

Faculty of Computer Science • Institute of Theoretical Computer Science • Chair of Automata Theory

## How KR benefits from Formal Concept Analysis Session 2/2

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### **Tutorial Outline**

### Session 1:

- 1 Conceptual clustering with FCA
- 2 Extracting dependencies with FCA

### Session 2:

- 3 Acquiring complete knowledge about an application domain, enriching OWL ontologies
- 4 Mining axioms from interpretations and knowledge graphs
- 5 Computing Stable Extensions of Argumentation Frameworks using FCA

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## **Axiomatization of Concept Inclusions**

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DL can be seen as an extension of FCA with role names, where attributes and concept names coincide. In particular, concept inclusions (Cls)  $C \sqsubseteq D$  and implications  $P \rightarrow Q$  are similar.

- Given a formal context  $\mathbb{K} := (G, M, I)$ , we consider the interpretation  $\mathcal{I}$  with domain G, signature M (only concept names), and where  $m^{\mathcal{I}} := \{g \mid (g, m) \in I\}$  for each  $m \in M$ .
- Then  $\mathbb{K} \models P \to Q$  iff  $\mathcal{I} \models \bigcap P \sqsubseteq \bigcap Q$ , where  $\bigcap \{m_1, \dots, m_\ell\} := m_1 \sqcap \dots \sqcap m_\ell$  and  $\bigcap \emptyset := \top$ .

Recall from Session 1 that we can compute implication bases for formal contexts.

Can we also compute concept inclusion bases for interpretations?

- **Definition.** A <u>concept inclusion base (Cl base)</u> for an interpretation  $\mathcal{I}$  is a TBox  $\mathcal{B}$  that is **sound:** all Cls in  $\mathcal{B}$  hold in  $\mathcal{I}$ ,
- complete:  $\mathcal{B}$  entails all CIs that hold in  $\mathcal{I}$ .

Contrary to FCA, existence of CI bases is not obvious since infinitely many concept descriptions C, D can be constructed from the signature.

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### A Closer Look on the Input

Resembling the FCA definition, we have defined CI bases for interpretations.

- Datasets in form of labelled graphs (with node labels and edge labels) can be used as interpretations, e.g., sets of RDF triples.
- ABoxes could also be treated as interpretations, but thereby switching from open-world assumption to closed-world assumption.
- Without any closure assumption on the input data no CIs except tautologies could be axiomatized (as there could exist a still unknown counterexample to any CI).



### **No Overfitting**

- Recall that a CI base axiomatizes the given interpretation in a complete manner.
- If the axiomatization approach should be employed for "ontology learning" such that the computed CI base is suitable for real-world applications, then
- **overfitting must be avoided**: otherwise the input dataset could be simply be rewritten into Cls.
- 2 abstraction is necessary: in order to understand a concept, it is often better to find the commonalities of all objects in this concept instead of just memorizing them and their descriptions.
- We therefore impose the following restrictions on the considered DL.
- No nominals.
- No disjunction.
- No negation.

The problem of computing CI bases can be reduced to computing implication bases.

**Definition.** Given an interpretation  $\mathcal{I}$  and a set M of concept descriptions, the induced context is defined as  $\mathbb{K}_{\mathcal{I}} \coloneqq (G, M, I)$  where G is the domain of  $\mathcal{I}$  and  $(x, C) \in I$  iff  $x \in C^{\mathcal{I}}$ .

**Lemma.** For all subsets  $P, Q \subseteq M$ , the CI  $\prod P \sqsubseteq \prod Q$  holds in  $\mathcal{I}$  iff the implication  $P \to Q$  holds in  $\mathbb{K}_{\mathcal{I}}$ .

Thus, if  $\mathcal{B}$  is an implication base for  $\mathbb{K}_{\mathcal{I}}$ , then  $\{ \prod P \sqsubseteq \prod Q \mid P \rightarrow Q \in \mathcal{B} \}$  is sound for  $\mathcal{I}$ , but completeness depends on the choice of the attribute set M.

Sebastian Rudolph: Exploring Relational Structures via FLE. ICCS 2004.

