

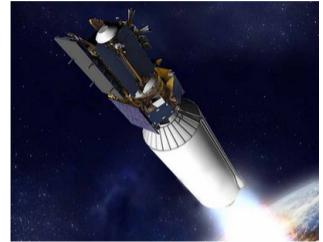
Stefan Borgwardt

Technische Universität Dresden

Automated Planning with Ontologies

DL Seminar, March 27, 2026

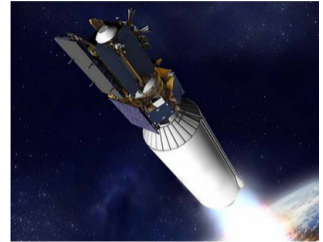
Planning and reasoning



AI planning

- dynamic
- actions modify abstract states
- low-level action knowledge
- fixed domain
- closed-world assumption

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Knowledge representation and reasoning

- static
- global state constraints
- high-level background knowledge
- open domain
- open-world assumption

Outline

Preliminaries

Planning domain definition language (PDDL)

Description logics (DLs)

Explicit-input knowledge and action bases (eKABs)

(Calvanese, Montali, Patrizi, and Stawowy 2016)

Optimizing the DL-Lite compilation

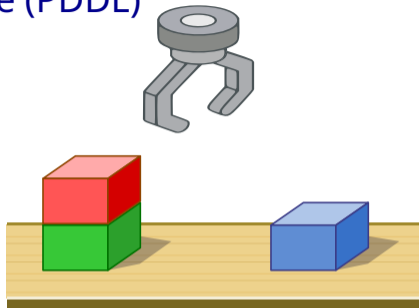
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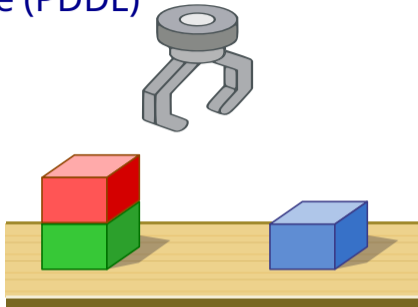
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Action: move

Parameters: $\langle x, y \rangle$

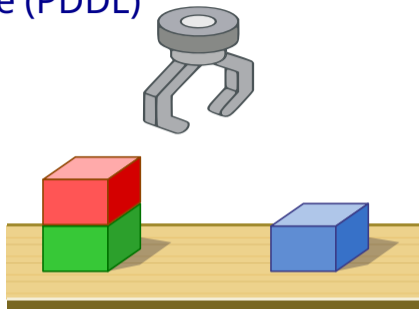
Precondition: $\text{clear}(x) \wedge \text{clear}(y) \wedge \neg \text{table}(x)$

Effects:

$\text{on}(x, y)$

If $\neg \text{table}(y)$, then $\neg \text{clear}(y)$

For all z , if $\text{on}(x, z)$, then $\text{clear}(z)$ and $\neg \text{on}(x, z)$



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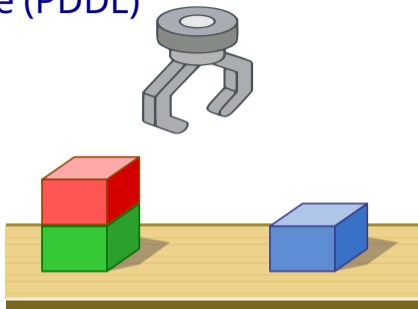
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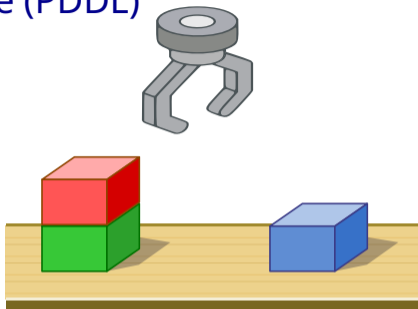
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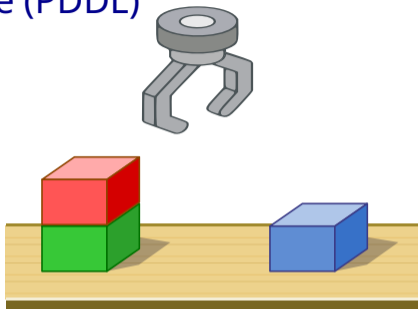
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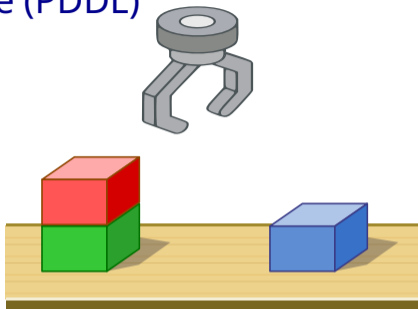
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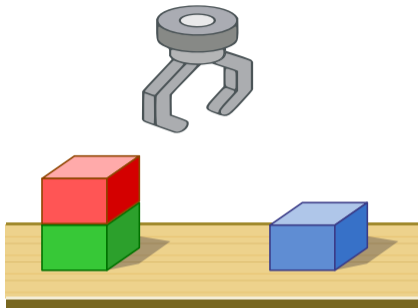


