathcal{I}}$ . Since  $\mathsf{Range}(r, \mathcal{K}) \supseteq \mathsf{Range}(s, \mathcal{K})$ , it follows that 968  $y \in (\prod \operatorname{Range}(s, \mathcal{K}))^{\mathcal{I}}$  and so  $y \in R_s^{\mathcal{J}}$ . 969
- Next, we consider a CI  $\top \sqsubseteq R_r$ , i.e.  $\mathcal{K}$  contains  $\varepsilon \sqsubseteq r$ . For each  $x \in \mathsf{Dom}(\mathcal{J})$ 970 we thus have  $(x, x) \in r^{\mathcal{I}}$ . Since  $\mathcal{I}$  satisfies all range inclusions in  $\mathcal{K}$ , it follows 971 that  $x \in (\prod \mathsf{Range}(r, \mathcal{K}))^{\mathcal{I}}$ , and so  $x \in R_r^{\mathcal{J}}$ . 972
- Consider the CI  $\overline{\bigcap} \operatorname{\mathsf{Range}}(r, \mathcal{K}) \sqsubseteq R_r$  and let  $x \in \overline{\bigcap} \operatorname{\mathsf{Range}}(r, \mathcal{K})^{\mathcal{J}}$ . The above 973 yields  $x \in (\prod \mathsf{Range}(r, \mathcal{K}))^{\mathcal{I}}$ , i.e.  $x \in R_r^{\mathcal{J}}$ . 974
- Now we are concerned with each CI  $\overline{C} \sqsubseteq \overline{D}$  where  $\mathcal{K}$  contains  $C \sqsubseteq D$ . Since 975  $\mathcal{I} \models \mathcal{K}$ , we have  $C^{\mathcal{I}} \subseteq D^{\mathcal{I}}$ . With  $\overline{C}^{\mathcal{J}} = C^{\mathcal{I}}$  and  $D^{\mathcal{I}} = \overline{D}^{\mathcal{J}}$  it follows that 976  $\overline{C}^{\mathcal{J}} \subset \overline{D}^{\mathcal{J}}.$ 977
- Consider a CI  $\{i\} \subseteq R_r$  in  $\mathcal{K}^{-\mathsf{Ran}}$ . By nominal safety, there are CIs  $C_0 \subseteq$  $D_0,\ldots,C_n \sqsubseteq D_n$  in  $\mathcal{K}$  such that  $C_0 = \top$  or  $C_0 = \{j\}$  for some  $j \in \mathbf{I}$ ,  $\exists r. \{i\} \in \mathsf{Sub}(D_n)$ , and for each  $k \in \{1, \ldots, n\}$ , there is a subconcept  $E_k \in$  $\mathsf{Sub}(D_{k-1})$  with  $E_k \sqsubseteq^{\emptyset} C_k$ . Thus, we have the following:

  - $C_0^{\mathcal{I}} \neq \emptyset$   $C_k^{\mathcal{I}} \subseteq D_k^{\mathcal{I}}$  for each  $k \in \{0, \dots, n\}$   $D_{k-1}^{\mathcal{I}} \neq \emptyset$  implies  $E_k^{\mathcal{I}} \neq \emptyset$  for all  $k \in \{1, \dots, n\}$
  - $E_k^{\mathcal{I}} \subseteq C_k^{\mathcal{I}}$  for each  $k \in \{1, \dots, n\}$   $D_n^{\mathcal{I}} \neq \emptyset$  implies  $(\exists r. \{i\})^{\mathcal{I}} \neq \emptyset$

Putting all together yields  $(\exists r. \{i\})^{\mathcal{I}} \neq \emptyset$ , i.e. there is some  $x \in \mathsf{Dom}(\mathcal{I})$ 987 such that  $(x, i^{\mathcal{I}}) \in r^{\mathcal{I}}$ . Since  $\mathcal{I}$  satisfies all range inclusions in  $\mathcal{K}$ , we have 988  $i^{\mathcal{I}} \in (\prod \mathsf{Range}(r, \mathcal{K}))^{\mathcal{I}}$ . Since  $i^{\mathcal{I}} = i^{\mathcal{I}}$ , it follows that  $i^{\mathcal{I}} \in R_r^{\mathcal{I}}$ , as required. 989 - Last, since every role and every feature has the same extensions in  $\mathcal{I}$  and  $\mathcal{J}$ , 990 

both interpretations satisfy the same RIs and FIs.

**Lemma VII.** For each model  $\mathcal{J}$  of  $\mathcal{K}^{-\mathsf{Ran}}$ , there is a model  $\mathcal{I}$  of  $\mathcal{K}$  such that 992  $\overline{C}^{\mathcal{J}} = C^{\mathcal{I}}$  for every nominal-safe concept C without any occurrence of  $R_r$ . 993

*Proof.* Let  $\mathcal{J}$  be a model of  $\mathcal{K}^{-\mathsf{Ran}}$ . From it we obtain the interpretation  $\mathcal{I}$  by 994 redefining  $r^{\mathcal{I}} \coloneqq \{ (x, y) \mid (x, y) \in r^{\mathcal{J}} \text{ and } y \in R_r^{\mathcal{J}} \}$  for every role r. 995

We first show by induction that  $C^{\mathcal{I}} \subseteq \overline{C}^{\mathcal{J}}$  for each concept C not containing 996 any atomic concept  $R_r$ . This is obvious for  $\perp$ ,  $\top$ , nominals, atomic concepts, and 997 constraints. For conjunctions, the claim follows easily by induction hypothesis. 998

- Assume  $C = \exists r. \{i\}$ , and let  $x \in C^{\mathcal{I}}$ , i.e.  $(x, i^{\mathcal{I}}) \in r^{\mathcal{I}}$ . By definition of  $r^{\mathcal{I}}$  and 999 since  $i^{\mathcal{I}} = i^{\mathcal{J}}$  we have  $(x, i^{\mathcal{J}}) \in r^{\mathcal{J}}$ . Thus  $x \in \overline{C}^{\mathcal{J}}$  since  $\overline{\exists r. \{i\}} = \exists r. \{i\}$ . 1000

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<sup>1001</sup> – It remains to consider  $C = \exists r. D$  where D is no nominal. Then  $\overline{C} = \exists r. (\overline{D} \sqcap R_r)$ . Now let  $x \in C^{\mathcal{I}}$ , i.e. there is y such that  $(x, y) \in r^{\mathcal{I}}$  and <sup>1003</sup>  $y \in D^{\mathcal{I}}$ . By definition of  $r^{\mathcal{I}}$  the former yields  $(x, y) \in r^{\mathcal{J}}$  and  $y \in R_r^{\mathcal{J}}$ , and <sup>1004</sup> by induction hypothesis the latter yields  $y \in \overline{D}^{\mathcal{J}}$ . It follows that  $x \in \overline{C}^{\mathcal{J}}$ .

In the converse direction, we show  $\overline{C}^{\mathcal{J}} \subseteq C^{\mathcal{I}}$  by induction. This is obvious for  $\bot$ ,  $\top$ , nominals, atomic concepts, and constraints. For conjunctions, the claim follows easily by induction hypothesis.

- Consider  $C = \exists r. \{i\}$ . Then  $\overline{C} = C$  and  $\mathcal{K}^{-\mathsf{Ran}}$  contains the CI  $\{i\} \sqsubseteq R_r$ . As a model of  $\mathcal{K}^{-\mathsf{Ran}}$ ,  $\mathcal{J}$  satisfies  $\{i\} \sqsubseteq R_r$ , i.e.  $i^{\mathcal{J}} \in R_r^{\mathcal{J}}$ . Now, if  $x \in \overline{C}^{\mathcal{J}}$ , then  $(x, i^{\mathcal{J}}) \in r^{\mathcal{J}}$ . With  $i^{\mathcal{J}} = i^{\mathcal{I}}$  we conclude that  $(x, i^{\mathcal{I}}) \in r^{\mathcal{I}}$ , i.e.  $x \in C^{\mathcal{I}}$ .

<sup>1011</sup> – Last, let  $x \in (\exists r. (\overline{D} \sqcap R_r))^{\mathcal{J}}$  where D is no nominal. Then  $(x, y) \in r^{\mathcal{J}}$ <sup>1012</sup> for some  $y \in \overline{D}^{\mathcal{J}} \cap R_r^{\mathcal{J}}$ . The induction hypothesis yields  $y \in D^{\mathcal{I}}$ , and by <sup>1013</sup> definition of  $r^{\mathcal{I}}$  we have  $(x, y) \in r^{\mathcal{I}}$ . So  $x \in (\exists r. D)^{\mathcal{I}}$ .