- **1** For  $\mathcal{EL}$  and its extension with greatest fixed-point semantics, such an attribute set M exists that guarantees completeness. Moreover, the CI base obtained from the canonical implication base for  $\mathbb{K}_{\mathcal{I}}$  is minimal.
- 2 An attribute set M that yields a complete CI base also exists for  $\mathcal{EL}$  extended with value restrictions, number restrictions, negations of concept names, and existential self-restrictions.
- 3 Also for the Horn fragment of the latter DL a complete set M exists.

In all above cases, the complexity is not higher than for computing implication bases in FCA: a CI base can be computed in exponential time, and there exist interpretations that have no CI base of polynomial size.

Franz Baader, Felix Distel: A Finite Basis for the Set of *εL*-Implications Holding in a Finite Model. ICFCA 2008. Daniel Borchmann, Felix Distel, Francesco Kriegel: Axiomatisation of general concept inclusions from finite interpretations. J. Appl. Non Class. Logics 26.1, 2016. Francesco Kriegel: Joining Implications in Formal Contexts and Inductive Learning in a Horn Description Logic. ICFCA 2019.

FCA cannot look into the concept descriptions in M, but can only conjoin them by conjunction.

- For  $\mathcal{EL}$ , it thus suffices that M consists of concept names and existential restrictions.
- To make it even unnecessary to look into the concept descriptions in *M*, we require that *C* is a "closure" of *I* for each ∃*r*.*C* ∈ *M*: if the Cl *C* ⊆ *D* holds in *I*, then *C* is subsumed by *D*. Otherwise, FCA could generate implications {*A*} → {*B*} and {∃*r*.*A*} → {∃*r*.*B*} for concept names *A*, *B*, but does not recognize that the second follows from the first with DL semantics. All "closures" are model-based most specific concept descriptions.

**Definition.** Given a subset *X* of the domain of  $\mathcal{I}$ , its <u>model-based most specific concept</u> description (MMSC)  $X^{\mathcal{I}}$  is defined by:

 $1 \ X \subseteq (X^{\mathcal{I}})^{\mathcal{I}}$ 

**2** For each concept description *C*, if  $X \subseteq C^{\mathcal{I}}$ , then  $X^{\mathcal{I}}$  is subsumed by *C*.

- In  $\mathcal{EL}$ , the MMSC  $X^{\mathcal{I}}$  describes the commonalities of all objects in X.
- With these MMSCs, we can define the attribute set M consisting of
- the bottom concept  $\perp$ ,
- all concept names,
- and all existential restrictions of the form  $\exists r. X^{\mathcal{I}}$ .
- To avoid the computation of tautologies, we further define the background implication set  $\mathcal{L}$  consisting of all  $\{C\} \rightarrow \{D\}$  where  $C, D \in M$  and C is subsumed by D.

**Theorem.** If  $\mathcal{B}$  is the canonical implication base of the induced context  $\mathbb{K}_{\mathcal{I}}$  (with the above attribute set *M*) w.r.t. the background implications in  $\mathcal{L}$ , then the TBox

 $\{ \prod P \sqsubseteq \prod Q \mid P \to Q \in \mathcal{B} \}$ 

is a minimal CI base for  $\ensuremath{\mathcal{I}}$  and it can be computed in exponential time.

# Extensions and Variations of the Axiomatization Approach

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### Axiomatization of Confident Concept Inclusions

In addition to the CIs that hold in the interpretation  $\mathcal{I}$ , we might also be interested in the CIs that are confident in the following sense.

**Definition.** The <u>confidence</u> of  $C \sqsubseteq D$  in  $\mathcal{I}$  is defined as  $\operatorname{conf}(C \sqsubseteq D) := |(C \sqcap D)^{\mathcal{I}}|/|C^{\mathcal{I}}|$ .

Given a bound *p* with  $0 , we say that <math>C \sqsubseteq D$  is <u>confident</u> of its confidence is at least *p*.

To obtain a CI base that is complete also for all confident CIs, it suffices to add to the canonical CI base all confident CIs of the form  $X^{\mathcal{I}} \sqsubseteq Y^{\mathcal{I}}$  where X, Y are subsets of the domain of  $\mathcal{I}$ .