PDDL task $(\mathcal{P}, \mathcal{A}, \mathcal{O}, I, G)$

PDDL action effects

Action (\vec{x}, pre, eff) :

- parameters \vec{x}
- precondition formula pre
- conditional effects $(\vec{y}, cond, add, del)$:

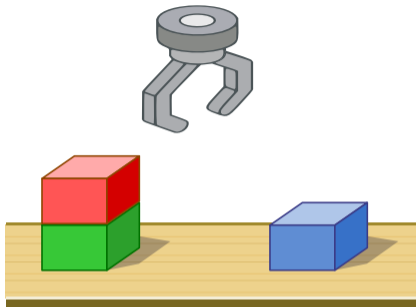


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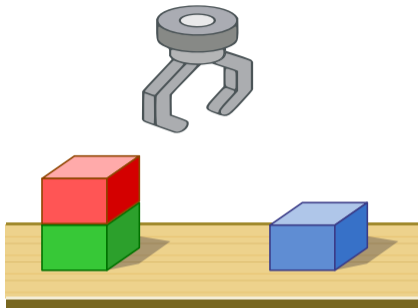
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State s : set of ground atoms (*facts*)



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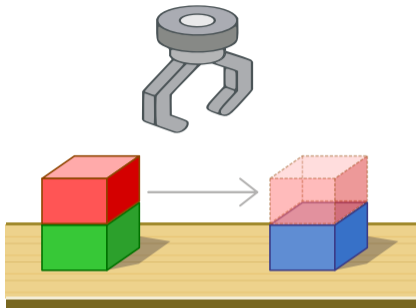
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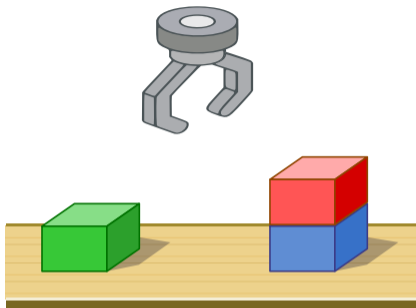


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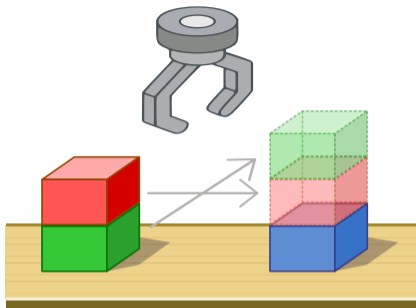
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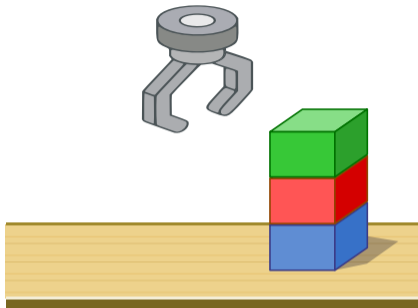
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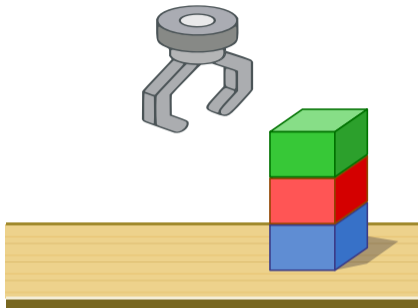
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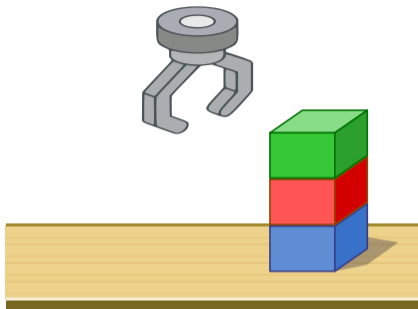
PDDL properties

- many planning benchmarks, competitions
- first-order formulas in conditions and goal
- **closed-world, closed-domain** states