1014 It remains to prove that  $\mathcal{I}$  satisfies all statements in  $\mathcal{K}$ .

- First let  $C \sqsubseteq D$  be a CI in  $\mathcal{K}$ . Then  $\mathcal{K}^{-\mathsf{Ran}}$  contains  $\overline{C} \sqsubseteq \overline{D}$  and thus  $\overline{C}^{\mathcal{J}} \subseteq \overline{D}^{\mathcal{J}}$ . As shown above,  $C^{\mathcal{I}} = \overline{C}^{\mathcal{J}}$  and  $\overline{D}^{\mathcal{J}} = D^{\mathcal{I}}$ . It follows that  $C^{\mathcal{I}} \subseteq D^{\mathcal{I}}$ , i.e.  $\mathcal{I}$ satisfies  $C \sqsubseteq D$ .

- Consider a range inclusion  $\operatorname{\mathsf{Ran}}(r) \sqsubseteq C$  in  $\mathcal{K}$ , and let  $(x, y) \in r^{\mathcal{I}}$ , i.e.  $(x, y) \in r^{\mathcal{J}}$ and  $y \in R_r^{\mathcal{J}}$ . Since  $\mathcal{K}^{-\operatorname{\mathsf{Ran}}}$  contains the CI  $R_r \sqsubseteq \overline{C}$ , we have  $y \in \overline{C}^{\mathcal{J}}$ , and thus  $y \in C^{\mathcal{I}}$ .
- <sup>1021</sup> Now consider a RI  $\varepsilon \sqsubseteq r$  in  $\mathcal{K}$  and let  $x \in \mathsf{Dom}(\mathcal{I})$ . Since  $\mathcal{J} \models \mathcal{K}^{-\mathsf{Ran}}$  and <sup>1022</sup>  $\varepsilon \sqsubseteq r \in \mathcal{K}^{-\mathsf{Ran}}$ , we have  $(x, x) \in r^{\mathcal{J}}$ . Since  $\top \sqsubseteq R_r \in \mathcal{K}^{-\mathsf{Ran}}$ , we also have <sup>1023</sup>  $x \in R_r^{\mathcal{J}}$ . It follows that  $(x, x) \in r^{\mathcal{I}}$ .
- <sup>1024</sup> Next, consider a RI  $r \sqsubseteq s$  in  $\mathcal{K}$  and assume  $(x, y) \in r^{\mathcal{I}}$ . Then  $(x, y) \in r^{\mathcal{J}}$  and <sup>1025</sup>  $y \in R_r^{\mathcal{J}}$ . Since  $\mathcal{J}$  is a model of  $\mathcal{K}^{-\mathsf{Ran}}$  and  $r \sqsubseteq s$  is also in  $\mathcal{K}^{-\mathsf{Ran}}$ , we have <sup>1026</sup>  $(x, y) \in s^{\mathcal{J}}$ . Moreover, since  $R_r \sqsubseteq R_s \in \mathcal{K}^{-\mathsf{Ran}}$ , we infer that  $y \in R_s^{\mathcal{J}}$ , and <sup>1027</sup> thus  $(x, y) \in s^{\mathcal{I}}$ .
- Further consider a RI  $r_1 \circ \cdots \circ r_n \sqsubseteq s$  in  $\mathcal{K}$  with  $n \ge 2$ , and let  $(x_0, x_1) \in r_1^{\mathcal{I}}, \ldots,$ 1028  $(x_{n-1}, x_n) \in r_n^{\mathcal{I}}$ . It follows that  $(x_0, x_1) \in r_1^{\mathcal{J}}, \ldots, (x_{n-1}, x_n) \in r_n^{\mathcal{J}}$  and  $x_n \in$ 1029  $R_{r_{a}}^{\mathcal{J}}$ . Since the RI is also contained in  $\mathcal{K}^{-\mathsf{Ran}}$  and thus satisfied by  $\mathcal{J}$ , we infer 1030  $(x_0, x_n) \in s^{\mathcal{J}}$ . Since  $\mathcal{K}^{-\mathsf{Ran}} \models R_{r_n} \sqsubseteq \overline{\mathsf{Range}(r_n, \mathcal{K})}$  by Lemma V, it follows that  $x_n \in \overline{\mathsf{Range}(r_n, \mathcal{K})}^{\mathcal{J}}$ . Recall from Condition 1 in Definition 29 that 1031 1032  $\mathsf{Range}(s,\mathcal{K}) \subseteq \mathsf{Range}(r_n,\mathcal{K}), \text{ and thus } x_n \in \overline{\prod} \mathsf{Range}(s,\mathcal{K})^{\mathcal{J}}.$  Since  $\mathcal{K}^{-\mathsf{Ran}}$ 1033 contains  $\boxed{\mathsf{Range}(s,\mathcal{K})} \sqsubseteq R_s$ , we obtain  $x_n \in R_s^{\mathcal{J}}$ . In the end,  $(x_0, x_n) \in s^{\mathcal{I}}$ . 1034 - Last, the extensions of every feature in  $\mathcal{I}$  and  $\mathcal{J}$  are equal, and so  $\mathcal{I}$  and  $\mathcal{J}$ 1035 satisfy the same FIs. 1036

Regarding an implementation, it is easy to see that we can dispense with each additional atomic concept  $R_r$  when  $\mathsf{Range}(r, \mathcal{K}) = \emptyset$ , but it would have been too tedious to make this distinction in the above proofs.

Proposition VIII. For each nominal-safe  $\mathcal{EL}^{++}[\mathcal{D}_{\mathbf{L}}]$  KB  $\mathcal{K}$ , the following statements hold.

1042 1.  $\mathcal{K}$  and  $\mathcal{K}^{-Ran}$  are equi-consistent, i.e.  $\mathcal{K}$  is consistent iff.  $\mathcal{K}^{-Ran}$  is consistent.

- 2.  $\mathcal{K}$  and  $\mathcal{K}^{-Ran}$  have the same classification.
- 3.  $\mathcal{K} \models C \sqsubseteq D$  iff.  $\mathcal{K}^{-\mathsf{Ran}} \models \overline{C} \sqsubseteq \overline{D}$  for each two nominal-safe concepts C, D in 1044 which the atomic concepts  $R_r$  do not occur. 1045

*Proof.* Lemmas VI and VII yield Statement 1. Statement 2 follows from Statement 3, which we show next.

Assume  $\mathcal{K}^{-\mathsf{Ran}} \models \overline{C} \sqsubseteq \overline{D}$  and consider a model  $\mathcal{I}$  of  $\mathcal{K}$  where  $x \in C^{\mathcal{I}}$ . According to Lemma VI, we can extend  $\mathcal{I}$  to a model  $\mathcal{J}$  of  $\mathcal{K}^{-\mathsf{Ran}}$ . Recall that  $C^{\mathcal{I}} = \overline{C}^{\mathcal{J}}$  and so  $x \in \overline{C}^{\mathcal{J}}$ , which further yields  $x \in \overline{D}^{\mathcal{J}}$ . Since also  $\overline{D}^{\mathcal{J}} = D^{\mathcal{I}}$ , we conclude that  $x \in D^{\mathcal{I}}$ .

Conversely, let  $\mathcal{K} \models C \sqsubseteq D$  and further let  $\mathcal{J}$  be a model of  $\mathcal{K}^{-\text{Ran}}$ . By 1052 Lemma VII, there is a model  $\mathcal{I}$  of  $\mathcal{K}$  with  $D^{\mathcal{I}} = \overline{D}^{\mathcal{J}}$  and  $\overline{C}^{\mathcal{J}} = C^{\mathcal{I}}$ . It follows 1053 that  $\overline{C}^{\mathcal{J}} = C^{\mathcal{I}} \subseteq D^{\mathcal{I}} = \overline{D}^{\mathcal{J}}$ , i.e.  $\mathcal{J}$  satisfies  $\overline{C} \sqsubseteq \overline{D}$ .

