Reasoning in Description Logic Ontologies for Privacy Management

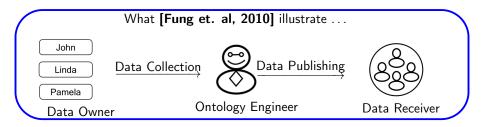
Adrian Nuradiansyah

Technische Universität Dresden

October 6, 2020



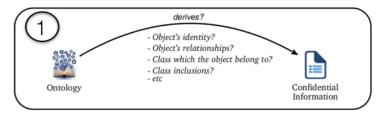
Data Collection and Data Publishing for Ontologies



In the context of Description Logic Ontologies, [Grau, 2010] concerns ...

- A rise in the number of ontologies integrated in mainstream applications, e.g., medical systems
- Possible unauthorized disclosures of medical information may occur
- Designing privacy-preserving systems is being a critical requirement

What Should the Engineer Do Before Publishing?







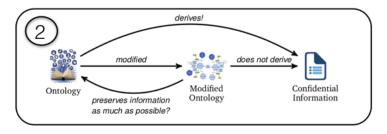
(Detect Privacy Breach)

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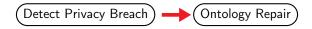
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What Should the Engineer Do Before Publishing?







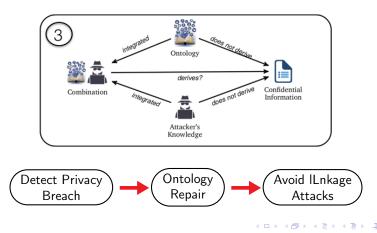


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What Should the Engineer Do Before Publishing?





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PhD Defense

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● Confidential information ⇒ property of individuals

 Membership of individuals (tuple of individuals) in the answers to certain queries (e.g., [Calvanesse et. al., 2008], [Stouppa & Studer, 2009], [Tao et.al., 2010])

What People Have Done



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 Membership of individuals (tuple of individuals) in the answers to certain queries (e.g., [Calvanesse et. al., 2008], [Stouppa & Studer, 2009], [Tao et.al., 2010])

Focus on Identity? What is "identity"?



- Finding justifications why the (unwanted) consequences can be derived (e.g., [Schlobach, 2003], [Parsia et. al., 2007], [Baader et. al., 2008])
- Remove axioms that are responsible for the entailment (e.g., [Kalyanpur et. al., 2006])

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Do these approaches also remove useful consequences? Can we do it more "gentle"?



Learning type of attackers' background knowledge

- Investigating attribute linkage, table linkage, etc thoroughly in e.g., [Fung et. al., 2010]
- Introducing the notion of *policy-compliance and policy-safety* in the context of RDF graphs/Linked Data in e.g., [Grau & Kostylev, 2016]



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Is such setting already considered in DL ontologies?

Detecting Privacy Breach

The Identity Problem and its Variants in Description Logic Ontologies

Ontology Repair

Repairing Description Logic Ontologies via Axiom Weakening

Avoiding Linkage Attacks

(Privacy-Preserving Ontology Publishing)

The logical underpinning of Web Ontology Language (OWL)

Decidable fragments of First Order Logics

Representing the conceptual knowledge of an application domain in a well-understood way.

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Name	Syntax	Example
Тор	Т	tautology
Concept	A	Germany
Name		
Conjunction	$C \sqcap D$	German 🗆 Female
Disjunction	$C \sqcup D$	Germany 🗆 Austria
Existential	∃r.C	German □ ∃worksAt.ITDept
Restriction	c	German + SworksAt. + Dept
Universal	∀r.C	<i>ITDept</i> ⊓ <i>∀located</i> . <i>Germany</i>
Restriction		Theorem Contraction Contraction
Negation	$\neg C$	¬ German
(One of)	$\{a_1,\ldots,a_n\}$	{LINDA, JOHN, JIM}
Nominal	$1^{a_1,\ldots,a_n}$	

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- Closed under Boolean operators Intractable

Image: A matrix

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(inexpressive, but reasoning is in PTime)