PDDL properties

- many planning benchmarks, competitions
- first-order formulas in conditions and goal
- closed-world, closed-domain states
- checking conditions is $PSPACE$ -complete
- plan existence is $EXSPACE$ -complete
- all facts updated explicitly, lots of bookkeeping



(Erol, Nau, and Subrahmanian 1995)

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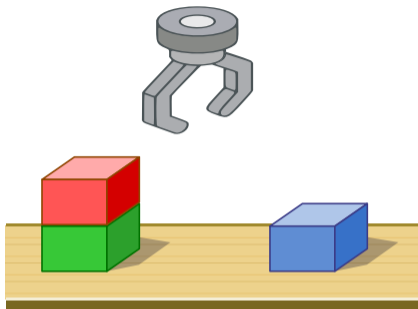
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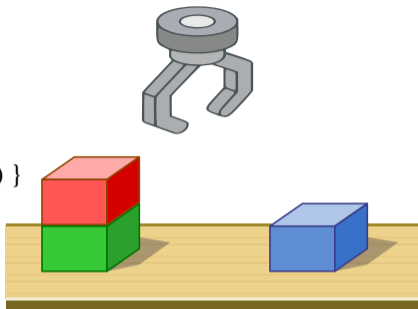
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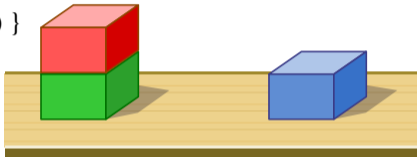
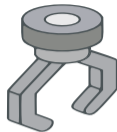
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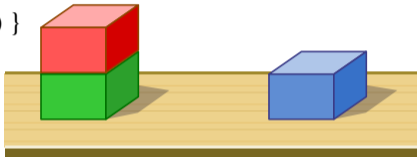
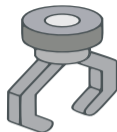
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Some (Horn) DLs: $DL\text{-Lite}, \mathcal{ELH}_\perp, \text{Horn-ALCHOIQ}, \text{Horn-SROIQ}, \text{ALCI}, SH, \dots$



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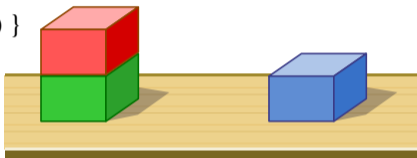
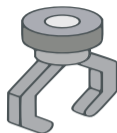
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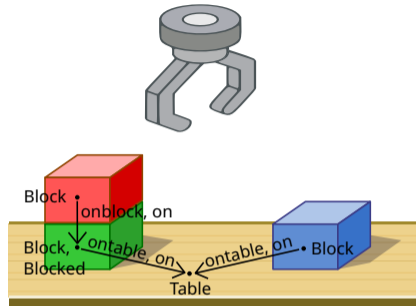
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Conjunctive queries (CQs): $q(x, z) = \exists y. on(x, y) \wedge on(y, z)$



DL semantics

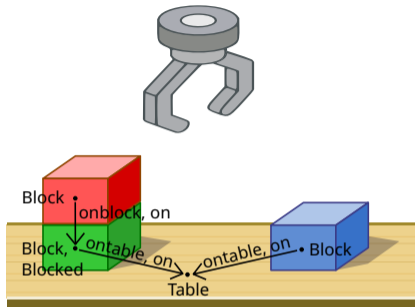
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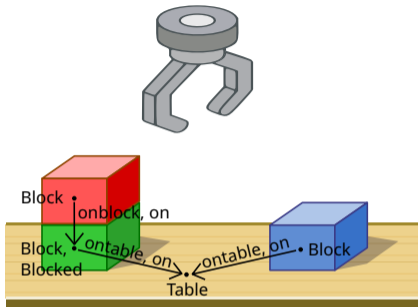
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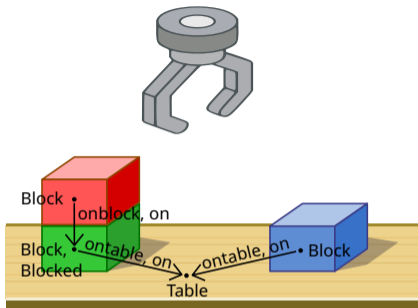
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- **Open-world, open-domain** reasoning
- Complexity of CQ entailment ranges from **NP** to **2EXPTIME**



Rewriting CQs over DL Ontologies

FO-rewriting: Encode $q(\vec{x})$ and \mathcal{T} into FO-formula $q_{\mathcal{T}}(\vec{x})$

