



Institut für Theoretische Informatik Lehrstuhl für Automatentheorie

FUZZY DESCRIPTION LOGICS WITH GENERAL CONCEPT INCLUSIONS

Stefan Borgwardt

Motivation

laura:Human laura:Female laura:Happy

(laura, 1):has-age laura:∃wears.Hat

 $laura \colon \exists has\text{-symptom}. Cough$

laura:∃has-disease.Cold

 $\mathsf{Human} \sqcap \exists \mathsf{has}\text{-}\mathsf{age}.(\leq 12) \sqsubseteq \mathsf{Child}$

 $\mathsf{Child} \sqcap \mathsf{Female} \sqsubseteq \mathsf{Girl}$



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Human \sqcap ∃has-age.(\leq 12) \sqsubseteq Child

Child \sqcap Female \sqsubseteq Girl



... holds to degree / probability / possibility 0 ... 0.1 ... 0.5 ... 0.9 ... 1

laura:∃wears.Hat

laura: \(\text{Jwears.Hat} \)

Probabilistic/Possibilistic DLs:

probability/possibility distributions on possible worlds

laura:∃wears.Hat

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• P-SHOIN(D) (Lukasiewicz 2008)

• Prob-ALC (Lutz and Schröder 2010)

• ALCN with possibilistic axioms (Hollunder 1995)

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Fuzzy DLs: (Straccia 2001; Tresp and Molitor 1998; Yen 1991)

• two degrees of truth (false, true) are replaced by [0, 1] (Zadeh 1965)

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Fuzzy DLs:

(Straccia 2001; Tresp and Molitor 1998; Yen 1991)

- two degrees of truth (false, true) are replaced by [0, 1] (Zadeh 1965)
- fuzzy sets $A: \Delta \to [0, 1]$ instead of sets $A: \Delta \to \{0, 1\}$
- conjunction, etc. are interpreted by appropriate truth functions

• t-norm \otimes : $[0, 1] \times [0, 1] \rightarrow [0, 1]$: associative, commutative, monotone, unit 1, (continuous)

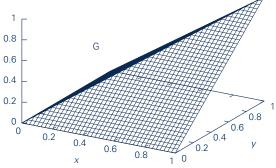
- t-norm \otimes : $[0,1] \times [0,1] \rightarrow [0,1]$: associative, commutative, monotone, unit 1, (continuous)
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- residual negation $\ominus x = x \Rightarrow 0$

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- residual negation $\ominus x = x \Rightarrow 0$
- involutive negation $\sim x = 1 x$
- t-conorm $x \oplus y = \sim (\sim x \otimes \sim y)$

 t-norm ⊗: [0, 1] × [0, 1] → [0, 1]: associative, commutative, monotone, unit 1, (continuous)

Continuous t-norms:

• Gödel (G): $x \otimes y = \min\{x, y\}$

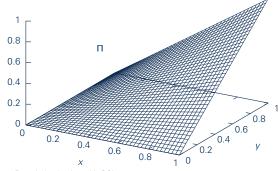


Tautewalde, Sep 11, 2013

Fuzzy Description Logics with GCIs

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- Product (Π): $x \otimes y = x \cdot y$

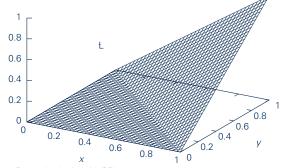


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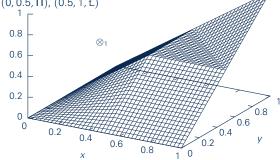
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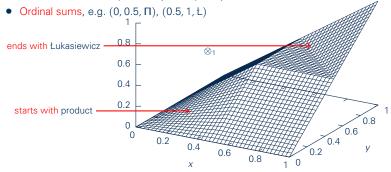
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- Ordinal sums, e.g. (0, 0.5, Π), (0.5, 1, Ł)



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Fuzzy interpretations $\mathcal{I} = (\Delta^{\mathcal{I}}, \cdot^{\mathcal{I}})$:

- concept names: Happy $^{\mathcal{I}}:\Delta^{\mathcal{I}}\to[0,1]$
- role names: likes $\mathcal{I}: \Delta^{\mathcal{I}} \times \Delta^{\mathcal{I}} \to [0, 1]$
- individual names: $laura^{\mathcal{I}} \in \Delta^{\mathcal{I}}$