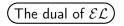
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Name	Syntax	Example
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Combination of \mathcal{EL} and \mathcal{FL}_0

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A DL ontology \mathfrak{O} consists of an ABox \mathcal{A} and a TBox $\mathcal{T} \iff \mathfrak{O} = (\mathcal{A}, \mathcal{T})$

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A **DL** ontology \mathfrak{O} consists of an **ABox** \mathcal{A} and a **TBox** $\mathcal{T} \iff \mathfrak{O} = (\mathcal{A}, \mathcal{T})$ An ABox \mathcal{A} : **knowledge about individuals** (instance relationships C(a)and individual relationships r(a, b))



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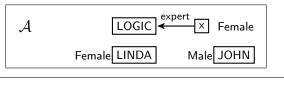


A TBox \mathcal{T} : inclusion relationships/constraints between concepts $C \sqsubseteq D$ (General Concept Inclusions (GCIs))

$$\mathcal{T}$$
 $\exists expert. \{LOGIC\} \sqsubseteq VerTeam$ Female $\sqsubseteq \neg Male$

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What can I Infer from an Ontology?



$$\mathcal{T} \quad \exists expert. \{LOGIC\} \sqsubseteq VerTeam \qquad Female \sqsubseteq \neg Male \\ VerTeam \equiv \{LINDA, JOHN\}$$

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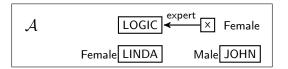


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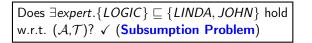
Does $\exists expert. \{LOGIC\} \sqsubseteq \{LINDA, JOHN\}$ hold w.r.t. $(\mathcal{A}, \mathcal{T})$? \checkmark (Subsumption Problem)

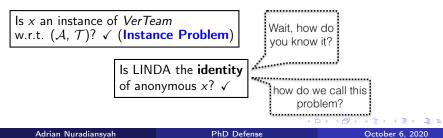
Is x an instance of VerTeam w.r.t. $(\mathcal{A}, \mathcal{T})$? \checkmark (Instance Problem)

What can I Infer from an Ontology?



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Problem 1: Is My Identity Safe?







Identity Problem ($\mathfrak{O} \models x \doteq a$) [DL 2017], [JIST 2017]

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PhD Defense

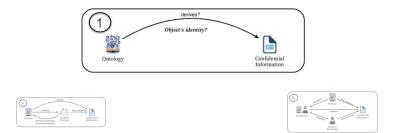
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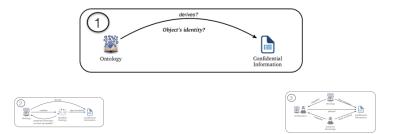
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Identity Problem ($\mathfrak{O} \models x \doteq a$) [DL 2017], [JIST 2017]

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- DLs with equality power: nominals, number restrictions, and functional dependencies.

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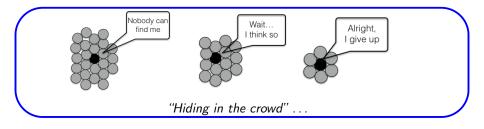
Identity Problem ($\mathfrak{O} \models x \doteq a$) [DL 2017], [JIST 2017]

- $\bullet\,$ Not all DLs are able to derive equalities between individuals, e.g. $\mathcal{ALC}.$
- **DLs with equality power**: nominals, number restrictions, and functional dependencies.
- Identity to Instance: Given two individuals *x*, *a*, and an ontology \mathfrak{O} formulated in a DL with equality power, it holds

 $\mathfrak{O} \models x \doteq a$ iff $(\mathfrak{O} \cup \{Q(x)\}) \models Q(a)$, where Q is a fresh concept name

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The Identity is one of k Known Individuals

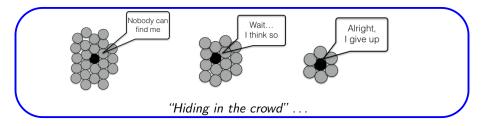


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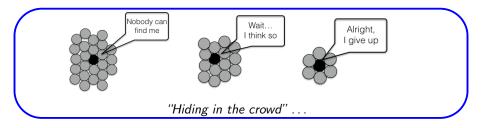
k-Hiding