Property: For all ABoxes s , $s, \mathcal{T} \models q(\vec{c}) \iff \mathcal{I}_s \models q_{\mathcal{T}}(\vec{c})$
open-world closed-world

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- Simpler to evaluate (PSPACE, NP)
- Introduced for DL-Lite
- May be very large

(Calvanese, De Giacomo, Lembo, Lenzerini, and Rosati 2007;
Artale, Calvanese, Kontchakov, and Zakharyashev 2009)

Rewriting CQs over DL Ontologies into Datalog rules

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- **closed-domain**, unique minimal model, EXPTIME-complete
- rewritings exist for \mathcal{ELH}_\perp (polynomial size), Horn- \mathcal{SHIQ} (exponential size), ...
(Eiter, Ortiz, Šimkus, Tran, and Xiao 2012; Bienvenu and Ortiz 2015)

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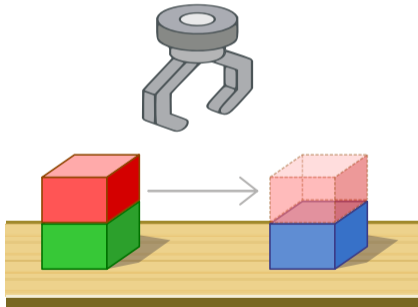
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Action $\text{move}(x, y)$:

Precondition:

$\neg[\text{Blocked}(x)] \wedge \neg[\text{Blocked}(y)] \wedge [\text{Block}(x)]$

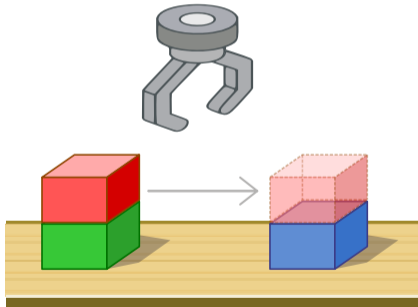
Effects:

If $[\text{Table}(y)]$, then $\text{ontable}(x, y)$

If $[\text{Block}(y)]$, then $\text{onblock}(x, y)$

For all z , if $\text{ontable}(x, z)$, then $\neg\text{ontable}(x, z)$

For all z , if $\text{onblock}(x, z)$, then $\neg\text{onblock}(x, z)$



Explicit-input knowledge and action bases (eKABs)

eKAB task: PDDL takes $(\mathcal{P}, \mathcal{A}, \mathcal{T}, \mathcal{O}, I, G)$ with ontology \mathcal{T} over \mathcal{P}

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- Conditions in \mathcal{A} and G are **ECQs**:

$$Q ::= p(\vec{x}) \mid [q(\vec{x})] \mid \neg Q \mid Q_1 \wedge Q_2 \mid \exists y.Q$$

Combination of **open-world CQs** and **closed-world FOL**

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$s, \mathcal{T} \models p(\vec{a})$	iff	$s \models p(\vec{a})$
$s, \mathcal{T} \models [q(\vec{a})]$	iff	$s, \mathcal{T} \models q(\vec{a})$
$s, \mathcal{T} \models \neg Q$	iff	$s, \mathcal{T} \not\models Q$
$s, \mathcal{T} \models Q_1 \wedge Q_2$	iff	$s, \mathcal{T} \models Q_1$ and $s, \mathcal{T} \models Q_2$
$s, \mathcal{T} \models \exists y.Q$	iff	$\exists o \in \mathcal{O} : s, \mathcal{T} \models Q[y \mapsto o]$

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- Ground action a is **applicable** if $s, \mathcal{T} \models pre$ and resulting state is **consistent** with \mathcal{T}
- **add/del** effects **operate directly on ABoxes (states)**

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- Ground action a is **applicable** if $s, \mathcal{T} \models pre$ and resulting state is **consistent** with \mathcal{T}
- **add/del** effects **operate directly on ABoxes (states)**
- separate static part (ontology) and dynamic part (actions)
- epistemic evaluation of ECQ conditions depends on the ontology language (**PSPACE^C**)

Compiling eKABs into PDDL

DL-Lite: use FO-rewriting to replace CQs by FO formulas

$[\text{Block}(X)] \rightsquigarrow$

$\text{Block}(X) \vee \exists y.\text{onblock}(y, X) \vee \exists y.\text{on}(X, y) \vee \exists y.\text{onblock}(X, y) \vee \exists y.\text{ontable}(X, y)$

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This yields a compilation scheme: (Nebel 2000; Thiébaux, Hoffmann, and Nebel 2005)

- mappings f_a, f_i, f_g
- $\underbrace{(\mathcal{P}, \mathcal{A}, \mathcal{T}, \mathcal{O}, I, G)}_{\text{eKAB task}} \text{ has a plan} \iff \underbrace{(\mathcal{P}, f_a(\mathcal{A}, \mathcal{T}), \mathcal{O}, f_i(I), f_g(G))}_{\text{PDDL task}} \text{ has a plan}$

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Theorem (cf. Calvanese, Montali, Patrizi, and Stawowy 2016)

There is an *exponential-size* compilation scheme from DL-Lite eKABs into PDDL that *preserves plan length*.