### 4.2 The Completion Procedure

Now, we assume that  $\mathcal{K}$  is an  $\mathcal{EL}^{++}[\mathcal{D}_{\mathbf{L}}]$  KB that does not contain any range 1056 inclusions. In the following, we construct the set  $\mathsf{Sat}(\mathcal{K}, \mathbf{S})$ , called the *saturation* 1057 of  $\mathcal{K}$  w.r.t.  $\mathbf{S}$ , by means of rules of the form 1058

$$[\gamma_1, \ldots, \gamma_\ell]; \alpha_1, \ldots, \alpha_m \rightsquigarrow \beta_1, \ldots, \beta_n.$$

Such a rule is *applicable* if the *side conditions*  $\gamma_1, \ldots, \gamma_\ell$  are satisfied and there is 1059 an assignment  $\sigma$  of the rule's variables to concepts such that  $\mathsf{Sat}(\mathcal{K}, \mathbf{S})$  contains 1060 all *premises*  $\sigma(\alpha_1), \ldots, \sigma(\alpha_m)$  but not all *conclusions*  $\sigma(\beta_1), \ldots, \sigma(\beta_n)$ . The rule 1061 application then adds all conclusions  $\sigma(\beta_1), \ldots, \sigma(\beta_n)$  to  $\mathsf{Sat}(\mathcal{K}, \mathbf{S})$ . In the beginning,  $\mathsf{Sat}(\mathcal{K}, \mathbf{S})$  is initialized as the empty set. Then, all rules are applied until 1063 no rule is applicable anymore. 1064

To formulate the side conditions, we assume that **S** is a set of concepts that 1065 contains  $\top$  and  $\perp$  as well as all subconcepts of  $\mathcal{K}$  and is closed under subconcepts. 1066 Unless specified otherwise, we will work in the following with the smallest such 1067 set **S**. The *saturation rules* are as follows, where  $\mathcal{F}$  is the FBox consisting of all 1068 FIs in  $\mathcal{K}$ : 1069

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**Proposition IX.** Consider a bounded semi-lattice  $\mathbf{L}$  and let  $\mathcal{K}$  be a nominalsafe  $\mathcal{EL}^{++}[\mathcal{D}_{\mathbf{L}}]$  KB without range inclusions. Further let  $\mathbf{S}$  be a finite set of concepts with  $\mathsf{Sub}(\mathcal{K}) \subseteq \mathbf{S}$  and  $\top, \bot \in \mathbf{S}$  and that is closed under subconcepts.

- 1088 1.  $\mathcal{K}$  is consistent iff.  $\top \sqsubseteq \bot \notin \mathsf{Sat}(\mathcal{K}, \mathbf{S})$  and  $\{i\} \sqsubseteq \bot \notin \mathsf{Sat}(\mathcal{K}, \mathbf{S})$  for each  $\{i\} \in \mathbf{S}$ .
- 2. If  $\mathcal{K}$  is consistent, then  $\mathcal{K} \models C \sqsubseteq D$  iff.  $C \sqsubseteq D \in \mathsf{Sat}(\mathcal{K}, \mathbf{S})$  for all concepts  $C, D \in \mathbf{S}$ .

Proof. It is easy to verify that each rule applied to CIs entailed by  $\mathcal{K}$  produces CIs also entailed by  $\mathcal{K}$ . By an induction along the applications of the above rules it follows that every CI in  $\mathsf{Sat}(\mathcal{K}, \mathbf{S})$  is entailed by  $\mathcal{K}$ . This yields the if direction of Statement 2. We further conclude that, if  $\top \sqsubseteq \bot \in \mathsf{Sat}(\mathcal{K}, \mathbf{S})$ , then  $\mathcal{K}$  entails  $\top \sqsubseteq \bot$ . Since no interpretation satisfies the latter CI, there are no models of  $\mathcal{K}$ , i.e.  $\mathcal{K}$  is inconsistent. If  $\mathsf{Sat}(\mathcal{K}, \mathbf{S})$  contains a CI  $\{i\} \sqsubseteq \bot$  with  $\{i\} \in \mathbf{S}$ , then we can argue similarly. So also the only-if direction of Statement 1 holds.

Regarding the if direction of Statement 1, assume that  $\top \sqsubseteq \bot \notin \mathsf{Sat}(\mathcal{K}, \mathbf{S})$ and  $\{i\} \sqsubseteq \bot \notin \mathsf{Sat}(\mathcal{K}, \mathbf{S})$  for each  $\{i\} \in \mathbf{S}$ . Then the following interpretation  $\mathcal{I}_{\mathcal{K}, \mathbf{S}}$ , called *canonical model* of  $\mathcal{K}$  w.r.t.  $\mathbf{S}$ , is well-defined.

- $\begin{array}{ll} \text{1102} & -\operatorname{\mathsf{Dom}}(\mathcal{I}_{\mathcal{K},\mathbf{S}}) \coloneqq \{ x_C \mid C \in \mathbf{S} \text{ and } C \sqsubseteq \bot \not\in \operatorname{\mathsf{Sat}}(\mathcal{K},\mathbf{S}) \} \\ \text{1103} & -i^{\mathcal{I}_{\mathcal{K},\mathbf{S}}} \coloneqq \begin{cases} x_{\{i\}} & \text{if } \{i\} \in \mathbf{S}, \text{ and} \\ x_\top & \text{otherwise, for each individual } i \end{cases} \end{array}$
- $-A^{\mathcal{I}_{\mathcal{K},\mathbf{S}}} := \{ x_C \mid x_C \in \mathsf{Dom}(\mathcal{I}_{\mathcal{K},\mathbf{S}}) \text{ and } C \sqsubseteq A \in \mathsf{Sat}(\mathcal{K},\mathbf{S}) \} \text{ for each atomic concept } A$
- $\begin{array}{ll} {}_{1106} & -r^{\mathcal{I}_{\mathcal{K},\mathbf{S}}} \coloneqq \{ (x_C, x_D) \mid x_C, x_D \in \mathsf{Dom}(\mathcal{I}_{\mathcal{K},\mathbf{S}}) \text{ and } C \sqsubseteq \exists r. D \in \mathsf{Sat}(\mathcal{K},\mathbf{S}) \} \text{ for} \\ {}_{1107} & \text{ each role } r \end{array}$

It remains to interpret the features. If the concrete domain  $\mathcal{D}_{\mathbf{L}}$  has canonical valuations, then we define:

 $\begin{array}{ll} & -f^{\mathcal{I}_{\mathcal{K}},\mathbf{s}}(x_C) \coloneqq v_{\Gamma_C,\mathcal{F}}(f) \text{ for each feature } f \text{ and for each } x_C \in \mathsf{Dom}(\mathcal{I}_{\mathcal{K},\mathbf{S}}), \\ & \text{where } v_{\Gamma_C,\mathcal{F}} \text{ is the canonical valuation of the constraint set } \Gamma_C \coloneqq \{f \leq p \mid \\ & n_1 \\ & C \sqsubseteq (f \leq p) \in \mathsf{Sat}(\mathcal{K},\mathbf{S})\}. \end{array}$ 

The valuation  $v_{\Gamma_C,\mathcal{F}}$  exists since  $\Gamma_C$  is satisfiable — otherwise Rule  $\mathsf{R}_{\mathcal{D},\perp}$  would have produced  $C \sqsubseteq \bot$ , a contradiction to  $x_C \in \mathsf{Dom}(\mathcal{I}_{\mathcal{K},\mathbf{S}})$ . Further recall that  $v_{\Gamma_C,\mathcal{F}} \models (f \leq p)$  iff.  $\mathcal{D}_{\mathbf{L}}, \mathcal{F} \models \prod \Gamma_C \sqsubseteq (f \leq p)$  and, since the Rule  $\mathsf{R}_{\mathcal{D}}$  has been applied exhaustively, the latter holds iff.  $C \sqsubseteq (f \leq p) \in \mathsf{Sat}(\mathcal{K}, \mathbf{S})$ .

Otherwise, we interpret the features similarly to Claim 2 in Lemma 7 in [5]. Consider some  $x_C \in \text{Dom}(\mathcal{I}_{\mathcal{K},\mathbf{S}})$ , i.e.  $\text{Sat}(\mathcal{K},\mathbf{S})$  does not contain  $C \sqsubseteq \bot$ . As otherwise Rule  $\mathbb{R}_{\mathcal{D},\bot}$  would have produced  $C \sqsubseteq \bot$ , the conjunction  $\prod \Gamma_C$ where  $\Gamma_C \coloneqq \{f \leq p \mid C \sqsubseteq (f \leq p) \in \text{Sat}(\mathcal{K},\mathbf{S})\}$  is satisfiable in  $\mathcal{D}_{\mathbf{L}}$  w.r.t.  $\mathcal{F}$  (all FIs in  $\mathcal{K}$ ). Now, if every interpretation/valuation satisfying  $\mathcal{F}$  and this conjunction  $\prod \Gamma_C$  also satisfied another constraint in  $\Delta_C \coloneqq \{g \leq q \mid C \sqsubseteq (g \leq q) \notin \mathcal{I}\}$ 