The anonymous individual x is **not** k-hidden w.r.t. \mathfrak{O} iff there are known individuals a_1, \ldots, a_{k-1} such that

x belongs to $\{a_1, \ldots, a_{k-1}\}$ w.r.t. \mathfrak{O}

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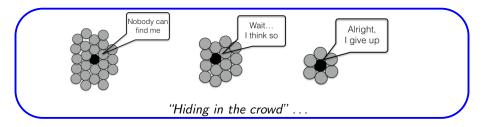
How to solve it

- Reduce it to the instance problem for all DLs with equality power
- Reduce it to the identity problem for *some* convex DLs with equality power

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The Identity is one of k Known Individuals



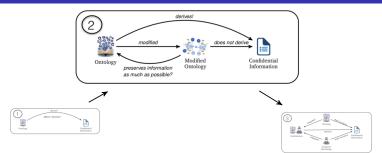
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If (variants) of the identity problem can be reduced to classical reasoning problems in DLs, then now let's consider **more general types of confidential axioms** (e.g., instance relationships, subsumptions, CQs, etc).

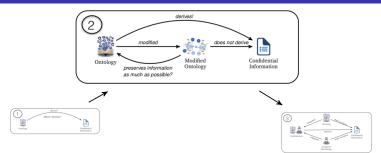
Problem 2: How to Protect the Confidential Information?



Ontology Repair ([KR 2018], [DL 2018])

- $\mathfrak{O} = \mathfrak{O}_s \cup \mathfrak{O}_r$, where \mathfrak{O}_s is a static ontology and \mathfrak{O}_r is a refutable ontology.
- Let $Con(\mathfrak{O}) := \{ \alpha \mid \mathfrak{O} \models \alpha \}$ be the set of all consequences of \mathfrak{O} .

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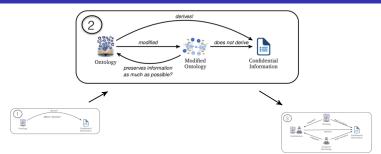


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 Optimal repair 𝔅' of 𝔅 w.r.t. α: No Repair 𝔅'' of 𝔅 w.r.t. α such that Con(𝔅' ∪ 𝔅_s) ⊂ Con(𝔅'' ∪ 𝔅_s).

Optimal Classical Repairs

Optimal Repairs need not exist in general!

Optimal Classical Repair

A maximum subset \mathfrak{O}' of \mathfrak{O}_r such that $\mathfrak{O}_s \cup \mathfrak{O}' \not\models \alpha$

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Optimal Classical Repair

A maximum subset \mathfrak{O}' of \mathfrak{O}_r such that $\mathfrak{O}_s \cup \mathfrak{O}' \not\models \alpha$

- Optimal classical repairs always exist → Justification and Hitting Set (Reiter, 1987)
- Let $\mathfrak{O} \models \alpha$. A justification J of \mathfrak{O} w.r.t. α is a minimal subset of \mathfrak{O}_r s.t. $\mathfrak{O}_s \cup J \models \alpha$.
- Let J₁,..., J_k be the justifications of 𝔅 w.r.t. α.
 A hitting set ℋ of these justifications is a set of axioms such that ℋ ∩ J_i ≠ ∅
- A hitting set \mathcal{H}_{min} is minimal if there is no \mathcal{H}' of J_1, \ldots, J_k such that $\mathcal{H}' \subset \mathcal{H}_{min}$.
- $\mathfrak{O}' := \mathfrak{O}_r \setminus \mathcal{H}_{min}$ is an optimal classical repair of \mathfrak{O} w.r.t. α such that

$$\mathfrak{O}_{\mathfrak{s}} \cup \mathfrak{O}' \not\models \alpha$$

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Obtaining Classical Repairs \rightarrow removing axioms from \mathfrak{O} .