**Theorem.** If  $\mathcal{B}$  is a CI base for  $\mathcal{I}$ , then  $\mathcal{B} \cup \{ X^{\mathcal{I}} \sqsubseteq Y^{\mathcal{I}} | \operatorname{conf}(X^{\mathcal{I}} \sqsubseteq Y^{\mathcal{I}}) \ge p \}$  is a confident CI base for  $\mathcal{I}$  and p.

Daniel Borchmann: Towards an Error-Tolerant Construction of  $\mathcal{EL}^{\perp}$ -Ontologies from Data Using Formal Concept Analysis. ICFCA 2013.

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### Axiomatization with an Existing TBox

Recall that each interpretation  $\mathcal{I}$  induces the closure operator  $\varphi_{\mathcal{I}} \colon C \mapsto C^{\mathcal{II}}$ .

**Definition.** Given a concept description *C* and a TBox T, the most specific consequence  $C^T$  is defined by:

- **1**  $\mathcal{T}$  entails  $C \sqsubseteq C^{\mathcal{T}}$ .
- **2** For each concept description *D*, if  $\mathcal{T}$  entails  $C \sqsubseteq D$ , then  $\mathcal{T}$  entails  $C^{\mathcal{T}} \sqsubseteq D$ .

With this, also each TBox  $\mathcal{T}$  induces a closure operator  $\varphi_{\mathcal{T}} \colon C \mapsto C^{\mathcal{T}}$ .

Francesco Kriegel: Constructing and Extending Description Logic Ontologies using Methods of Formal Concept Analysis. Doctoral Thesis, 2019.

#### **Axiomatization with an Existing TBox** Example: Axiomatization



### **Axiomatization with an Existing TBox** Example: Completion





### **Axiomatization with an Existing TBox** Example: Completion



### Axiomatization with an Existing TBox

Closure operators can be ordered:  $\varphi \trianglelefteq \psi$  iff  $Closures(\varphi) \supseteq Closures(\psi)$ . With that, we have:

- $\blacksquare \ \varphi_{\mathcal{I}} \trianglerighteq \varphi_{\mathcal{T}} \models \varphi_{\mathcal{T}} \text{ iff } \mathcal{I} \models \mathcal{T}$
- $\varphi_{\mathcal{I}} \trianglelefteq \varphi_{\mathcal{T}}$  iff  $\mathcal{T}$  is complete for  $\mathcal{I}$
- $\blacksquare \ \varphi_{\mathcal{S}} \trianglerighteq \varphi_{\mathcal{T}} \text{ iff } \mathcal{S} \models \mathcal{T}$

Moreover, as operations on closure operators we have the infimum  $\triangle$  and the supremum  $\nabla$ :

- Infimum:  $C^{\varphi \Delta \psi} = C^{\varphi} \vee C^{\psi}$
- Supremum:  $C^{\phi \nabla \psi}$  is the fixed point of the sequence  $C, C^{\phi}, (C^{\phi})^{\psi}, ((C^{\phi})^{\psi})^{\phi}, \ldots$
- Both are certain types of intersections:
- Theory( $\phi \Delta \psi$ ) = Theory( $\phi$ ) ∩ Theory( $\psi$ )
- Closures( $\phi \lor \psi$ ) = Closures( $\phi$ )  $\cap$  Closures( $\psi$ )

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### Axiomatization with an Existing TBox

Example: Adjusting then Completing

Eagle  $\sqsubseteq$  BirdPigeon  $\sqsubseteq$  BirdBird  $\sqsubseteq$   $\exists$ hasBodyPart.Wings  $\sqcap$   $\exists$ hasAbility.FlyingBird  $\sqsubseteq$   $\exists$ hasBodyPart.Feet  $\sqcap$   $\exists$ hasAbility.Walking







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### **Axiomatization with an Existing TBox** Example: Filtering then Completing





### **Axiomatization with an Existing TBox** Example: Filtering then Completing



### **Axiomatization with an Existing TBox** Example: Filtering then Completing



## Do you have questions or comments?