 $\mathsf{Sat}(\mathcal{K},\mathbf{S})$  but  $(q \leq q) \in \mathbf{S}$ , then the constraint inclusion  $\prod \Gamma_C \sqsubseteq | \Delta_C$  would 1123 be valid in  $\mathcal{D}_{\mathbf{L}}$  w.r.t.  $\mathcal{F}$ . Since  $\mathcal{D}_{\mathbf{L}}$  is convex w.r.t.  $\mathcal{F}$ , some  $g \leq q$  in  $\Delta_C$  would 1124 be implied by  $\prod \Gamma_C$ , but then Rule  $\mathsf{R}_{\mathcal{D}}$  would have produced  $C \sqsubseteq (q \le q)$ , a 1125 contradiction. There is thus a valuation  $v_C \colon \mathbf{F} \to \mathsf{Dom}(\mathcal{D}_{\mathbf{L}})$  that satisfies  $\mathcal{F}$  and 1126 such that, for each constraint  $f \leq p$  in **S**,  $C \sqsubset (f \leq p) \in \mathsf{Sat}(\mathcal{K}, \mathbf{S})$  iff.  $v_C$  satisfies 1127 f < p. With all these valuations  $v_C$  we can now define: 1128

 $-f^{\mathcal{I}_{\mathcal{K},\mathbf{S}}}(x_C) \coloneqq v_C(f)$  for every feature f and for each  $x_C \in \mathsf{Dom}(\mathcal{I}_{\mathcal{K},\mathbf{S}})$ . 1129

We continue with proving that  $x_C \in D^{\mathcal{I}_{\mathcal{K},\mathbf{S}}}$  iff.  $C \sqsubseteq D \in \mathsf{Sat}(\mathcal{K},\mathbf{S})$  for each 1130  $x_C \in \mathsf{Dom}(\mathcal{I}_{\mathcal{K},\mathbf{S}})$  and for each  $D \in \mathbf{S}$ . We show this claim by structural induction 1131 on D. (This is possible since **S** is closed under subconcepts.) 1132

- If  $D = \top$ , then  $x_C \in \top^{\mathcal{I}_{\mathcal{K},\mathbf{S}}}$  by the very definition of semantics and  $C \sqsubseteq \top \in$ 1133  $\mathsf{Sat}(\mathcal{K}, \mathbf{S})$  by Rule  $\mathsf{R}_{\top}$ . 1134
- Let  $D = \bot$ . Since  $x_C \notin \bot^{\mathcal{I}_{\mathcal{K},\mathbf{S}}}$  by the very definition of semantics, the only-if 1135 direction holds. Conversely, if  $C \sqsubseteq \bot$  was in  $\mathsf{Sat}(\mathcal{K}, \mathbf{S})$ , then  $x_C$  would not 1136 be in  $\mathsf{Dom}(\mathcal{I}_{\mathcal{K},\mathbf{S}})$ , a contradiction, and thus the if direction also holds. 1137
- Assume  $D = \{i\}$ . If  $x_C \in \{i\}^{\mathcal{I}_{\mathcal{K},\mathbf{S}}}$ , then  $C = \{i\}$  as well, and thus  $C \subseteq \{i\} \in$ 1138  $Sat(\mathcal{K}, \mathbf{S})$  by Rule  $R_0$ . 1139 In the opposite direction, if  $C \sqsubseteq \{i\} \in \mathsf{Sat}(\mathcal{K}, \mathbf{S})$ , then this CI can only have 1140 been created by Rule  $\mathsf{R}_0$ , i.e.  $C = \{i\}$  and thus  $x_C \in \{i\}^{\mathcal{I}_{\mathcal{K},\mathbf{S}}}$ . To see this, note 1141 that Rules  $R_{\top}$ ,  $R_{\Box}^+$ ,  $R_{\exists}$ ,  $R_{\exists,\perp}$ ,  $R_{\varepsilon}$ ,  $R_{\circ}$ ,  $R_{\mathcal{D}}$ , and  $R_{\mathcal{D},\perp}$  never produce CIs with 1142 nominals as conclusion. Moreover,  $C \sqsubseteq \{i\}$  could not have been created by 1143 Rule  $\mathbb{R}_{\Box}^{-}$  since  $\{i\}$  cannot occur in any conjunction (safe nominals).  $C \sqsubseteq \{i\}$ 1144 could not have been created by Rule  $\mathsf{R}_{\perp}$  since  $x_C \in \mathsf{Dom}(\mathcal{I}_{\mathcal{K},\mathbf{S}})$  requires that 1145  $C \sqsubseteq \perp \notin \mathsf{Sat}(\mathcal{K}, \mathbf{S})$ . Last,  $C \sqsubseteq \{i\}$  could not have been introduced by Rule  $\mathsf{R}_{\sqsubset}$ 1146 since  $\{i\}$  cannot be the conclusion of any CI in  $\mathcal{K}$  (safe nominals). 1147
- If D = A, then  $x_C \in A^{\mathcal{I}_{\mathcal{K},\mathbf{S}}}$  iff.  $C \sqsubseteq A \in \mathsf{Sat}(\mathcal{K},\mathbf{S})$  by definition of  $\mathcal{I}_{\mathcal{K},\mathbf{S}}$ .
- In the case where D is a constraint  $f \leq p$ , the claim follows from the above 1149 definition of the feature interpretations  $f^{\mathcal{I}_{\mathcal{K},\mathbf{S}}}$ . If this was done with the 1150 canonical valuations  $v_{\Gamma_C,\mathcal{F}}$ , then  $x_C \in (f \leq p)^{\mathcal{I}_{\mathcal{K},\mathbf{S}}}$  iff.  $v_{\Gamma_C,\mathcal{F}} \models (f \leq p)$  iff. 1151  $C \sqsubseteq (f \le p) \in \mathsf{Sat}(\mathcal{K}, \mathbf{S})$ . Otherwise, it similarly holds that  $x_C \in (f \le p)^{\mathcal{I}_{\mathcal{K}, \mathbf{S}}}$ 1152 iff.  $v_C \models (f \leq p)$  iff.  $C \sqsubseteq (f \leq p) \in \mathsf{Sat}(\mathcal{K}, \mathbf{S})$ . 1153
- For  $D = D_1 \sqcap \cdots \sqcap D_n$  we have: 1154  $x_C \in (D_1 \sqcap \cdots \sqcap D_n)^{\mathcal{I}_{\mathcal{K},\mathbf{S}}}$ iff.  $x_C \in D_1^{\mathcal{I}_{\mathcal{K}},\mathbf{s}}, \ldots, x_C \in D_n^{\mathcal{I}_{\mathcal{K}},\mathbf{s}}$  by definition of semantics 1156
  - iff.  $\{C \sqsubseteq D_1, \ldots, C \sqsubseteq D_n\} \subseteq \mathsf{Sat}(\mathcal{K}, \mathbf{S})$  by induction hypothesis
- iff.  $C \sqsubseteq D_1 \sqcap \cdots \sqcap D_n \in \mathsf{Sat}(\mathcal{K}, \mathbf{S})$  by Rules  $\mathsf{R}_{\sqcap}^+$  and  $\mathsf{R}_{\sqcap}^-$
- Last, assume  $D = \exists r. E$ . Recall that  $x_C \in (\exists r. E)^{\mathcal{I}_{\mathcal{K}, \mathbf{S}}}$  iff. there is  $x_F$  with 1159  $(x_C, x_F) \in r^{\mathcal{I}_{\mathcal{K}}, \mathbf{S}}$  and  $x_F \in E^{\mathcal{I}_{\mathcal{K}}, \mathbf{S}}$ . The former holds iff.  $C \sqsubseteq \exists r. F \in \mathsf{Sat}(\mathcal{K}, \mathbf{S})$ 1160 by definition of  $\mathcal{I}_{\mathcal{K},\mathbf{S}}$ , and the latter implies  $F \sqsubseteq E \in \mathsf{Sat}(\mathcal{K},\mathbf{S})$  by induction 1161 hypothesis. Rule  $\mathsf{R}_{\exists}$  ensures that  $C \sqsubseteq \exists r. E \in \mathsf{Sat}(\mathcal{K}, \mathbf{S})$ . 1162 It remains to show the opposite direction. If  $C \sqsubseteq \exists r. E \in \mathsf{Sat}(\mathcal{K}, \mathbf{S})$ , then we 1163 also have  $E \sqsubseteq E \in \mathsf{Sat}(\mathcal{K}, \mathbf{S})$  by Rule  $\mathsf{R}_0$ . The element  $x_E$  is in  $\mathsf{Dom}(\mathcal{I}_{\mathcal{K}, \mathbf{S}})$ 1164 since otherwise  $x_C$  would not be in  $\mathsf{Dom}(\mathcal{I}_{\mathcal{K},\mathbf{S}})$  by Rule  $\mathsf{R}_{\exists,\perp}$ , a contradiction.

1165 So  $(x_C, x_E) \in r^{\mathcal{I}_{\mathcal{K}}, \mathbf{s}}$ , and  $x_E \in E^{\mathcal{I}_{\mathcal{K}}, \mathbf{s}}$  by induction hypothesis. It follows that 1166  $x_C \in (\exists r. E)^{\mathcal{I}_{\mathcal{K}}, \mathbf{s}}$ , as required. 1167

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<sup>1168</sup> Next, we show that  $\mathcal{I}_{\mathcal{K},\mathbf{S}}$  is a model of  $\mathcal{K}$ .