Instead, we want to weaken axioms in $\mathcal{H} \Rightarrow$ Gentle Repair!

Given axioms β , γ , an axiom γ is weaker than β if $Con(\{\gamma\}) \subset Con(\{\beta\})$

Illustration

Illustration

$$\mathfrak{O}_s := \{ \exists receives.(Gift \sqcap Deluxe) \sqsubseteq \exists gets.Bribe \} \}$$

$$\mathfrak{O}_r := \{ Indonesian Politician \sqsubseteq \exists receives.(Gift \sqcap Deluxe) \}$$

• Every Indonesian politician is bribed w.r.t. $\mathfrak{O}_s \cup \mathfrak{O}_r$.



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- Gentle: Weaken β ∈ D_r to IndonesianPolitician ⊑ ∃receives.Gift But, this consequence IndonesianPolitician ⊑ ∃receives.Deluxe is also gone.



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- Gentle: Weaken β ∈ D_r to IndonesianPolitician ⊑ ∃receives.Gift But, this consequence IndonesianPolitician ⊑ ∃receives.Deluxe is also gone.
- More gentle: Weaken β to IndonesianPolitician ⊑ ∃receives.Gift ⊓ ∃receives.Deluxe







How to Make it Gentle?

Gentle Repair Algorithm: [BaKrNuPe, KR 2018]

- Take all justifications and one minimal hitting set $\mathcal{H}_{\textit{min}}$
- For each $\beta \in \mathcal{H}_{min}$ and all J_1, \ldots, J_k containing β , replace β with exactly one γ , where γ is weaker than β such that

$$\mathfrak{O}_{s} \cup (J_{i} \setminus \{\beta\}) \cup \{\gamma\} \not\models \alpha \text{ for } i = 1, \dots, k.$$
(1)

 γ always exists.

- Construct \mathfrak{O}' obtained from \mathfrak{O}_r by replacing each $\beta \in \mathcal{H}_{min}$ with an appropriate weaker γ satisfying (1).
- Check if α is a consequence of $\mathfrak{O}_s \cup \mathfrak{O}'$.

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- Check if α is a consequence of $\mathfrak{O}_s \cup \mathfrak{O}'$.

Obtaining Gentle Repairs needs Iterations

- Using the algorithm above, α still can be a consequence of $\mathfrak{O}_s \cup \mathfrak{O}'$.
- Solution: Just iterate Gentle Repair Algorithm until $\mathfrak{O}_s \cup \mathfrak{O}' \not\models \alpha$.
- The iterative algorithm yields an exponential upper bound on the number of iterations.

To obtain better bounds on the number of iterations, introduce weakening relations on axioms.

Weakening Relation

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To obtain better bounds on the number of iterations, introduce weakening relations on axioms.

Weakening Relation

The binary relation \succ on axioms is

- a weakening relation if $\beta \succ \gamma$ implies that γ is weaker than β ;
- well-founded if there is no infinite \succ -chain $\beta_1 \succ \beta_2 \succ \beta_3 \succ \ldots$;
- complete if for any β that is not a tautology, there is a tautology γ s.t. $\beta \succ \gamma$.
- linear (polynomial) if for every axiom β, the length of the longest chain ≻generated from β is linearly (polynomially) bounded by the size of β;

Weakening Relations

Weakening Relation

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Weakening relations making larger steps may decrease the number of iterations Weakening relations making smaller steps may make the repair more gentle

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Replace β with exactly one weaker γ s.t.

$$\mathfrak{O}_{s} \cup (J_{i} \setminus \{\beta\}) \cup \{\gamma\} \not\models \alpha \text{ for } i = 1, \dots, k$$

If γ is a tautology, then it is the same as classical repair.

To make this repair as gentle as possible, γ should be maximally strong

 $\begin{array}{c}
\mathfrak{O}_{s} \cup (J_{i} \setminus \{\beta\}) \cup \{\gamma\} \not\models \alpha \\
\text{but for all } \delta \text{ such that } \beta \succ \delta \succ \gamma, \text{ we have} \\
\mathfrak{O}_{s} \cup (J_{i} \setminus \{\beta\}) \cup \{\delta\} \models \alpha
\end{array}$

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Do they always exists?