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\mathcal{EL} :

- conjunction $(C \sqcap D)^{\mathcal{I}}(x) = C^{\mathcal{I}}(x) \otimes D^{\mathcal{I}}(x)$
- top $T^{\mathcal{I}}(x) = 1$
- existential restriction $(\exists r.C)^{\mathcal{I}}(x) = \sup_{y \in \Delta^{\mathcal{I}}} r^{\mathcal{I}}(x,y) \otimes C^{\mathcal{I}}(y)$

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More constructors:

- $AL = EL + \forall r.C$
- C: involutive negation ¬C
- \mathfrak{N} : residual negation $\Box C$
- \mathfrak{I} : implication $C \to D$, bottom \bot

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 Π - $\mathfrak{N}E\mathcal{L}$

Ł-ELC

Ontology \mathcal{O} : finite set of axioms:

- concept assertion $\langle a: C \triangleright p \rangle$: $C^{\mathcal{I}}(a^{\mathcal{I}}) \triangleright p$
- role assertion $\langle (a,b):r \triangleright p \rangle : r^{\mathcal{I}}(a^{\mathcal{I}},b^{\mathcal{I}}) \triangleright p$
- GCI $\langle C \sqsubset D > p \rangle$: $C^{\mathcal{I}}(x) \Rightarrow D^{\mathcal{I}}(x) > p$ for all $x \in \Delta^{\mathcal{I}}$

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Ontology \mathcal{O} : finite set of axioms:

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• GCl $\langle C \sqsubseteq D \ge p \rangle$: $C^{\mathcal{I}}(x) \Rightarrow D^{\mathcal{I}}(x) \ge p$ for all $x \in \Delta^{\mathcal{I}}$

 $p \otimes C^{\mathcal{I}}(x) < D^{\mathcal{I}}(x)$

Witnessed interpretations:

(Háiek 2005)

$$(\exists r.C)^{\mathcal{I}}(x) = \max_{y \in \Delta^{\mathcal{I}}} r^{\mathcal{I}}(x, y) \otimes C^{\mathcal{I}}(y).$$

Ontology \mathcal{O} : finite set of axioms:

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- role assertion $\langle (a,b):r \lor p \rangle$: $C^{\mathcal{I}}(a^{\mathcal{I}},b^{\mathcal{I}}) \lor p$ $GCI \ \langle C \sqsubseteq D \ge p \rangle$: $C^{\mathcal{I}}(x) \Rightarrow D^{\mathcal{I}}(x) \ge p$ for all $x \in \Delta^{\mathcal{I}}$ crisp if p = 1 $p \otimes C^{\mathcal{I}}(x) < D^{\mathcal{I}}(x)$

Witnessed interpretations:

(Háiek 2005)

$$(\exists r.C)^{\mathcal{I}}(x) = \max_{y \in \Delta^{\mathcal{I}}} r^{\mathcal{I}}(x, y) \otimes C^{\mathcal{I}}(y).$$

Reasoning tasks:

- ontology consistency: Does O have a (witnessed) model?
- concept satisfiability: Is there a (witnessed) model \mathcal{I} of \mathcal{O} with $\mathcal{C}^{\mathcal{I}}(x) > p$ for some $x \in \Delta^{\mathcal{I}}$?

Ontology \mathcal{O} : finite set of axioms:

- concept assertion $\langle a: C \triangleright p \rangle$: $C^{\mathcal{I}}(a^{\mathcal{I}}) \triangleright p$
- concept assertion $\langle a : \mathcal{C} \triangleright p \rangle$: $\mathcal{C}^{\perp}(a^{\perp}) \triangleright p$ role assertion $\langle (a,b) : r \triangleright p \rangle$: $r^{\mathcal{I}}(a^{\mathcal{I}},b^{\mathcal{I}}) \triangleright p$ GCl $\langle \mathcal{C} \sqsubseteq D \ge p \rangle$: $\mathcal{C}^{\mathcal{I}}(x) \Rightarrow \mathcal{D}^{\mathcal{I}}(x) \ge p$ for all $x \in \Delta^{\mathcal{I}}$ $p \otimes C^{\mathcal{I}}(x) < D^{\mathcal{I}}(x)$