- <sup>1169</sup> Consider a CI  $D \sqsubseteq E \in \mathcal{K}$  and an element  $x_C \in D^{\mathcal{I}_{\mathcal{K},\mathbf{S}}}$ . By the above claim, the latter implies  $C \sqsubseteq D \in \mathsf{Sat}(\mathcal{K}, \mathbf{S})$ , and thus Rule  $\mathsf{R}_{\sqsubseteq}$  yields  $C \sqsubseteq E \in \mathsf{Sat}(\mathcal{K}, \mathbf{S})$ . <sup>1171</sup> With the above claim we conclude that  $x_C \in E^{\mathcal{I}_{\mathcal{K},\mathbf{S}}}$ .
- Assume a RI  $\varepsilon \sqsubseteq r \in \mathcal{K}$  and an element  $x_C \in \mathsf{Dom}(\mathcal{I}_{\mathcal{K},\mathbf{S}})$ . Then  $C \in \mathbf{S}$  and Rule  $\mathsf{R}_{\varepsilon}$  adds the CI  $C \sqsubseteq \exists r. C$  to  $\mathsf{Sat}(\mathcal{K}, \mathbf{S})$ . The definition of  $\mathcal{I}_{\mathcal{K},\mathbf{S}}$  ensures that  $(x_C, x_C) \in r^{\mathcal{I}_{\mathcal{K},\mathbf{S}}}$ .

Take a RI  $r_1 \circ \cdots \circ r_n \sqsubseteq s \in \mathcal{K}$  with  $n \ge 1$  and a pair  $(x_{C_0}, x_{C_n}) \in (r_1 \circ \cdots \circ r_n)$ 

 $r_n)^{\mathcal{I}_{\mathcal{K},\mathbf{S}}}. \text{ Then there are intermediate elements } x_{C_i} \text{ with } (x_{C_0}, x_{C_1}) \in r_1^{\mathcal{I}_{\mathcal{K},\mathbf{S}}},$   $\dots, (x_{C_{n-1}}, x_{C_n}) \in r_n^{\mathcal{I}_{\mathcal{K},\mathbf{S}}}. \text{ By definition of } \mathcal{I}_{\mathcal{K},\mathbf{S}} \text{ we have } \{C_0 \sqsubseteq \exists r_1.C_1, \dots, C_{n-1} \sqsubseteq \exists r_n.C_n\} \subseteq \mathsf{Sat}(\mathcal{K},\mathbf{S}). \text{ Rule } \mathsf{R}_\circ \text{ yields } C_0 \sqsubseteq \exists s.C_n \in \mathsf{Sat}(\mathcal{K},\mathbf{S}), \text{ i.e.}$  $(x_{C_0}, x_{C_n}) \in s^{\mathcal{I}_{\mathcal{K},\mathbf{S}}}.$ 

- If the feature extensions are defined through the canonical valuations  $v_{\Gamma_C,\mathcal{F}}$ ,  $\mathcal{I}_{\mathcal{K},\mathbf{S}}$  satisfies all FIs since all canonical valuations satisfy  $\mathcal{F}$  (the FIs in  $\mathcal{K}$ ). Otherwise, the instead used valuations  $v_C$  satisfy  $\mathcal{F}$  and thus  $\mathcal{I}_{\mathcal{K},\mathbf{S}}$  satisfies every FI as well.

1184 Since  $\mathcal{I}_{\mathcal{K},\mathbf{S}} \models \mathcal{K}$ , we conclude that  $\mathcal{K}$  is consistent.

Last, it remains to verify the only-if direction of Statement 2. To this end, assume that  $\mathcal{K}$  is consistent and let  $\mathcal{K} \models C \sqsubseteq D$  for concepts  $C, D \in \mathbf{S}$ .

<sup>1187</sup> - If  $\mathsf{Sat}(\mathcal{K}, \mathbf{S})$  contains  $C \sqsubseteq \bot$ , then the CI  $C \sqsubseteq D$  was added by an application <sup>1188</sup> of Rule  $\mathsf{R}_{\bot}$  to  $\mathsf{Sat}(\mathcal{K}, \mathbf{S})$ .

<sup>1189</sup> - Now let  $C \sqsubseteq \bot \not\in \mathsf{Sat}(\mathcal{K}, \mathbf{S})$ , i.e.  $x_C \in \mathsf{Dom}(\mathcal{I}_{\mathcal{K}, \mathbf{S}})$ . Since  $\mathcal{K}$  is consistent,  $\mathcal{I}_{\mathcal{K}, \mathbf{S}}$ <sup>1190</sup> is a model of  $\mathcal{K}$  and thus satisfies the CI  $C \sqsubseteq D$ . Since  $C \sqsubseteq C \in \mathsf{Sat}(\mathcal{K}, \mathbf{S})$  by <sup>1191</sup> Rule  $\mathsf{R}_0$ , the above claim yields  $x_C \in C^{\mathcal{I}_{\mathcal{K}, \mathbf{S}}}$  and thus  $x_C \in D^{\mathcal{I}_{\mathcal{K}, \mathbf{S}}}$ . Another <sup>1192</sup> application of the above claim shows that  $C \sqsubseteq D \in \mathsf{Sat}(\mathcal{K}, \mathbf{S})$ .

1193 **Lemma X.**  $Sat(\mathcal{K}, \mathbf{S})$  can be computed in polynomial time.

*Proof.* All rules but  $\mathsf{R}_{\circ}$  only yield CIs  $C \sqsubseteq D$  in which both concepts C and D are 1194 contained in  $\mathbf{S}$ , i.e. the size of all CIs produced by these rules is at most quadratic 1195 in the size of  $\mathbf{S}$  and the total number of rule applications is at most quadratic 1196 too. The Rule  $\mathsf{R}_{\circ}$  instead produces CIs  $C_0 \sqsubseteq \exists s. C_n$  where  $C_0$  and  $C_n$  are both 1197 in **S** but  $\exists s. C_n$  need not always be in **S**. Thus, the overall number of produced 1198 CIs in  $\mathsf{Sat}(\mathcal{K}, \mathbf{S})$  is bounded by  $k^2 \cdot \ell$ , where k is the number of concepts in  $\mathbf{S}$ 1199 and  $\ell$  is the number of RIs in  $\mathcal{K}$ . A single rule application needs only polynomial 1200 time. Finally, finding the next applicable rule is possible in polynomial time as 1201 follows. One tries the rules in the order given. For Rule  $\mathsf{R}_{\sqcap}^+$ , one goes through 1202 all conjunctions  $D_1 \sqcap \cdots \sqcap D_n \in \mathbf{S}$ , which are polynomially many, and for each 1203 of them one checks if CIs  $C \sqsubseteq D_1, \ldots, C \sqsubseteq D_n$  have already been produced. 1204 (Naïvely checking all subsets of already produced CIs would need exponential 1205 time instead.) One similarly checks for applicability of Rule  $R_{o}$ . For the other 1206 rules it is obvious that applicability can be checked in polynomial time. 1207

<sup>1208</sup> By putting Propositions VIII and IX together we obtain the following.

**Corollary XI.** Assume that **L** is a bounded semi-lattice and let  $\mathcal{K}$  be a nominalsafe  $\mathcal{EL}^{++}[\mathcal{D}_{\mathbf{L}}]$  KB. Further consider a finite set **S** of concepts in which the atomic concepts  $R_r$  do not occur, that is closed under subconcepts, and such that  $\top, \bot \in \mathbf{S}$  and  $\mathsf{Sub}(\mathcal{K}) \subseteq \mathbf{S}$ . Then let  $\overline{\mathbf{S}} \coloneqq \{\overline{C} \mid C \in \mathbf{S}\}$ .