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- $[q(\vec{x})]$ can result in large DNF
- DNF for $\neg[q(\vec{x})]$ exponentially larger

Derived predicates

PDDL 2.2 to the rescue!

- adds **derived predicates**: set \mathcal{R} of first-order rules $P(\vec{x}) \leftarrow \varphi(\vec{x})$

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- \mathcal{R} needs to be **stratified** (no recursion through negation)
- still **closed-domain**, unique minimal model, EXPTIME-complete
- more expressive than **stratified Datalog⁻** (Röger and Grundke 2024)
- plan existence remains **EXSPACE-complete**

Compilation with derived predicates

compile \rightsquigarrow $\neg[\text{Blocked}(x)]$
replace \rightsquigarrow $\neg(\text{Blocked}(x) \vee \exists y.\text{onblock}(y, x))$
 $\neg\text{Aux}(x)$ with rule $\text{Aux}(x) \leftarrow \text{Blocked}(x) \vee \exists y.\text{onblock}(y, x)$

Theorem (B, Hoffmann, Kovtunova, and Steinmetz 2021)

There is an *exponential-size* compilation scheme from *DL-Lite eKABs* into *PDDL with derived predicates* that *preserves plan length*.

KR'21 experiments

- **compare** to original compilation
- **planning**: FD 20.06

(Calvanese, Montali, Patrizi, and Stawowy 2016)

(Helmert 2006)

KR'21 experiments

- **compare** to original compilation (Calvanese, Montali, Patrizi, and Stawowy 2016)
- **planning**: FD 20.06 (Helmert 2006)
- **benchmarks**:
 - 125 DL-Lite eKAB tasks from different sources
(Hoffmann, Weber, Scicluna, Kacmarek, and Ankolekar 2008;
Calvanese, Montali, Patrizi, and Stawowy 2016)
 - 80 classical planning tasks with complex conditions

KR'21 results

Domain	#	# solved		preprocessing time (s)	
		Orig	KR21	Orig	KR21
Cats	20	14	20	68.34	0.14
Elevator	20	20	20	0.35	0.29
Robot	20	4	20	15.03	10.09
TaskAssign	20	3	20	0.81	0.12
TPSA	15	14	5	1.42	1.83
VTA	15	15	13	1.32	304.23
VTA-Roles	15	15	5	2.25	11.61
Assembly	30	30	30	0.22	0.55
GridPlacement	20	6	20	49.80	7.01
Miconic	30	9	9	56.61	0.33
Overall	205	130	162	28.23	18.61

Overall better, though
not in all domains

Also useful for classical
planning tasks

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Theorem (B, Hoffmann, Kovtunova, Krötzsch, Nebel, and Steinmetz 2022)

There is a compilation scheme from Datalog[⊃] rewritable eKABs into PDDL with derived predicates that preserves plan length.

Compilation size

Theorem (B, Hoffmann, Kovtunova, Krötzsch, Nebel, and Steinmetz 2022)

There is a compilation scheme from *Datalog⁻ rewritable eKABs* into *PDDL with derived predicates* that *preserves plan length*.

Corollary

There is a *polynomial-size* compilation scheme from *\mathcal{ELH}_\perp eKABs* into *PDDL with derived predicates* that *preserves plan length*.

(Bienvenu and Ortiz 2015)

Corollary

There is an *exponential-size* compilation scheme from *Horn-SHIQ eKABs* into *PDDL with derived predicates* that *preserves plan length*.