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Applications: (Ciaramella et al. 2010: Meghini, Sebastiani, and Straccia 2001)

- recommender systems with background knowledge
- information retrieval, query relaxation

Tableau algorithm for \otimes - \mathcal{ALC} without GCls:

$$\langle a : C \geq p \rangle \quad \leadsto \quad \langle a : C = v_{a : C} \rangle, \ v_{a : C} \geq p$$

$$\langle (a, b) : r \geq p \rangle \quad \leadsto \quad \langle (a, b) : r = v_{(a, b) : r} \rangle, \ v_{(a, b) : r} \geq p$$

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$$\langle x:C \sqcap D = v \rangle \quad \rightsquigarrow \quad \langle x:C = v_{x:C} \rangle, \quad \langle x:D = v_{x:D} \rangle, \quad v = v_{x:C} \otimes v_{x:D}$$

$$\dots$$

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$$\cdots$$

$$\langle x:\exists r.C=v\rangle \quad \rightsquigarrow \quad \langle (x,y):r=v_{(x,y):r}\rangle, \ \langle y:C=v_{y:C}\rangle, \ v=v_{(x,y):r}\otimes v_{y:C}$$

$$\langle x:\exists r.C=v\rangle, \ \langle (x,y):r=v'\rangle \quad \rightsquigarrow \quad \langle y:C=v_{y:C}\rangle, \ v\geq v'\otimes v_{y:C}$$

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$$\langle x:\exists r.C = v \rangle, \quad \langle (x,y):r = v' \rangle \quad \rightsquigarrow \quad \langle y:C = v_{y:C} \rangle, \quad \mathbf{v} \geq \mathbf{v}' \otimes \mathbf{v}_{y:C}$$

$$\dots$$

- deterministic exponential time
- O is consistent iff the constraints have a solution (NP-hard)

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$$\cdots$$

$$\langle x:\exists r.C=v\rangle \quad \rightsquigarrow \quad \langle (x,y):r=v_{(x,y):r}\rangle, \quad \langle y:C=v_{y:C}\rangle, \quad \mathbf{v}=\mathbf{v}_{(x,y):r}\otimes \mathbf{v}_{y:C}$$

$$\langle x:\exists r.C=v\rangle, \quad \langle (x,y):r=v'\rangle \quad \rightsquigarrow \quad \langle y:C=v_{y:C}\rangle, \quad \mathbf{v}\geq \mathbf{v}'\otimes \mathbf{v}_{y:C}$$

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- deterministic exponential time
- \mathcal{O} is consistent iff the constraints have a solution (NP-hard)
- NEXPTIME for Ł-ALC, EXPSPACE for Π-ALC
- possible for any finite ordinal sum

- GCIs like $\langle T \sqsubseteq \exists r. T \ge 1 \rangle$ can lead to cycles in the tableau
- blocking condition for Π -ALC with GCls: (Bobillo and Straccia 2007) x is blocked by y if their assertions and constraints are isomorphic

- GCIs like $\langle \top \sqsubseteq \exists r. \top > 1 \rangle$ can lead to cycles in the tableau
- blocking condition for Π -ALC with GCls: (Bobillo and Straccia 2007) x is blocked by y if their assertions and constraints are isomorphic
- the algorithm is not sound

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$$\langle a:A \geq 0.5 \rangle$$
, $\langle A \sqsubseteq \exists r.A \geq 1 \rangle$, $\langle \top \sqsubseteq \neg \exists r.\top \geq 0.1 \rangle$

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$$0.5 \le v_{a:A}, \ v_{a:A} \le v_{x_1:A} \cdot v_{(a,x_1):r}, \ v_{(a,x_1):r} \le 0.9,$$