- 1.  $\mathcal{K}$  is consistent iff.  $\top \sqsubseteq \bot \not\in \mathsf{Sat}(\mathcal{K}^{-\mathsf{Ran}}, \overline{\mathbf{S}})$  and  $\{i\} \sqsubseteq \bot \not\in \mathsf{Sat}(\mathcal{K}^{-\mathsf{Ran}}, \overline{\mathbf{S}})$  for <sup>1213</sup> each  $\{i\} \in \mathbf{S}$ .
- 2. If  $\mathcal{K}$  is consistent, then  $\mathcal{K} \models C \sqsubseteq D$  iff.  $\overline{C} \sqsubseteq \overline{D} \in \mathsf{Sat}(\mathcal{K}^{-\mathsf{Ran}}, \overline{\mathbf{S}})$  for all concepts 1215  $C, D \in \mathbf{S}.$  1216

### 4.3 Computational Complexity

Next, we determine the computational complexity of the saturation procedure. <sup>1218</sup> To this end, we show that each  $\mathcal{EL}^{++}[\mathcal{D}]$  KB has at most polynomially many <sup>1219</sup> subconcepts, and that the size of  $\mathsf{Sub}(\mathcal{K})$  is polynomial in the size of  $\mathcal{K}$ . The *size* <sup>1220</sup> is defined recursively: <sup>1221</sup>

$$- |\mathcal{K}| \coloneqq \sum (|C \sqsubseteq D| | C \sqsubseteq D \in \mathcal{K})$$

$$- |C \sqsubseteq D| \coloneqq |C| + |D| + 1$$
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$$\begin{array}{c} - |\perp| \coloneqq 1 \\ - |\top| \coloneqq 1 \\ - |\{i\}| \coloneqq 1 \end{array}$$

$$- |A| \coloneqq 1$$

$$- |\exists f_1, \dots, f_k, P| \coloneqq k+2$$

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$$- |C_1 \sqcap \dots \sqcap C_n| \coloneqq |C_1| + \dots + |C_n| + (n-1)$$

$$- |\exists r.C| \coloneqq |C| + 2$$
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We show by induction on the structure of C that the size of Sub(C) is polynomial in the size of C.

- Recall that  $\mathsf{Sub}(C) = \{C\}$  if C is  $\bot$ ,  $\top$ , a nominal  $\{i\}$ , or a atomic concept <sup>1233</sup> A. In these cases the size of  $\mathsf{Sub}(C)$  is obviously linear in the size of C. <sup>1234</sup>
- Regarding conjunctions. Since  $\operatorname{Sub}(C_1 \sqcap \cdots \sqcap C_n) = \{C_1 \sqcap \cdots \sqcap C_n\} \cup \operatorname{Sub}(C_1) \cup 1235$  $\cdots \cup \operatorname{Sub}(C_n)$ , the size of  $\operatorname{Sub}(C_1 \sqcap \cdots \sqcap C_n)$  is the size of  $C_1 \sqcap \cdots \sqcap C_n$  plus 1236 the sizes of  $\operatorname{Sub}(C_1), \ldots, \operatorname{Sub}(C_n)$ . By induction hypothesis, the size of each 1237  $\operatorname{Sub}(C_i)$  is polynomial in the size of  $C_i$ . Since the size of each  $C_i$  is bounded 1238 by the size of  $C_1 \sqcap \cdots \sqcap C_n$ , it follows that the size of  $\operatorname{Sub}(C_1 \sqcap \cdots \sqcap C_n)$  is 1239 polynomial in the size of  $C_1 \sqcap \cdots \sqcap C_n$ . 1240
- For existential restrictions, we have  $\mathsf{Sub}(\exists r. C) = \{\exists r. C\} \cup \mathsf{Sub}(C)$ . Thus the size of  $\mathsf{Sub}(\exists r. C)$  is the size of  $\exists r. C$  plus the size of  $\mathsf{Sub}(C)$ . By induction hypothesis, the latter size if polynomial in the size of C, which is bounded by the size of  $\exists r. C$ . We conclude that the size of  $\mathsf{Sub}(\exists r. C)$  is polynomial in the size of  $\exists r. C$ .

Finally, since for each CI  $C \sqsubseteq D$  in  $\mathcal{K}$  the size of C and the size of D are both bounded by the size of  $\mathcal{K}$ , we conclude that the size of  $\mathsf{Sub}(\mathcal{K})$  is polynomial in the size of  $\mathcal{K}$ .

**Theorem 30.** Let  $\mathbf{L}$  be a bounded semi-lattice. For all nominal-safe  $\mathcal{EL}^{++}[\mathcal{D}_{\mathbf{L}}]$ KBs w.r.t. which the hierarchical concrete domain  $\mathcal{D}_{\mathbf{L}}$  is P-admissible, the following reasoning tasks can be done in polynomial time: consistency, classification, subsumption checking, instance checking, and concept satisfiability.

*Proof.* According to Corollary XI, KB consistency and subsumption checking 1253 can be done by first computing  $\mathcal{K}^{-Ran}$  and  $\overline{\mathbf{S}}$  (both in polynomial time), then 1254 computing  $\mathsf{Sat}(\mathcal{K}^{-\mathsf{Ran}}, \overline{\mathbf{S}})$  (in polynomial time by Lemma X), and finally looking 1255 up whether it contains particular CIs, where for checking a subsumption  $C \sqsubset$ 1256 D the set **S** must contain both C and D. Instance checking is a special form 1257 of subsumption checking since CAs can be expressed by means of nominals. 1258 Obviously also concept satisfiability is a special form of subsumption checking. 1250 Finally,  $\mathsf{Sat}(\mathcal{K}^{-\mathsf{Ran}}, \overline{\mathbf{S}})$  contains a classification of  $\mathcal{K}$ . 1260

<sup>1261</sup> Currently the fastest  $\mathcal{ELR}^{\perp}$  reasoner is ELK [35], which is a highly optimized, <sup>1262</sup> multi-threaded implementation of the polynomial-time saturation algorithm. It <sup>1263</sup> can classify SNOMED CT, a large medical ontology with more than 360,000 <sup>1264</sup> atomic concepts, in a few seconds on a modern laptop.  $\mathcal{ELR}^{\perp}$  is  $\mathcal{EL}^{++}[\mathcal{D}]$  without <sup>1265</sup> range restrictions, nominals, and concrete domains. It might be useful to extend <sup>1266</sup> ELK with support for range restrictions, safe nominals, and hierarchical concrete <sup>1267</sup> domains.

In the proof of the above result, we build a canonical model of the input KB 1268 iff. it is consistent. Now with the hierarchical concrete domains we can use the 1269 canonical valuations for this. The benefit is that the canonical model is complete 1270 for all assertions  $\{i\} \sqsubseteq C$ , before it was only complete for such assertions where 1271 C contains no concrete constraints. Our canonical models are thus appropriate 1272 for computing optimal repairs [9, 10, 37, 38] of KBs involving concrete domains. 1273 We can also use NP- or EXP-admissible concrete domains in  $\mathcal{EL}^{++}$ . Reason-1274 ing works in the very same way, i.e. the logical reasoning can still be done in 1275 polynomial time, but the concrete reasoning is more expensive. 1276

**Theorem 31.** Fix a bounded semi-lattice **L**. For all nominal-safe  $\mathcal{EL}^{++}[\mathcal{D}_{\mathbf{L}}]$ KBs w.r.t. which the hierarchical concrete domain  $\mathcal{D}_{\mathbf{L}}$  is NP-admissible, the following reasoning problems are in NP: consistency, concept satisfiability, subsumption checking, and instance checking. They are in EXP if  $\mathcal{D}_{\mathbf{L}}$  is EXPadmissible. In both cases, the classification can be computed in exponential time.

### 1282 4.4 The Canonical Model

**Definition XII.** Let  $\mathbf{L}$  be a bounded semi-lattice such that the hierarchical concrete domain  $\mathcal{D}_{\mathbf{L}}$  has canonical valuations, and assume that the signature contains only finitely many individuals. Further consider a consistent, nominal-safe  $\mathcal{EL}^{++}[\mathcal{D}_{\mathbf{L}}]$  KB  $\mathcal{K}$  and define  $\mathbf{S} := \{\bot, \top\} \cup \operatorname{Sub}(\mathcal{K}) \cup \{\{i\} \mid i \text{ is an individual}\}$ and  $\overline{\mathbf{S}} := \{\overline{C} \mid C \in \mathbf{S}\}$ . The canonical model  $\mathcal{I}_{\mathcal{K}}$  is obtained from the canonical model  $\mathcal{I}_{\mathcal{K}^{-\operatorname{Ran}},\overline{\mathbf{S}}}$  in the proof of Proposition IX by redefining role extensions as in Lemma VII. It follows from Lemma X that the canonical model  $\mathcal{I}_{\mathcal{K}}$  can be computed in 1290 polynomial time. 1291

We will show that  $\mathcal{I}_{\mathcal{K}}$  is universal w.r.t. nominal-safe assertions, i.e.  $\mathcal{K} \models i:C$ 1292 iff.  $\mathcal{I}_{\mathcal{K}} \models i: C$  for each individual i and for each nominal-safe concept C. 1293 The above canonical models are thus suitable for computing optimal repairs 1294 of ABoxes w.r.t. static ontologies. More generally, we will show that  $\mathcal{K} \models C \sqsubset D$ 1295 iff.  $\mathcal{I}_{\mathcal{K}} \models C \sqsubseteq D$  for each  $C \in \mathbf{S}$  and for each nominal-safe concept D. Therefore 1296 these canonical models are also appropriate for computing optimal fixed-premise 1297 repairs of KBs (where the ontology is not considered static but can be modified). 1298