(Eiter, Ortiz, Šimkus, Tran, and Xiao 2012)

AAAI'22 experiments

- compilation scheme using Datalog rewriting for Horn-*SHIQ* (**Clipper**)
(Eiter, Ortiz, Šimkus, Tran, and Xiao 2012)
- **compare** to (Calvanese, Montali, Patrizi, and Stawowy 2016; B, Hoffmann, Kovtunova, and Steinmetz 2021)

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- **compare** to (Calvanese, Montali, Patrizi, and Stawowy 2016; B, Hoffmann, Kovtunova, and Steinmetz 2021)
- **benchmarks**:
 - 125 previous DL-Lite eKAB tasks
 - 110 **new**, more expressive tasks

AAAI'22 results

Domain	#	# solved			planning time (s)		
		Cal16	KR21	AAAI22	Cal16	KR21	AAAI22
Cats	20	14	20	20	63.46	0.13	0.03
Elevator	20	20	20	20	0.36	0.30	0.03
Robot	20	4	12	20	15.05	10.10	0.11
TaskAssign	20	3	20	20	0.81	0.12	0.06
TPSA	15	14	5	15	2.01	2.42	0.30
VTA	15	15	13	15	23.06	371.56	16.91
VTA-Roles	15	15	5	15	2.25	11.61	1.36
Overall	125	85	95	125	19.99	77.33	3.59
Drones	24			20			101.42
Queens	30			15			21.66
RobotConj	56			56			8.14
Overall	110			91			30.87

Solves all DL-Lite tasks very quickly

Compilation itself also much faster on average

Feasible also for more expressive ontologies

Horn-*ALCHOIQ*

What about more expressive DLs?

Horn- $\mathcal{ALCHOIQ}$

What about more expressive DLs?

Combined rewriting for Horn- $\mathcal{ALCHOIQ}$: (Carral, Dragoste, and Krötzsch 2018)

- exponential Datalog program using types $R(x, t_D) \wedge D(t_D) \leftarrow C(x)$
- complex filtration phase "check whether $F_{q,\sigma}$ is a rooted directed forest"

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Transform into polynomial set of stratified Datalog[∓] rules:

- represent types using Datalog^S set terms (Ortiz, Rudolph, and Šimkus 2010)
 $\text{role}(r, X, \{D\}) \wedge \text{concept}(D, \{D\}) \leftarrow \text{concept}(C, X)$

Horn- $\mathcal{ALCHOIQ}$

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Transform into polynomial set of stratified Datalog[¬] rules:

- represent types using Datalog^S set terms (Ortiz, Rudolph, and Šimkus 2010)
 $\text{role}(r, X, \{D\}) \wedge \text{concept}(D, \{D\}) \leftarrow \text{concept}(C, X)$
- encode filtration into stratified Datalog^{S,¬}
- eliminate set terms using bit vectors

Horn- $\mathcal{ALCHOIQ}$

What about more expressive DLs?

Combined rewriting for Horn- $\mathcal{ALCHOIQ}$: (Carral, Dragoste, and Krötzsch 2018)

- exponential Datalog program using types $R(x, t_D) \wedge D(t_D) \leftarrow C(x)$
- complex filtration phase “check whether $F_{q,\sigma}$ is a rooted directed forest”

Transform into polynomial set of stratified Datalog[∩] rules:

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Theorem (B, Hoffmann, Kovtunova, Krötzsch, Nebel, and Steinmetz 2022)

There is a polynomial-size compilation scheme from Horn- $\mathcal{ALCHOIQ}$ eKABs into PDDL with derived predicates that preserves plan length.

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Theorem (B, Hoffmann, Kovtunova, Krötzsch, Nebel, and Steinmetz 2022)

*Unless $EXPTIME^{NP} = EXPTIME$, there can be no polynomial-size compilation scheme from Horn-*SROIQ* eKABs to PDDL with derived predicates that preserves plan length polynomially.*

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- CQ entailment for Horn-*SROIQ* is 2EXPTIME-hard (Ortiz, Rudolph, and Šimkus 2010)
- Horn-*SROIQ* eKABs (non-uniformly) simulate universal 2EXPTIME Turing machine

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- Horn- \mathcal{SROIQ} eKABs (non-uniformly) simulate universal 2EXPTIME Turing machine
- polynomial-size compilation into PDDL with polynomial plan length (EXPTIME)
 - ⇒ $2\text{EXPTIME} \subseteq \text{EXPTIME}/\text{poly}$
 - ⇒ weak exponential hierarchy collapses (Buhrman and Homer 1992)

Non-Horn DLs?

Similar arguments work for \mathcal{SH} , \mathcal{ALCI} eKABs (CQ entailment also 2EXPTIME-hard)
(Lutz 2008; Eiter, Lutz, Ortiz, and Šimkus 2009)

Theorem (B, Hoffmann, Kovtunova, Krötzsch, Nebel, and Steinmetz 2022)

Unless $EXPTIME^{NP} = EXPTIME$, there is *no polynomial-size compilation scheme* from Horn-SROIQ / \mathcal{SH} / \mathcal{ALCI} eKABs to PDDL with derived predicates that preserves plan length *polynomially*.