How to compute them?

Focus on GCIs and generalize the right-hand side of GCIs.

A Weakening Relation \succ^{sub}

$$C \sqsubseteq D \succ^{sub} C' \sqsubseteq D' \text{ if } C' = C, \ D \sqsubset D', \text{ and} \\ \{C' \sqsubseteq D'\} \not\models C \sqsubseteq D.$$

 $D \sqsubset^{syn} D' \Rightarrow$ removing occurrences of subconcepts of D.

A Weakening Relation \succ^{syn}

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Weakening Relations in \mathcal{EL}

Focus on GCIs and generalize the right-hand side of GCIs.

A Weakening Relation \succ^{sub}

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Employing both, maximally strong weakenings can be effectively computed

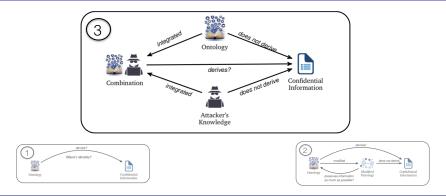
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Problem 3: Privacy-Preserving Ontology Publishing (PPOP)



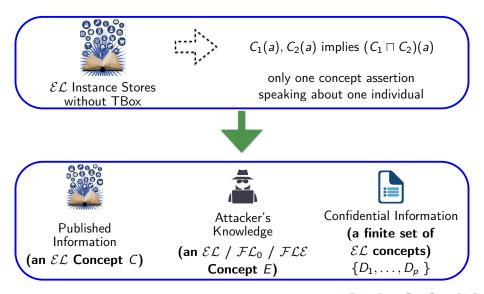
PPOP for *EL* Ontologies ([DL 2018], [JELIA 2019], [KI 2019])

Restricting the ontology:

- \mathcal{EL} Instance Stores & \mathcal{EL} ABoxes (No TBoxes)
- Instance Stores: Ontologies without individual relationships

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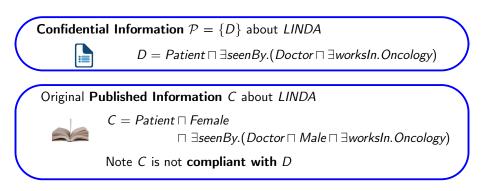
PPOP for \mathcal{EL} Instance Stores