**Definition XIII.** A nominal-safe simulation from an interpretation  $\mathcal{I}$  to an-1299 other interpretation  $\mathcal{J}$  is a relation  $\mathfrak{S} \subseteq \mathsf{Dom}(\mathcal{I}) \times \mathsf{Dom}(\mathcal{J})$  such that 1300

1. 
$$(i^{\mathcal{I}}, i^{\mathcal{J}}) \in \mathfrak{S}$$
 for every individual i

and the following hold for each pair  $(x, y) \in \mathfrak{S}$ :

- 2. For each atomic concept A, if  $x \in A^{\mathcal{I}}$ , then  $y \in A^{\mathcal{J}}$ .
- 3. For every role r, if  $(x, x') \in r^{\mathcal{I}}$ , then there is y' such that  $(x', y') \in \mathfrak{S}$  and 1304  $(y, y') \in r^{\mathcal{J}}.$ 1305
- 4. For each constraint  $f \leq p$ , if  $x \in (f \leq p)^{\mathcal{I}}$ , then  $y \in (f \leq p)^{\mathcal{J}}$ . 5. For every individual i, if  $(x, i^{\mathcal{I}}) \in r^{\mathcal{I}}$ , then  $(y, i^{\mathcal{J}}) \in r^{\mathcal{J}}$ . 1306

**Lemma XIV.** If  $\mathfrak{S}$  is a nominal-safe simulation from  $\mathcal{I}$  to  $\mathcal{J}$  with  $(x, y) \in \mathfrak{S}$ , 1308 and C is a nominal-safe concept with  $x \in C^{\mathcal{I}}$ , then  $y \in C^{\mathcal{J}}$ . 1309

*Proof.* We show the claim by induction on C. The cases where C is  $\perp$  or  $\top$  are 1310 trivial, and those where C is an atomic concept, a constraint, or of the form 1311  $\exists r. \{i\}$  follow directly from Definition XIII. When C is a conjunction, then the 1312 claim follows easily from the induction hypothesis. 1313

It remains to investigate the case  $C = \exists r. D$ . To this end, let  $x \in (\exists r. D)^{\mathcal{I}}$ , 1314 i.e. there is x' such that  $(x, x') \in r^{\mathcal{I}}$  and  $x' \in D^{\mathcal{I}}$ . Definition XIII yields some y' 1315 such that  $(x', y') \in \mathfrak{S}$  and  $(y, y') \in r^{\mathcal{J}}$ . So we infer that  $y' \in D^{\mathcal{J}}$  by induction 1316 hypothesis, and thus  $y \in (\exists r. D)^{\mathcal{J}}$ , as required. 1317

**Lemma XV.** Consider a bounded semi-lattice  $\mathbf{L}$  such that  $\mathcal{D}_{\mathbf{L}}$  has canonical 1318 valuations, and let  $\mathcal{K}$  be a consistent nominal-safe  $\mathcal{EL}^{++}[\mathcal{D}_{\mathbf{L}}]$  KB. 1319

1. A concept  $C \in \mathbf{S}$  is satisfiable w.r.t.  $\mathcal{K}$  iff.  $x_{\overline{C}} \in \mathsf{Dom}(\mathcal{I}_{\mathcal{K}})$ .

2.  $\mathcal{K} \models C \sqsubseteq D$  iff.  $x_{\overline{C}} \in D^{\mathcal{I}_{\mathcal{K}}}$  for each  $\mathcal{K}$ -satisfiable concept  $C \in \mathbf{S}$  and for each 1321 nominal-safe concept  $D.^9$ 1322

*Proof.* We begin with the first claim. Recall that  $\mathbf{S} := \{\bot, \top\} \cup \mathsf{Sub}(\mathcal{K}) \cup \{\{i\}\}$ 1323 *i* is an individual  $\}$ , and let  $C \in \mathbf{S}$ . 1324

C is satisfiable w.r.t.  $\mathcal{K}$ . 1325 iff.  $\mathcal{K} \not\models C \sqsubseteq \bot$ 

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<sup>&</sup>lt;sup>9</sup> D is an arbitrary nominal-safe concept and need not be in **S**.

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1327	iff. $\overline{C} \sqsubseteq \bot \notin Sat(\mathcal{K}^{-Ran}, \overline{\mathbf{S}})$	(by Corollary XI)
1328	iff. $x_{\overline{C}} \in Dom(\mathcal{I}_{\mathcal{K}^{-Ran},\overline{\mathbf{S}}})$	(see proof of Proposition IX)
1329	iff. $x_{\overline{C}} \in Dom(\mathcal{I}_{\mathcal{K}})$	(by Definition XII)

<sup>1330</sup> Next, we show the second claim. Let  $\mathcal{K} \models C \sqsubseteq D$ . Since  $\overline{C} \in \overline{\mathbf{S}}$ , Rule R<sub>0</sub> adds <sup>1331</sup>  $\overline{C} \sqsubseteq \overline{C}$  to  $\mathsf{Sat}(\mathcal{K}^{-\mathsf{Ran}}, \overline{\mathbf{S}})$ , and thus the claim in the proof of Proposition IX yields <sup>1332</sup>  $x_{\overline{C}} \in \overline{C}^{\mathcal{I}_{\mathcal{K}^{-\mathsf{Ran}}, \overline{\mathbf{S}}}$ . Lemma VII yields that  $x_{\overline{C}} \in C^{\mathcal{I}_{\mathcal{K}}}$  and that  $\mathcal{I}_{\mathcal{K}}$  is a model of  $\mathcal{K}$ . <sup>1333</sup> We therefore conclude that  $x_{\overline{C}} \in D^{\mathcal{I}_{\mathcal{K}}}$ .

In the converse direction, assume  $x_{\overline{C}} \in D^{\mathcal{I}_{\mathcal{K}}}$  and further consider a model  $\mathcal{I}$ of  $\mathcal{K}$  such that  $y \in C^{\mathcal{I}}$ . By Lemma VI we obtain from  $\mathcal{I}$  a model  $\mathcal{J}$  of  $\mathcal{K}^{-\mathsf{Ran}}$ such that  $C^{\mathcal{I}} = \overline{C}^{\mathcal{J}}$ . We will show that the relation  $\mathfrak{S} := \{ (x_{\overline{E}}, y) \mid y \in E^{\mathcal{I}} \}$  is a simulation from  $\mathcal{I}_{\mathcal{K}^{-\mathsf{Ran}},\overline{\mathbf{S}}}$  to  $\mathcal{J}$ . Then,  $y \in C^{\mathcal{I}}$  implies  $(x_{\overline{C}}, y) \in \mathfrak{S}$ . Furthermore,  $x_{\overline{C}} \in D^{\mathcal{I}_{\mathcal{K}}}$  implies  $x_{\overline{C}} \in \overline{D}^{\mathcal{I}_{\mathcal{K}^{-\mathsf{Ran}},\overline{\mathbf{S}}}}$  by definition of  $\mathcal{I}_{\mathcal{K}}$  and Lemma VII, and so  $y \in \overline{D}^{\mathcal{J}}$  by Lemma XIV. Finally, Lemma VI yields  $y \in D^{\mathcal{I}}$ , and we are done.

1340 It remains to verify that  $\mathfrak{S}$  is a nominal-safe simulation.

1341 1. Consider an individual *i*. It is trivial that  $i^{\mathcal{I}} \in \{i\}^{\mathcal{I}}$ , and so  $(x_{\{i\}}, i^{\mathcal{I}}) \in \mathfrak{S}$ . 1342 Since  $\{i\} \in \overline{\mathbf{S}}$ , we have  $i^{\mathcal{I}_{\mathcal{K}}-\operatorname{Ran},\overline{\mathbf{S}}} = x_{\{i\}}$ . Moreover,  $i^{\mathcal{I}} = i^{\mathcal{J}}$  by definition 1343 of  $\mathcal{J}$ . We conclude that  $(i^{\mathcal{I}_{\mathcal{K}}-\operatorname{Ran},\overline{\mathbf{S}}}, i^{\mathcal{J}}) \in \mathfrak{S}$ .

For the other conditions we consider a pair  $(x_{\overline{E}}, y) \in \mathfrak{S}$ , i.e.  $y \in E^{\mathcal{I}}$ .