Outline

Preliminaries

Planning domain definition language (PDDL)

Description logics (DLs)

Explicit-input knowledge and action bases (eKABs)

(Calvanese, Montali, Patrizi, and Stawowy 2016)

Optimizing the DL-Lite compilation

(B, Hoffmann, Kovtunova, and Steinmetz 2021)

Compilations for Horn DLs (B, Hoffmann, Kovtunova, Krötzsch, Nebel, and Steinmetz 2022)

Coherent updates for DL-Lite

(B, Nhu, and Röger 2025)

Shortcomings of eKABs (I)

Action **effects** ignore the ontology

$\mathcal{T} = \{ \text{funct onblock}, \exists \text{onblock} \sqsubseteq \neg \exists \text{ontable}, \dots \}$

Action **move**(x, y):

Precondition:

$\neg [\text{Blocked}(x)] \wedge \neg [\text{Blocked}(y)] \wedge [\text{Block}(x)]$

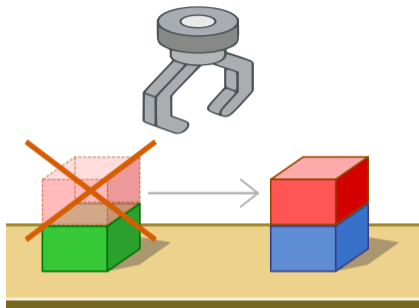
Effects:

If $[\text{Table}(y)]$, then $\text{ontable}(x, y)$

If $[\text{Block}(y)]$, then $\text{onblock}(x, y)$

For all z , if $\text{ontable}(x, z)$, then $\neg \text{ontable}(x, z)$

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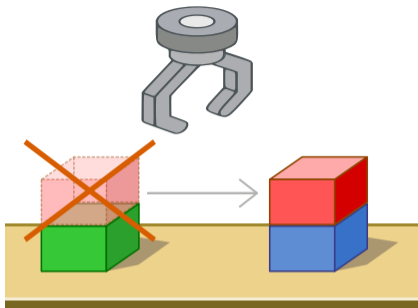
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Problem I

Old, conflicting $\text{ontable}/\text{onblock}$ facts are not removed automatically

Shortcomings of eKABs (II)

Action **effects** ignore the ontology

$$\mathcal{T} = \{ \text{onblock} \sqsubseteq \text{on}, \text{ontable} \sqsubseteq \text{on}, \dots \}$$

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Precondition:

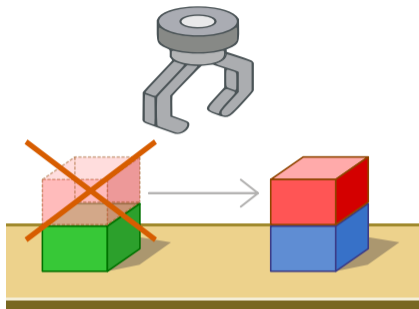
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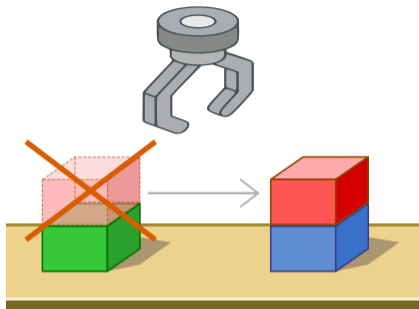
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Problem II

ontable/onblock facts are not removed automatically when deleting on facts

Shortcomings of eKABs (III)

Action **effects** ignore the ontology

$$\mathcal{T} = \{ \text{Block} \equiv \exists \text{on}, \exists \text{onblock}^- \sqsubseteq \text{Block}, \dots \}$$

Action **move**(x, y):

Precondition:

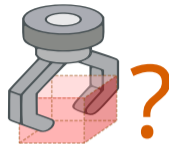
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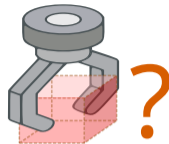
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Problem III

Implicit **Block** facts can be lost if **ontable/onblock** facts are removed

Coherence update semantics

Given: ABox s , ground sets *Add*, *Del* (union of all applicable effects)

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- $s', \mathcal{T} \models f$ for all $f \in Add$
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- s', \mathcal{T} are consistent
- s', \mathcal{T} preserves a maximal subset of facts entailed by s, \mathcal{T} (**minimal change**)