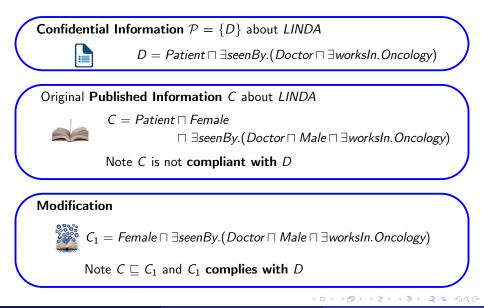


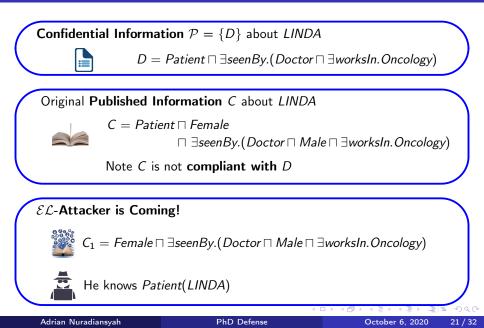
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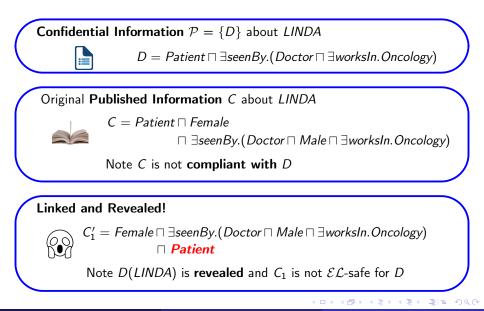
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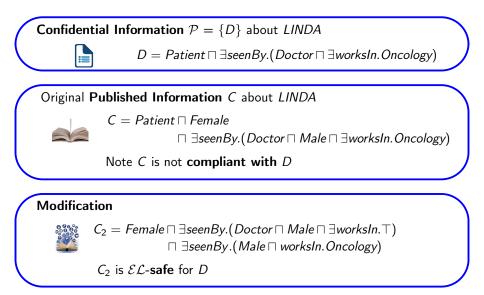
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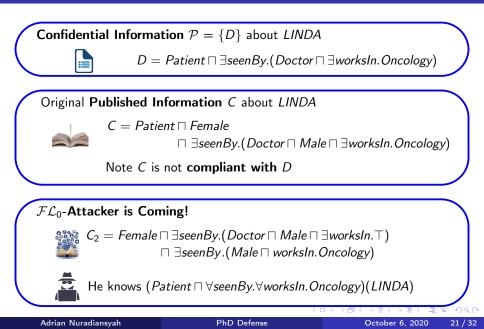


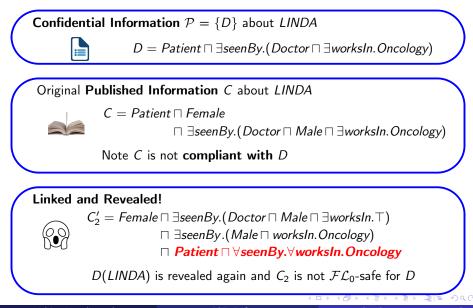


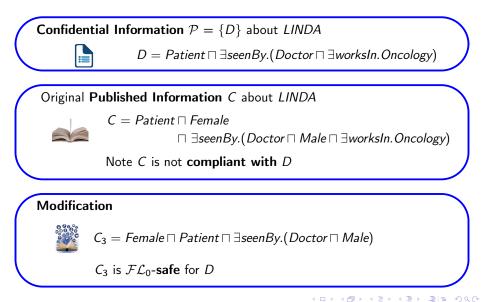




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Decision & Computational Problems for Instance Stores

Given $\mathcal{L} \in \{\mathcal{EL}, \mathcal{FL}_0, \mathcal{FLE}\}$, a published information (\mathcal{EL} concept) C, an \mathcal{EL} confidential information \mathcal{P} .

Decision Problems

• Compliance:

Is an \mathcal{EL} concept C compliant with \mathcal{P} ?

• *L*-Safety:

Is an \mathcal{EL} concept C \mathcal{L} -safe for \mathcal{P} ?

• OptCom:

Is an \mathcal{EL} concept C_1 an optimal compliant generalization of C w.r.t. \mathcal{P} ?

• *L*-Optimality:

Is an \mathcal{EL} concept C_1 an optimal \mathcal{L} -safe generalization of C for \mathcal{P} ?

Note

Optimal: For all C_2 , if $C_2 \sqsubset C_1$, then C_2 is not (compliant) \mathcal{L} -safe w.r.t. \mathcal{P} .

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Decision & Computational Problems for Instance Stores

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Is an \mathcal{EL} concept C_1 an optimal \mathcal{L} -safe generalization of C for \mathcal{P} ?

Computational Problem

Find an \mathcal{EL} concept C_1 s.t C_1 is an optimal (compliant) \mathcal{L} -safe generalization of C for \mathcal{P} !

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Complexity Results on PPOP for \mathcal{EL} Instance Stores

Compliance is in PTime, whereas OptCom is in coNP, but Dual-hard.

Decision Problems	$\mathcal{L} = \mathcal{E}\mathcal{L}$	$\mathcal{L} = \mathcal{FL}_0$	$\mathcal{L} = \mathcal{FLE}$
\mathcal{L} -safety	PTime	PTime	PTime
\mathcal{L} -optimality	coNP and Dual-hard	coNP and Dual-hard	PTime

Optimal Compliance Generalization(s) can be computed in ExpTime.