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$$\begin{split} \langle a : A \geq 0.5 \rangle, \ \ \langle A \sqsubseteq \exists r.A \geq 1 \rangle, \ \ \langle \top \sqsubseteq \neg \exists r.\top \geq 0.1 \rangle \\ 0.5 \leq v_{a : A}, \ \ v_{a : A} \leq v_{x_1 : A} \cdot v_{(a, x_1) : r}, \ \ v_{(a, x_1) : r} \leq 0.9, \\ v_{x_1 : A} \leq v_{x_2 : A} \cdot v_{(x_1, x_2) : r}, \ \ v_{(x_1, x_2) : r} \leq 0.9, \\ v_{x_2 : A} \leq v_{x_3 : A} \cdot v_{(x_2, x_3) : r}, \ \ v_{(x_2, x_3) : r} \leq 0.9 \end{split}$$

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undecidability results for variants of Π -ALC and L-ALC with GCIs (Baader and Peñaloza 2011a.b: Cerami and Straccia 2011)

Consistency is undecidable (with crisp GCIs) in ... (Borgwardt and Peñaloza 2012)

- ... \otimes - \mathfrak{NEL} with crisp assertions if \otimes starts with $\+$
- ... \otimes - \mathcal{ELC} with >-assertions and \otimes - \mathfrak{IAL} with =-assertions for all continuous t-norms except the Gödel t-norm

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| undecidable fuzzy DLs | | constructors | | |
|--------------------------|--------|---------------|--|------------------------------|
| | | NEL | $\Im\mathcal{AL}$ | \mathcal{ELC} |
| | | [□, ⊤, ∃, ⊟] | $[\sqcap,\top,\bot,\exists,\forall,\rightarrow]$ | $[\sqcap,\top,\exists,\neg]$ |
| assertions | crisp | starts with Ł | starts with Ł | ПŁ |
| | \geq | starts with Ł | starts with Ł | not G |
| | = | starts with Ł | not G | not G |

More general:

• complete distributive lattice $(L, \vee, \wedge, 0, 1)$



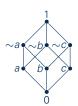
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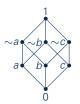
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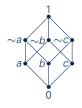


- Happy $\mathcal{I}: \Delta^{\mathcal{I}} \to \mathcal{L}$
- likes $\mathcal{I}: \Lambda^{\mathcal{I}} \times \Lambda^{\mathcal{I}} \to I$
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1-86.

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 $\langle (\text{laura, elisabeth}) : \text{likes} = a \rangle, \langle (\text{laura, stefan}) : \text{likes} = b \rangle$

- introduce cut-concepts and -roles A_p , r_p for every $p \in L$
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- $\langle a: C \sqcap D \geq p \rangle \rightsquigarrow a: \bigsqcup_{q \otimes q' = p} C_q \sqcap D_{q'}$
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Reduction to classical reasoning for L-ALC with GCIs over finite total orders L: (Bobillo, Delgado, et al. 2012; Straccia 2006)

- introduce cut-concepts and -roles A_p , r_p for every $p \in L$
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Satisfiability and consistency are EXPTIME-complete in L- $\Im ALC$ over finite L:

(Borgwardt and Peñaloza 2013a.c)

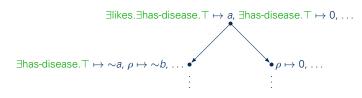
- combination of automata construction and tableaux rules
- PSPACE-complete without GCIs

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- satisfiability PSPACE-complete without GCIs
- not suited for consistency

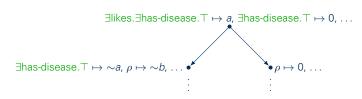


Tableau Algorithm for Consistency

• try all pre-completions of the assertions

(Hollunder 1996)

$$\langle x : \exists \text{likes}. \exists \text{has-disease}. \top \geq a \rangle, \ \langle (x,y) : \text{likes} = b \rangle$$

$$\underbrace{x}_{\text{likes}} = b \underbrace{y}_{\text{\exists likes}. \exists \text{has-disease}. \top = a}$$

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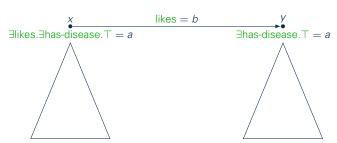


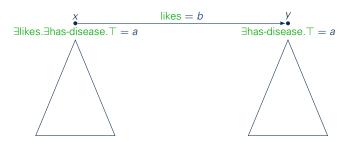
Tableau Algorithm for Consistency

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- consistency PSPACE-complete without GCIs

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Thank you!

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