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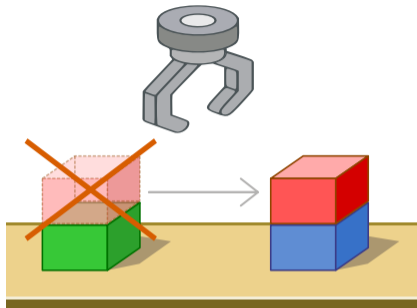
Coherence update s' for DL-Lite ontologies (Giacomo, Oriol, Rosati, and Savo 2021)

- **Unique updated ABox s'** , unless Add and Del are contradictory
- Can be computed by **stratified Datalog⁻ rules** $\mathcal{R}_{Add, Del}$, for any ABox s

Coherent movement of blocks

$Del = \{on(r, g)\}$

\rightsquigarrow remove onblock(r, g) (II), add Block(r) (III)



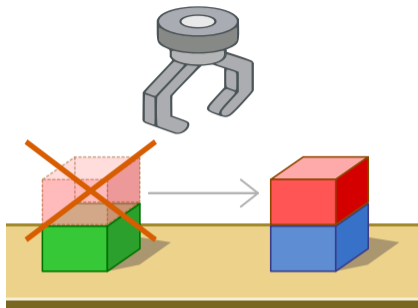
Coherent movement of blocks

Del = {on(**r**, **g**)}

↪ remove onblock(**r**, **g**) (II), add Block(**r**) (III)

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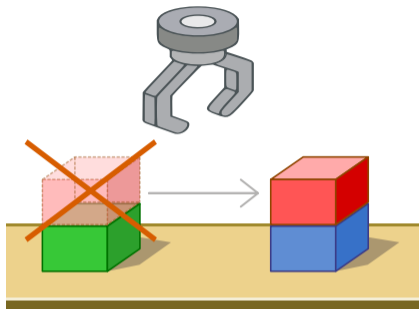
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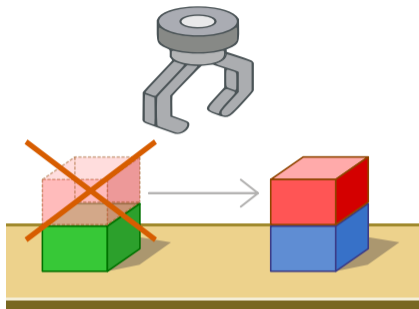
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- Easier to model planning problems with fully ontology-aware semantics



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Theorem (B, Nhu, and Röger 2025)

*There is a **polynomial** compilation scheme from **DL-Lite ceKABs** into **PDDL with derived predicates** that **preserves plan length with a factor of 2**.*

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- Plan existence for ceKABs is **ExpSpace-complete**

KR'25 experiments

- **implementation** of compilation using $\mathcal{R}_{Add,Del}$
- use **Nemo** to saturate \mathcal{T} (Ivliev, Gerlach, Meusel, Steinberg, and Krötzsch 2024)

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- **compare** to eKABs (B, Hoffmann, Kovtunova, Krötzsch, Nebel, and Steinmetz 2022)

KR'25 results

Domain	#	# solved		planning time (s)	
		AAAI22	KR25	AAAI22	KR25
Cats*	20	20	20	32.37	0.01
Elevator	20	20	20	51.73	0.02
Robot*	20	20	18	0.03	60.17
TaskAssign	20	20	20	0.11	0.32
TPSA	15	15	15	0.95	1.03
VTA	15	15	14	2.64	3.64
VTA-Roles	15	15	14	2.66	3.82
Blocks	35	35	35	3.00	0.98
Overall	160	160	156	12.04	7.97

not much worse than eKAB
semantics

much more expressive

sensitive to planning
heuristics

Summary

- **practical compilations** for planning with ontologies
- for DL-Lite and Horn DLs
- **limits** of compilability (Horn-*ALCHOIQ* vs. Horn-*SROIQ*)

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Future work:

- coherent updates beyond DL-Lite
- non-Horn languages (on \sqsubseteq onblock \sqcup ontable, on is acyclic)
(John and Koopmann 2024)
- temporal ontologies and goals



Collaborators



Jörg
Hoffmann



Marcel
Steinmetz



Bernhard
Nebel



Alisa
Kovtunova



Markus
Krötzsch



Duy
Nhu

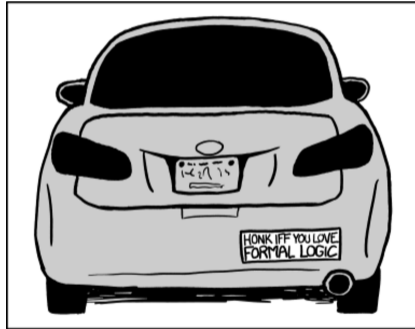


Gabriele
Röger



Thank you!

Questions?



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