Computational Problems	$\mathcal{L} = \mathcal{E}\mathcal{L}$	$\mathcal{L}=\mathcal{FL}_0$	$\mathcal{L} = \mathcal{FLE}$
Optimal <i>L</i> -safe Generalization(s)	ExpTime	ExpTime	PTime

Table: Complexity of computing one/all optimal Q-safe generalizations for ${\mathcal P}$

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PPOP for \mathcal{EL} ABoxes

Including relationships between individuals in \mathcal{EL} ABoxes.

Published	Attacker's	Confidential Information
Information	Knowledge	(an \mathcal{EL} concept or
(an \mathcal{EL} ABox)	(an \mathcal{EL} ABox)	a conjunctive query)

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PPOP for \mathcal{EL} ABoxes

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Published	Attacker's	Confidential Information
Information	Knowledge	(an \mathcal{EL} concept or
(an \mathcal{EL} ABox)	(an \mathcal{EL} ABox)	a conjunctive query)

Given an \mathcal{EL} ABox \mathcal{A} , and a confidential information \mathcal{P} that is either an **instance query** (\mathcal{EL} concept) D or a **conjunctive query** q.

- \mathcal{A} is **compliant** with D iff $\mathcal{A} \not\models D(a)$ for all individuals a.
- \mathcal{A} is **compliant** with q iff $\mathcal{A} \not\models q(\vec{a})$ for all tuples \vec{a} of individuals.
- \mathcal{A} is safe for \mathcal{P} iff for all (attackers' knowledge) \mathcal{A}' complying with \mathcal{P} , $\mathcal{A} \cup \mathcal{A}'$ complies with \mathcal{P}

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How to modify \mathcal{EL} ABoxes?



\mathcal{A} -anonymizer f

1. Replace individuals

with new anonymous individuals

2. Two different individuals cannot be replaced by the same anonymous individual

3. Generalizing concepts

$\mathcal{A}\text{-anonymizer } \mathbf{f}$

- **1**. Replace individuals with new anonymous individuals
 - 2. Two different individuals cannot be replaced by the same anonymous individual
 - 3. Generalizing concepts

ABox Anonymization

$$\mathcal{A}_{0} := \{ \text{ Doctor } \sqcap \exists \text{ worksln.Oncology}(LINDA), \\ \text{ seenBy}(BOB, LINDA) \} \\ \downarrow f_{1}\checkmark \\ \mathcal{A}_{1} := \{ \text{ Doctor } \sqcap \exists \text{ worksln.Oncology}(y), \\ \text{ seenBy}(x, LINDA) \}$$

$\mathcal{A}\text{-anonymizer } \mathbf{f}$

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$\mathcal{A}\text{-anonymizer } \mathbf{f}$

- **1**. Replace individuals with new anonymous individuals
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 - 3. Generalizing concepts

ABox Anonymization

$$\begin{array}{l} \mathcal{A}_{0} := \{ \textit{ Doctor } \sqcap \exists \textit{worksln.Oncology(LINDA}), \\ \textit{ seenBy(BOB, LINDA)} \} \\ & \downarrow f_{3} \checkmark \\ \mathcal{A}_{3} := \{ \textit{ Doctor } \sqcap \exists \textit{worksln.} \top(y), \\ \textit{ seenBy(BOB, LINDA)} \} \end{array}$$

$\mathcal{A}\text{-anonymizer } f$

1. Replace individuals with new anonymous individuals

2. Two different individuals cannot be replaced by the same anonymous individual

3. Generalizing concepts

Measuring Optimality

An A-anonymizer f_2 is more informative than an A-anonymizer f_1 $(f_2 > f_1)$ if f_2 can be obtained from f_1 by:

- keeping more known individuals
- identifying more distinct anonymous individuals
- specializing more \mathcal{EL} concepts

Decision Problems on PPOP for \mathcal{EL} ABoxes

Given an \mathcal{EL} ABox \mathcal{A} , an \mathcal{EL} concept D, and an \mathcal{A} -anonymizer f,