- 2. Let  $x_{\overline{E}} \in A^{\mathcal{I}_{\mathcal{K}^{-\mathsf{Ran}},\overline{\mathbf{S}}}}$  for an atomic concept A, i.e.  $\overline{E} \sqsubseteq A \in \mathsf{Sat}(\mathcal{K}^{-\mathsf{Ran}},\overline{\mathbf{S}})$ . Proposition IX yields that  $\mathcal{K}^{-\mathsf{Ran}} \models \overline{E} \sqsubseteq A$ . With  $\mathcal{J}$  being a model of  $\mathcal{K}^{-\mathsf{Ran}}$ we infer  $\overline{E}^{\mathcal{J}} \subseteq A^{\mathcal{J}}$ . According to Lemma VI, we have  $E^{\mathcal{I}} = \overline{E}^{\mathcal{J}}$ , and thus  $y \in A^{\mathcal{J}}$ .
- 3. Assume  $(x_{\overline{E}}, x_{\overline{F}}) \in r^{\mathcal{I}_{\mathcal{K}}-\mathsf{Ran},\overline{S}}$  for a role r, i.e.  $\overline{E} \sqsubseteq \exists r. \overline{F} \in \mathsf{Sat}(\mathcal{K}-\mathsf{Ran},\overline{S})$ . With Proposition IX we infer  $\mathcal{K}^{-\mathsf{Ran}} \models \overline{E} \sqsubseteq \exists r. \overline{F}$  and thus  $\overline{E}^{\mathcal{J}} \subseteq (\exists r. \overline{F})^{\mathcal{J}}$ . Since  $y \in E^{\mathcal{I}}$  and  $E^{\mathcal{I}} = \overline{E}^{\mathcal{J}}$  by Lemma VI, there is z with  $(y, z) \in r^{\mathcal{J}}$  and  $z \in \overline{F}^{\mathcal{J}}$ . Since  $\overline{F}^{\mathcal{J}} = F^{\mathcal{I}}$  by Lemma VI, the latter implies  $(x_{\overline{F}}, z) \in \mathfrak{S}$ , and we are done.
- 4. Consider  $x_{\overline{E}} \in (f \leq p)^{\mathcal{I}_{\mathcal{K}}-\mathsf{Ran},\overline{\mathbf{S}}}$  for a constraint  $f \leq p$ . Since  $\mathcal{D}_{\mathbf{L}}$  has canonical valuations, we have  $f^{\mathcal{I}_{\mathcal{K}}-\mathsf{Ran},\overline{\mathbf{S}}}(x_{\overline{E}}) = v_{\Gamma_{\overline{E}},\mathcal{F}}(f)$ , and thus  $v_{\Gamma_{\overline{E}},\mathcal{F}}(f) \leq p$  or rather  $v_{\Gamma_{\overline{E}},\mathcal{F}} \models (f \leq p)$ . It follows that  $\mathcal{D}_{\mathbf{L}}, \mathcal{F} \models \prod \Gamma_{\overline{E}} \sqsubseteq (f \leq p)$ . Recall that  $\Gamma_{\overline{E}} = \{g \leq q \mid \overline{E} \sqsubseteq (g \leq q) \in \mathsf{Sat}(\mathcal{K}^{-\mathsf{Ran}},\overline{\mathbf{S}})\}.$
- Since  $\mathcal{F} \subseteq \mathcal{K}^{-\mathsf{Ran}}$ , we have  $\mathcal{J} \models \mathcal{F}$ . Since  $y \in E^{\mathcal{I}}$ , we have  $y \in \overline{E}^{\mathcal{I}}$ . Recall from the proof of Proposition IX that  $\mathcal{K}^{-\mathsf{Ran}} \models \mathsf{Sat}(\mathcal{K}^{-\mathsf{Ran}}, \overline{\mathbf{S}})$ , i.e.  $\mathcal{J} \models$  $\mathsf{Sat}(\mathcal{K}^{-\mathsf{Ran}}, \overline{\mathbf{S}})$ . It follows that  $y \in (\prod \Gamma_{\overline{E}})^{\mathcal{J}}$  and thus  $y \in (f \leq p)^{\mathcal{J}}$ .
- 1361 5. Last, assume  $(x_{\overline{E}}, i^{\mathcal{I}_{\mathcal{K}}-\mathsf{Ran},\overline{\mathbf{S}}}) \in r^{\mathcal{I}_{\mathcal{K}}-\mathsf{Ran},\overline{\mathbf{S}}}$  for an individual *i*. Recall that 1362  $\{i\} \in \mathbf{S}$ , and therefore  $i^{\mathcal{I}_{\mathcal{K}}-\mathsf{Ran},\overline{\mathbf{S}}} = x_{\{i\}}$  and  $\overline{E} \sqsubseteq \exists r. \{i\} \in \mathsf{Sat}(\mathcal{K}^{-\mathsf{Ran}},\overline{\mathbf{S}})$ . Since 1363  $\mathcal{J}$  is a model of  $\mathsf{Sat}(\mathcal{K}^{-\mathsf{Ran}},\overline{\mathbf{S}})$  and  $E^{\mathcal{I}} = \overline{E}^{\mathcal{J}}$ , it follows that  $y \in (\exists r. \{i\})^{\mathcal{J}}$ , 1364 i.e.  $(y, i^{\mathcal{J}}) \in r^{\mathcal{J}}$ .<sup>10</sup>

<sup>&</sup>lt;sup>10</sup> Here we need that **S** contains all nominals. Otherwise, when  $\{i\} \notin \mathbf{S}$ , we would have  $i^{\mathcal{I}_{\mathcal{K}}-\mathsf{Ran},\overline{\mathbf{S}}} = x_{\top}$  and thus  $\overline{E} \sqsubseteq \exists r. \top \in \mathsf{Sat}(\mathcal{K}^{-\mathsf{Ran}},\overline{\mathbf{S}})$ . Thus, we could only infer that  $y \in (\exists r. \top)^{\mathcal{J}}$ , but not that  $(y, i^{\mathcal{J}}) \in r^{\mathcal{J}}$ .

**Proposition XVI.**  $\mathcal{K} \models C \sqsubseteq D$  iff.  $\mathcal{I}_{\mathcal{K}} \models C \sqsubseteq D$  for each  $C \in \mathbf{S}$  and for each nominal-safe concept D.

*Proof.* Let  $\mathcal{K} \models C \sqsubseteq D$  and  $x_{\overline{E}} \in C^{\mathcal{I}_{\mathcal{K}}}$ . Then  $\mathcal{K} \models E \sqsubseteq C$  by Lemma XV, and <sup>1367</sup> thus  $\mathcal{K} \models E \sqsubseteq D$ . Again by Lemma XV we obtain that  $x_{\overline{E}} \in D^{\mathcal{I}_{\mathcal{K}}}$ , as required. <sup>1368</sup>

Now let  $\mathcal{I}_{\mathcal{K}} \models C \sqsubseteq D$ . Since  $\mathcal{K} \models C \sqsubseteq C$ , Lemma XV yields  $x_{\overline{C}} \in C^{\mathcal{I}_{\mathcal{K}}}$ . It follows that  $x_{\overline{C}} \in D^{\mathcal{I}_{\mathcal{K}}}$ , and thus  $\mathcal{K} \models C \sqsubseteq D$  by Lemma XV.

# 5 Future Prospects

An interesting question for future research is whether non-local feature inclusions 1372  $f \leq H(R_1 \circ q_1, \ldots, R_n \circ q_n)$  would lead to undecidability or could be reasoned with, 1373 where the  $R_i$  are role chains. The operator must then be defined for lists of values, 1374 like in the non-local feature inclusion combinedWealth $\subseteq \sum$ (hasAccountobalance)+ 1375  $\sum$ (holdsAsset  $\circ$  value) over the interval domain, which computes the aggregated 1376 wealth of a person or company. At first sight, it seems that the undecidability 1377 proof for  $\mathcal{EL}(\mathcal{D}_{\mathbb{Q}^2, aff})$  [14] cannot be adapted to this setting. (Mind the braces: 1378  $(\mathcal{D})$  instead of  $[\mathcal{D}]$  allows for role chains in front of features.) The computation 1379 of canonical valuations must then take into account the graph structure induced 1380 by the role assertions entailed by the knowledge base. 1381

In order to get rid of the global bounds  $\underline{c}$  and  $\overline{c}$  in Propositions 16 and 17, <sup>1382</sup> linear-program solvers that can work with solution polytopes over the extended <sup>1383</sup> reals  $\mathbb{R}_+ \cup \{\infty\}$  would be helpful. <sup>1384</sup>

It is currently unclear whether the graph domain is admissible w.r.t. cyclic FBoxes. Approaches to solving systems of equations or inequations involving graphs would be necessary to tackle this question.

Since the hierarchical concrete domains are convex by design, they are also  $_{1388}$  appropriate for other Horn logics such as  $\mathcal{ELI}$ , Horn- $\mathcal{ALC}$ , Horn- $\mathcal{SROIQ}$ , and  $_{1389}$  existential rules. It would thus be interesting to extend the chase procedure with  $_{1390}$  support for such domains.  $_{1391}$ 

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