- Compliance_{IQ}, Safety_{IQ}, and
- Optimal-Compliance_{IQ} (Optimal-Safety_{IQ}) asks
 - if f(A) is compliant with (safe for) D and
 - for all A-anonymizers f', if f' > f, then f'(A) is not compliant with (safe for) D

Analogous for $Compliance_{CQ}$, $Safety_{CQ}$, $Optimal-Compliance_{CQ}$, and $Optimal-Safety_{CQ}$, where the policy is a CQ

Decision Problems on PPOP for \mathcal{EL} ABoxes

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Analogous for **Compliance**_{*CQ*}, **Safety**_{*CQ*}, **Optimal-Compliance**_{*CQ*}, and **Optimal-Safety**_{*CQ*}, where the policy is a CQ

Decision Problems	X = IQ	X = CQ
Compliance _X	PTime	coNP-complete
Safety _X	PTime	Π_2^p and DP-hard
Optimal-Compliance _{X}	coNP and Dual-hard	Π_2^p and DP-hard
Optimal-Safety _X	coNP and Dual-hard	Π_3^p and DP-hard

Table: Complexity Results on PPOP in \mathcal{EL} ABoxes

Conclusions

The Identity Problem:

- Non trivial for DLs with equality power
- Introducing variants of the identity problem
- Reduction to classical reasoning in DLs

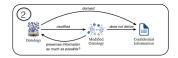
Gentle Repair:

- Introducing a framework for repair via axiom weakening
- Weakening relations
- \bullet Weakening axioms in \mathcal{EL}

Privacy-Preserving Ontology Publishing:

- PPOP for \mathcal{EL} Instance Stores
- PPOP for \mathcal{EL} ABoxes
- Applying the concepts of compliance, safety, and optimality in both settings







Future Work

The Identity Problem:

- Formalizing the "real" definition of k-Anonymity
- Adding probability to the setting

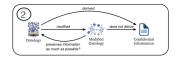
Gentle Repair:

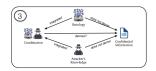
- Choosing which axioms to be repaired
- Which maximally strong weakening is the best?
- Weakening relations for other DLs

Privacy-Preserving Ontology Publishing:

- Computing the optimal compliant (safe) anonymization
- Finding a more gentle weakening relation for ABox anonymization
- Including TBox/attackers' meta knowledge? (Bonatti et. al., 2013)







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Publications

- Franz Baader, Daniel Borchmann, and Adrian Nuradiansyah, Preliminary Results on the Identity Problem in Description Logic Ontologies, DL 2017, Montpellier, 2017.
- Franz Baader, Daniel Borchmann, and Adrian Nuradiansyah, *The Identity Problem in Description Logic Ontologies and Its Applications to View-Based Information Hiding*, JIST 2017, Gold Coast, 2017.
- Franz Baader, Francesco Kriegel, Adrian Nuradiansyah, and Rafael Peñaloza, Making Repairs in Description Logics More Gentle, KR 2018, Tempe, 2018.
- Franz Baader and Adrian Nuradiansyah, *Towards Privacy-Preserving Ontology Publishing*, DL 2018, Tempe, 2018.
- Franz Baader, Francesco Kriegel, and Adrian Nuradiansyah, *Privacy-Preserving Ontology Publishing for EL Instance Stores*, JELIA 2019, Rende, 2019.
- Franz Baader and Adrian Nuradiansyah, *Mixing Description Logics in Privacy-Preserving Ontology Publishing*, KI 2019, Kassel, 2019.

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Research Visits:

- Visiting Prof. **Rafael Peñaloza** at Free University of Bozen-Bolzano, March 1-May 16, 2018.
- Visiting Prof. Bernardo Cuenca Grau at the University of Oxford, UK, April 1 June 30, 2019.

Awards:

- The Best Student Paper Award at the 7th Joint International Semantic Technology Conference (JIST 2017) at Gold Coast, Australia.
- Shortlisted for **The Best Paper Award** at the Künstliche Intelligenz Conference (KI 2019) at Kassel, Germany.

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Thank You



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